



ASX ANNOUNCEMENT

By e-lodgement

19 June 2015

Entitlement Issue: Letters to securityholders

Attached are examples of the following letters sent to security holders of Apollo Consolidated Limited (ASX: AOP, the Company) in relation to the Company's previously announced non-renounceable entitlement issue (**Offer**):

1. Letter to Shareholders eligible to participate in the Offer
2. Letter to Shareholders ineligible to participate in the Offer
3. Letter to optionholders

Alex Neuling
Company Secretary

Apollo Consolidated Limited
ABN 13 102 084 917
ASX: AOP
Level 1, 44 Ord Street, West Perth WA 6005
PO Box 1140, West Perth WA 6872

Telephone: +61 8 9226 0714
Facsimile: +61 9 6314 1557
Email: info@apolloconsolidated.com.au
Web: www.apolloconsolidated.com.au

18 June 2015

Dear Shareholder

APOLLO CONSOLIDATED LIMITED – PRO-RATA NON-RENOUNCEABLE RIGHTS ISSUE

Apollo Consolidated Limited (ACN 102 084 917) (**AOP**) is undertaking a 1:2 pro rata non-renounceable rights issue (**Rights Issue** or **Offer**) of approximately 35,813,910 fully paid ordinary shares (**New Share**) to raise approximately \$895,348 (together with one (1) free attaching option for every two (2) Shares subscribed for and issued). The price of New Shares under the Offer is \$0.025 each (**Issue Price**). The Company lodged a prospectus for the Offer (**Prospectus**) with ASIC and ASX on 17 June 2015.

The Offer is partially underwritten by Workpower Pty Ltd and Cratonix Pty Ltd, entities associated with directors Roger Steinepreis and Nicholas Castleden (together the **Underwriters**) to the value of \$110,000.

The funds raised from the Offer, together with those funds raised under the recent Placement (being a total of \$1,095,348), are planned to be used in accordance with the table set out below:

Item	Proceeds of the Offer	Full Subscription (\$)	%
1.	RAB/aircore drilling at Korhogo project, follow-up RC as required	340,000	31
2.	RAB/aircore drilling at Boundiali project, follow-up RC as required	250,000	22.8
3.	Trenching and phase two RC drilling Seguella project	180,000	16.4
4.	General tenement expenditure Australia	90,000	8.2
5.	General finance and administration costs	50,000	4.6
6.	Expenses of the Offer	80,000	7.3
7.	Available working capital	105,348	9.6
	Total	\$1,095,348	100

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The Offer is being made to all shareholders of the Company (**Shareholders**) named on its register of members at 5:00pm (WST) on 24 June 2015, whose registered address is in Australia, the United Kingdom or New Zealand.

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company (**Shares**) already on issue.

The Options offered under the Prospectus are exercisable at \$0.05 expiring on or before 30 June 2017.

Following completion of the Offer, the Company proposes to issue up to approximately 35,813,910 New Shares (resulting in total Shares on issue of approximately 107,441,730) and 17,906,955 Options (resulting in total Options on issue of approximately 60,494,977).

A copy of the Prospectus is available on ASX's and AOP's website. Eligible Shareholders will be mailed a Prospectus together with an Entitlement and Acceptance Form no later than 29 June 2015. Your entitlement will be set out on the personalised Entitlement and Acceptance Form accompanying the Prospectus.

For the purposes of calculating each Eligible Shareholders' entitlement, fractions of entitlements have been rounded up to the nearest whole number of New Shares and Options.

Actions required of Eligible Shareholders

There are a number of actions Eligible Shareholders may take:

- You may wish to accept all of your rights to subscribe for New Shares pursuant to the Prospectus (**Entitlement**). To take up all or some of your Entitlements you will need to ensure your application money for the Entitlements you wish to take up is received by Computershare Investor Services Pty Limited (**Share Registry**) by no later than 5:00pm (WST) on 24 June 2015, by completing and returning your Entitlement and Acceptance Form together with your cheque, drawn on an Australian bank or bank draft made payable in Australian currency, for the amount indicated on the Entitlement and Acceptance Form OR making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form (at \$0.025 per New Share).
- You may wish to accept part of your Entitlement. To take up part of your Entitlement you will need to ensure your application money for the Entitlements you wish to take up is received by the Share Registry by no later than 5:00pm (WST) on 24 June 2015, by completing and returning your Entitlement and Acceptance Form by filling in the number of New Shares you wish to accept in the space provided on the Entitlement and Acceptance Form together with your cheque, drawn on an Australian bank or bank draft made payable in Australian currency, for the appropriate application monies OR making a payment by BPAY in accordance with the instructions on your Entitlement and Acceptance Form (at \$0.025 per New Share).
- You may do nothing. If you choose to do nothing with your Entitlements, while you will continue to hold the same number of Shares, your interest in the Company will be diluted and you will receive no value for your Entitlement.

Key dates for the Offer

Event	Proposed Date
Prospectus and Appendix 3B lodged with ASX Prospectus Lodged with ASIC	17 June 2015
Notice of Rights Issue sent to security holders	19 June 2015
Existing shares quoted on an 'ex' basis	22 June 2015
Record date	24 June 2015
Despatch of Rights Issue Document to Eligible Shareholders Offer Period Opens	29 June 2015
Offer Period Closes	8 July 2015
Securities quoted on a deferred settlement basis	9 July 2015
Notification of under-subscriptions to ASX (if any)	10 July 2015
Holding statements despatched	15 July 2015
Securities Issued	16 July 2015

If you have any queries concerning the Rights Issue, or the action you are required to take to subscribe for securities, please contact AOP's Company Secretary, Mr Alex Neuling, on +61 9320 4700.

Yours sincerely

Alex Neuling
Company Secretary

18 June 2015

Dear Shareholder

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4.	General tenement expenditure Australia	90,000	8.2
5.	General finance and administration costs	50,000	4.6
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Dear Optionholder

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Optionholders

The terms and conditions of the options you currently hold do not entitle you to participate in the Rights Issue unless you exercise your options in time for new shares to be allotted and to be entered on the Company's register of members on or before **5:00pm (WST) on 24 June 2015 (Record Date)**.

To exercise your options and thereby participate in the Rights Issue, you will need to deliver the following to the Company at Level 1, 44 Ord Street, West Perth, WA, 6005:

- (a) A notice of exercise of options (attached to this letter);
- (b) An option certificate (where the options are certificated) or a copy of a holding statement (where the options are uncertificated) in respect of those options to be exercised; and
- (c) Payment for the exercise price in respect of those options to be exercised by way of a cheque made payable to "Apollo Consolidated Limited".

To ensure that your new shares are allotted prior to the Record Date, the above must be received by Apollo Consolidated Limited **no later than** 24 June 2015. If received after this date, allotment of new shares prior to the Record Date cannot be assured.

Before deciding whether to exercise any or all of your options, you should read the Prospectus in its entirety.

This notice is important and requires immediate attention. If you have any queries concerning the Rights Issue, please contact AOP's Company Secretary, Alex Neuling, on +61 9320 4700.

Yours sincerely

Alex Neuling
Company Secretary

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Ineligible shareholders

A Shareholder who has a registered address outside Australia, the United Kingdom and New Zealand (**Ineligible Shareholder**) will not be eligible to participate in the Offer.

You are not eligible to participate in the Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia, the United Kingdom and New Zealand compared with the small number of Ineligible Shareholders and the number and value of New Shares to which they would otherwise be entitled.

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Yours sincerely

Alex Neuling
Company Secretary