

30 June 2015

ACQUISITION OF REMAINING EQUITY INTEREST IN THE 95 EXPRESS LANES AND 495 EXPRESS LANES

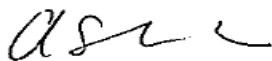
Transurban announces today that it has acquired the remaining equity interest in the co-investment vehicle DRIVE, which holds investments in the 95 Express Lanes and 495 Express Lanes in Northern Virginia, USA.

Transurban acquired the remaining 25% shareholding in DRIVE from CP2 for US\$145 million. This acquisition increases Transurban's equity interest to 100% in both the 95 Express Lanes and 495 Express Lanes from 77.5% and 94% respectively. Transurban completed the acquisition by using existing corporate debt facilities.

Transurban will continue to utilise DRIVE to hold its interests in the assets.

Transurban CEO, Scott Charlton, said the acquisition highlights Transurban's commitment to the Northern Virginia network. "The Express Lanes have become a vital part of the Northern Virginia transport network, providing Express Lanes customers with more reliable travel times, as well as reducing the pressure on the general purpose lanes. Owning 100% of both assets gives Transurban additional optionality and provides a base for us to consider further opportunities on that network and in the North American market more broadly in the years ahead."

Transurban reaffirms distribution guidance of 40c for FY15.



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Classification **Public**

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