

ASX ANNOUNCEMENT

By e-lodgement

18 June 2015

Entitlement Issue Timetable

As previously announced, Apollo Consolidated Limited (ASX:AOP, **Apollo** or **Company** is conducting a 1:2 non-renounceable entitlements issue (**Entitlement Issue**) at an issue price of 2.5 cents per share, together with one free attaching option for every two shares subscribed for and issued.

An updated timetable for the Entitlement Issue is as set out below:

Lodgement of Prospectus with the ASIC	17 June 2015
Lodgement of Prospectus & Appendix 3B with ASX	17 June 2015
Notice sent to security holders	19 June 2015
Ex date	22 June 2015
Record Date for determining Entitlements	24 June 2015
Prospectus sent to Shareholders & Company announces despatch has been completed	29 June 2015
Closing Date*	8 July 2015
Securities quoted on a deferred settlement basis	9 July 2015
ASX notified of under subscriptions	10 July 2015
Issue of holding statements	15 July 2015
Quotation of Securities issued under the Offer*	16 July 2015

*The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.