



Wednesday, 1 July 2015

The Manager
Company Announcements
Australian Stock Exchange Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

CitiPower and Powercor execute new bank debt bridging facilities

Spark Infrastructure advises that both CitiPower and Powercor have executed new bank debt bridging facilities, as follows:

- CitiPower has executed a \$335 million bank debt bridging facility with Mizuho Bank, maturing in December 2016. This new facility replaces an existing syndicated bank debt facility due to mature in February 2016; and
- Powercor has executed a \$350 million bank debt bridging facility with CBA and J.P. Morgan, maturing in December 2016. This new facility will be used to fund the repayment of medium term notes maturing in November 2015.

Yours faithfully,

A handwritten signature in blue ink, appearing to read "Alex Finley".

Alexandra Finley
Company Secretary