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Australian Pipeline Ltd ACN 091 344 704 Australian Pipeline Trust ARSN 091 678 778 APT Investment Trust ARSN 115 585 441

ASX ANNOUNCEMENT 23 June 2015

APA Group (ASX: APA)

APA estimated final distribution information for six months ending 30 June 2015

APA Group (ASX:APA) today announced its estimated final distribution of 20.5 cents per stapled security for the six months ending 30 June 2015.

Based on this estimate, together with the interim distribution of 17.5 cents paid in March 2015, total distributions for the 2015 financial year will be 38.0 cents per security.

APA's Chairman, Len Bleasel AM, said "The increased full year distribution is 4.8 per cent ahead of the previous year, reflecting our distribution policy that distributions will generally grow in line with operating cash flow. It is pleasing to note that, as expected, APA's cash flows have increased over the prior year primarily as a result of the ongoing growth of the East Coast Grid."

The actual amount of the final distribution and its status for taxation purposes will be determined following finalisation of the 2015 financial results, which are due for release on 26 August 2015.

The key dates for the final distribution are:

Securities trade ex-distribution 26 June 2015 Record Date 30 June 2015

Payment Date 16 September 2015

Distribution Reinvestment Plan (DRP) remains suspended

The DRP remains suspended. All APA securityholders will receive their distribution in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid only by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

Mark Knapman

Company Secretary

Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's largest natural gas infrastructure business, owning and/or operating around \$19 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds minority interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, Energy Infrastructure Investments, GDI Allgas Gas Networks and Diamantina Power Station.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, www.apa.com.au