



ASX Release

15 June 2015

Amcom Shareholders Vote in Favour of Scheme of Arrangement

At the Scheme Meeting of Amcom Telecommunications Limited ("Amcom") (ASX:AMM) held in Perth today, Amcom shareholders voted in favour of the scheme of arrangement under which Vocus Communications Limited ("Vocus") (ASX:VOC) will acquire Amcom ("Scheme").

Total shares voted at the meeting were 234.7m, with 77.2% voting for, and 22.8% voting against the resolution.

Excluding the interests held by TPG Telecom Limited ("TPG") which voted against the resolution as foreshadowed in its announcement to the market on 30 April 2015, the Scheme received almost unanimous support from the balance of the Amcom share register, with 99.8% of non-TPG votes cast in favour of the Scheme. Of the 181.4m shares voted at the meeting either in person or by proxy other than by TPG, only 0.3m voted against the resolution.

In order for the Scheme to be implemented, the Scheme must be approved by the Federal Court of Australia at a hearing which is scheduled for 11.00 am (Perth time) on Tuesday, 23 June 2015.

Amcom Chairman Mr Tony Grist said, "Amcom shareholders have turned out in force and had their say, with almost every shareholder that voted, other than TPG, voting in favour of the combination with Vocus"

"This shareholder vote is something of a landmark given TPG held 19.99% of Amcom and voted against the Scheme." added Mr Grist.

Full details of the voting results are outlined in the table in Appendix 1 and an indicative timetable and details of the Scheme Consideration are outlined in Appendix 2 of this announcement.

Shareholder Information Line

Amcom shareholders who have questions regarding the Scheme should contact Amcom's shareholder information line on 1800 992 673 (within Australia) or +61 1800 992 673 (outside of Australia) Monday to Friday between 7.00 am and 4.30 pm (Perth time).

For further information please contact:

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Appendix 1: Scheme Meeting Voting Results

Amcom advises that the resolution to approve the Scheme, as set out in the Notice of Scheme Meeting dated 30 March 2015, was passed by the requisite majority of Amcom shareholders, with:

- 98.7% of Amcom shareholders present and voting (either in person or by proxy) in favour of the resolution; and
- 77.2% of votes cast in favour of the resolution.

The results of the poll were as follows:

	For	Against	Abstain*	Total Votes
Votes	181,147,183	53,543,264	291,780	234,982,227
Holders	3,542	48	31	3,621
Percentage of Votes	77.2%	22.8%	n/a	n/a
Percentage of Holders	98.7%	1.3%	n/a	100%

* Note that the votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities

The proxies received were as follows:

	For	Against	Abstain*	Open	Total Votes
Votes	180,861,732	53,543,264	22,520	269,260	234,696,776
Holders	3,519	46	11	20	3,596
Percentage of Votes	77.1%	22.8%	-	0.1%	n/a
Percentage of Holders	98.7%	1.3%	n/a	n/a	100%

* Note that the votes relating to a shareholder who abstains from voting are not counted in determining the requisite majorities



Appendix 2: Indicative Timetable and Scheme Consideration

Amcom will now seek orders from the Federal Court of Australia ("Court") for approval of the Scheme at a hearing scheduled for 11.00 am (Perth time) on Tuesday, 23 June 2015.

If the Scheme is approved by the Court, Amcom shareholders registered on the Amcom share register on Wednesday, 1 July 2015 (the "Record Date") will receive 0.4614 new Vocus shares for each Amcom share held at 7.00 pm (Perth time) on the Record Date. Amcom Shareholders will be paid the Scheme consideration on 8 July 2015, in accordance with the terms of the Scheme.

The key dates for implementation of the Scheme are set out below.

Event	Time and Date
Second Court Date	11.00 am (Perth time) on 23 June 2015
Effective Date	24 June 2015
Suspension of trading in Amcom Shares	Close of trading on 24 June 2015
Commencement of trading in New Vocus Shares on a deferred settlement basis on the ASX	25 June 2015
Date for determining entitlements to Scheme Consideration (Record Date)	7.00 pm (Perth time) on 1 July 2015
Implementation Date	8 July 2015
Payment of Scheme Consideration to be made to Amcom Shareholders	8 July 2015
Last day of deferred settlement trading in New Vocus Shares	8 July 2015
New Vocus Shares commence trading on a normal settlement basis on the ASX	9 July 2015

Capitalised terms above have the meaning given to them in the Scheme Booklet.

All dates are indicative only and, among other things, are subject to the Court approval process. Any changes to the above timetable (which may include an earlier or later date for the Second Court Date) will be announced on the ASX.