



Market Announcement – 17 June 2015

Share Placement

AG Financial Limited (ASX: AHA) is pleased to announce that in keeping with Listing Rule 7.1, it has agreed to allot to Eastern Empire Limited 38,280,000 fully paid ordinary shares in the Company at an issue price of \$0.005 per share raising a sum of \$191,400 before costs.

Further details of the share structure of the Company can be found in the accompanying ASX Appendix 3B.

For further information, please contact:

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Release Date: 17 June 2015

Embargo: None