



A1 Consolidated Gold Ltd

ABN: 50 149 308 921

25 June 2015

Company Announcements Officer
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir

ISSUE OF A1 CONSOLIDATED GOLD LIMITED SHARES – SECONDARY TRADING NOTICE NOTIFICATION PURSUANT TO SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 25 June 2015, A1 Consolidated Gold Limited (**Company**) issued 169,672,726 fully paid ordinary shares and 56,557,576 listed options (exercise price \$0.03, expiring 30 November 2019) as consideration for its acquisition of the Maldon Gold Operation from Octagonal Resources Limited and 23,809,520 listed options (exercise price \$0.03, expiring 30 November 2019) as attaching options to convertible notes (together, the **Securities**).

Secondary Trading Exemption

The Act restricts the on-sale of securities issued without disclosure, unless the sale is exempt under section 708 or 708A of the Corporations Act 2001 (**Act**). By the Company giving this notice, sale of the Securities noted above will fall within the exemption in section 708A(5) of the Act.

The Company hereby notifies ASX under paragraph 708A(5)(e) of the Act that:

- (a) the Company issued the Securities without disclosure to investors under Part 6D.2 of the Act;
- (b) as at 25 June 2015 the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company, and section 674 of the Act; and
- (c) as at 25 June 2015 there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. *the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or*
 - B. *the rights and liabilities attaching to the Securities.*

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', written in a cursive, flowing style.

Dennis Wilkins
Company Secretary