

Form 604Corporations Law
Section 671B**Notice of change of interests of substantial holder**To Company Name/Scheme Merlin Diamonds LimitedACN/ARSN 009 153 119**1. Details of substantial holder (1)**Name S H Rayburn Nominees Pty Ltd

ACN (if applicable) _____

There was a change in the interests of the substantial holder on

22 / 06 / 2015

The previous notice was given to the company on

4 / 12 / 2014

The previous notice was dated

4 / 12 / 2014**2. Previous and present voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary	30,769,230	10.08%	32,761,229	7.65%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme since the substantial holder was last required to give a substantial holding notice to the company are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class & number of securities affected	Person's votes affected
13/04/2015	S H Rayburn Nominees Pty Ltd	Sale	\$640	8,001	S H Rayburn Nominees Pty Ltd
22/06/2015	S H Rayburn Nominees Pty Ltd	Purchase	\$0	2,000,000	S H Rayburn Nominees Pty Ltd

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
S H Rayburn Nominees Pty Ltd	S H Rayburn Nominees Pty Ltd	S H Rayburn Nominees Pty Ltd	Beneficial owner	Ordinary 32,761,229	7.65%

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the Substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN(if applicable)	Nature of association

Not applicable	
----------------	--

6. Addresses

The addresses of persons named in this form are:

Name	Address
S H Rayburn Nominees Pty Ltd	PO Box 96, Brighton, VIC 3186

Signature

print name



Capacity : **Sole Director**

sign here

Date : **30 June 2015**