

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

<b>Name of entity</b>	Oklo Resources Limited
<b>ABN</b>	121 582 607

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	James Gilbert Henderson
<b>Date of last notice</b>	23/12/2014

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	(a) Direct (b) Indirect (c) Indirect (d) Indirect (e) Indirect
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	(a) James Henderson (b) JH & KM Pty Ltd<The Jalonex Super Fund A/c> (c) Transocean Securities Pty Ltd (d) Transocean Finance Pty Ltd (e) Jalonex Investments Pty Ltd
<b>Date of change</b>	26 June 2015

---

+ See chapter 19 for defined terms.

Appendix 3Y  
Change of Director's Interest Notice

<b>No. of securities held prior to change</b>	(a) 236,520 Ordinary Shares (b) 796,381 Ordinary Shares (c) 1,232,580 Ordinary Shares (c) 299,000 \$0.10 20/12/2016 unlisted options (c) 269,720 \$0.10 12/2/2017 unlisted options (d) 1,701,201 Ordinary Shares (e) 578,250 Ordinary Shares (e) 1,000,000 \$0.20 31/12/2016 unlisted options (e) 1,000,000 \$0.10 8/12/17 unlisted options
<b>Class</b>	Ordinary Shares
<b>Number acquired</b>	(b) 541,670 Ordinary Shares
<b>Number disposed</b>	(d) 541,670 Ordinary Shares
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	\$65,000
<b>No. of securities held after change</b>	(a) 236,520 Ordinary Shares (b) 1,338,051 Ordinary Shares (c) 1,232,580 Ordinary Shares (c) 299,000 \$0.10 20/12/2016 unlisted options (c) 269,720 \$0.10 12/2/2017 unlisted options (d) 1,159,531 Ordinary Shares (e) 578,250 Ordinary Shares (e) 1,000,000 \$0.20 31/12/2016 unlisted options (e) 1,000,000 \$0.10 8/12/17 unlisted options
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Off-market trade

+ See chapter 19 for defined terms.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	NA
<b>Nature of interest</b>	NA
<b>Name of registered holder (if issued securities)</b>	NA
<b>Date of change</b>	NA
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	NA
<b>Interest acquired</b>	NA
<b>Interest disposed</b>	NA
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	NA
<b>Interest after change</b>	NA

## Part 3 – +Closed period

<b>Were the interests in the securities or contracts detailed above traded during a +closed period where prior written clearance was required?</b>	NA
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	NA
<b>If prior written clearance was provided, on what date was this provided?</b>	NA

---

+ See chapter 19 for defined terms.