



22 June 2015

The Manager
Company Announcements Office
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sirs,

Results of Extraordinary General Meeting

The Company is pleased to announce that the three (3) Ordinary Resolutions contained in the Notice of Meeting dated 15 May 2015 put to the shareholders at the Extraordinary General Meeting held at the registered office in Sydney at 9.00 am today were unanimously approved by shareholders on a show of hands.

Disclosure of Proxy Results

In accordance with Section 251AA(1) of the Corporations Act, the following is provided to the Australian Securities Exchange in relation to the resolutions considered by the members of Audio Pixels Holdings Limited at its Extraordinary General Meeting held on 22 June 2015.

The specific voting preferences indicated by 55 valid proxies holding 3,583,557 ordinary shares who had directed their voting preferences or had left their voting preferences open at the proxy's discretion were as per the attached schedule.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Ian Dennis", is written over a light grey grid pattern that forms a stylized city skyline in the background.

Ian Dennis
Director



AUDIO PIXELS HOLDINGS LIMITED

PROXY SUMMARY FOR EXTRAORDINARY GENERAL MEETING ON MONDAY 22 JUNE 2015
AT 9.00 AM

<u>RESOLUTION</u>	<u>MATTER FOR CONSIDERATION</u>	<u>TOTAL</u>	<u>FOR</u>	<u>AGAINST</u>	<u>DISCRETION</u>	<u>ABSTAIN</u>
1	APPROVAL OF CONVERTIBLE NOTE	3,583,557	3,448,262	22,900	112,395	0
		100.00%	96.22%	0.64%	3.14%	0.00%
2	ISSUE OF CONVERTIBLE TO FRED BART	3,583,557	3,448,262	22,900	112,395	0
		100.00%	96.22%	0.64%	3.14%	0.00%
3	ISSUE OF SHARES TO FRED BART ON CONVERSION OF CONVERTIBLE NOTE	3,583,557	3,448,262	22,900	112,395	0
		100.00%	96.22%	0.64%	3.14%	0.00%