



AIMS Funds Management
A Member of AIMS Financial Group

22 June 2015

ASX Code: APW
SGX Code: AIMS Property

ASX Announcement
AIMS Property Securities Fund
Fund Update

AIMS PROPERTY SECURITIES FUND INVESTMENT ANNOUNCEMENT

Following the market announcement dated 12 May 2015, AIMS Fund Management Limited as responsible entity (**Responsible Entity**) of the AIMS Property Securities Fund (the **Fund**) is pleased to advise unitholders that it has invested \$14,229,871 into the AIMS Property Fund (Laverton) which has acquired 3 James Street and 78-118 Cherry Lane, Laverton, Victoria (the **Property**).

The Fund's investment comprises of 4,229,871 Class A Units issued at \$1.00 per unit and 10,000,000 Preferred Cumulative Income Units (**Income Units**) issued at \$1.00 per unit.

The Fund, for the period that it holds any Income Units, will receive regular income distributions payable on Income Units at a rate of 6.0% per annum. The Fund will be entitled to receive income distributions payable on Class A Units at the rate at which it is declared by the trustee of AIMS Property Fund (Laverton).

The Responsible Entity intends to use its best endeavours to sell down the Fund's interest in the Income Units to sophisticated investors over the next 12 months or so.

The balance of the Property's purchase price and transaction costs paid by AIMS Property Fund (Laverton) has been funded through a 5 year loan facility of \$21,300,000 provided by Australia and New Zealand Banking Group Limited.

If you have any queries in relation to this announcement, please do not hesitate to contact the Responsible Entity on +61 2 9226-0228.

Yours sincerely

Mr. Michael Goldman
Head of Property Funds
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