



AUSTRALIA UNITED MINING LIMITED

(ASX: AYM)

29 June 2015

Despatch of Offer Document Pro-Rata Non-Renounceable Rights Issue

Australia United Mining Limited (**AUML**) advises the following attached documents in relation to its pro-rata non-renounceable rights issue will be sent to all eligible shareholders today:

- Offer Document dated 22 June 2015; and
- Entitlement and Acceptance Form (sample only).

AUML confirms that the offer under its rights issue has opened today.

-End

For further information, please contact:

Jing Yuan
Company Secretary
j.yuan@australiaunitedmining.com.au

ABOUT AUSTRALIA UNITED MINING LIMITED

Australia United Mining Limited (ASX code: AYM) is an emerging base and precious metal production and exploration company focused on the discovery, development and mining of its primary assets in far north Queensland (FNQ) and New South Wales (NSW). Whilst Australia United Mining is predominantly focused on the development and mining of its primary gold assets at Forsyth FNQ, the Company has also amassed substantial tenement holdings in highly prospective regions across a broad spread of commodities. Australia United Mining holds 100% interest in 5 exploration licenses in NSW, and one exploration licence and two mining licenses in FNQ respectively. Forsyth, in FNQ, is the Company's flagship project, with mining licenses and an almost complete milling, gravity and flotation circuit in place. Whilst focusing on Forsyth the Company also intends to undertake extensive exploration programmes and environmental studies to develop possible mining operations at Sofala, and the other NSW tenements.