



A1 Consolidated Gold Ltd

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25 June 2015

OUTCOME OF GENERAL MEETING

The Directors advise that all resolutions detailed in the Notice of Meeting of A1 Consolidated Gold Limited dated 26 May 2015 were passed by the requisite majority on a show of hands at the General Meeting (**GM**) of the Company held on 25 June 2015.

Mr Dale Rogers, Chairman of A1 Consolidated Gold Limited, commented at the meeting that, "The acquisition of the Maldon Operation in Victoria provides a proven milling solution for the Company and with the involvement of Minderoo (now Squadron Resources), the Company is funded to achieve cash flow later this year. These transactions are transformative for the Company. This is an exciting time for the development of the Company and the Board looks forward to increased shareholder value as a result of this transaction."

Listed below is a summary of the number of proxy votes cast in respect to each of the resolutions put to shareholders at the GM:

Resolution	For	Against	Chair's Discretion	Abstain/ Excluded
1. Change in Scale of Activities of A1 Gold	114,424,690	100,000	21,061	7,819,908
2. Issue of Completion Securities to Octagonal Resources Limited	114,424,690	100,000	21,061	7,819,908
3. Ratification of Issue of Shares	114,947,300	100,000	21,061	7,297,298
4. Ratification of Issue of Shares and Listed Options	107,127,392	100,000	21,061	15,117,206
5. Issue of Convertible Notes and Listed Options	109,702,503	100,000	21,061	12,542,095
6. Approval for the Allotment and Issue of Shares (Interest Shares)	109,702,503	100,000	21,061	12,542,095
7. Issue of Convertible Notes and Listed Options to Mr James Cullen	113,334,930	60,000	21,061	8,949,668
8. Approval for the Issue of Interest Shares to Mr James Cullen	113,394,930	Nil	21,061	8,949,668
9. Election of Mr Dale Rogers as a Director	122,344,598	Nil	21,061	Nil
10. Election of Mr James Cullen as a Director	121,214,838	Nil	21,061	1,129,760

Yours sincerely

Dennis Wilkins
Company Secretary