



16 June 2015

The Manager Companies
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Madam

Company Secretary Appointment/Resignation

Cockatoo Coal Limited ("the Company") advises that Martin Lackner, a current employee of the Company, has been appointed as Company Secretary of Cockatoo Coal Limited effective immediately. As advised on 19 May 2015, Lee O'Dwyer has now resigned as Company Secretary.

Should you require any further information, do not hesitate to contact me.

Yours sincerely

Peter Kane
Chief Executive Officer