# **Form 604**

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme MOLOPO ENERGY LIMITED (MPO)

ACN/ARSN ACN 003 152 154

1. Details of substantial holder (1)

Name

KEYBRIDGE CAPITAL LIMITED and the entities listed in Annexure A (being wholly-owned subsidiaries of Keybridge

Capital Limited)

ACN/ARSN (if applicable) 088 267 190

There was a change in the interests of the

substantial holder on 01/07/2015

The previous notice was given to the company on 20/05/2015

The previous notice was dated 20/05/2015

# 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of acquirities (4)	Previous notice		Present notice		
Class of securities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)	
Ordinary shares	45,984,754	18.48%	48,983,943	19.68%	

### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of Consideration given in relation to change (7)		Class and number of securities affected	Person's votes affected
03/06/2015-30/06/2015	Keybridge Capital Limited	On-market	Refer Annexure A		2,577,676 (Refer Annexure A)
31/03/2015- 8/05/2015	Aurora Global Income Trust	On-market		421,513 Ordinary shares	421,513

#### 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes	
Keybridge Capital Limited	Keybridge Capital Limited	Keybridge Capital Limited	Holder	41,373,770 ordinary shares	41,373,770	
Keybridge Capital Limited		Keybridge Capital Limited	IHOIder	2,939,637 ordinary shares	2,939,637	
Aurora Funds Management Limited ACN 0892 626 885 as responsible entity of Aurora Fortitude Absolute Return Fund	UBS Nominees	Absolute Return Fund		3,288,033 ordinary shares	3,288,033	
Aurora Funds Management Limited ACN 0892 626 885 as responsible entity of Aurora Global Income Trust	UBS Nominees	Aurora Global Income Trust	Relevant interest under section 608(1)(b) and/or 608(1)(c) of the Corporations Act 2001.	1,382,503 ordinary shares	1,382,503	

### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name	Nature of association
IAUTOTA FUNOS MANAGEMENT I IMITEO	Became a wholly-owned subsidiary of the substantial holder (and a substantial holder) by reason of the Acquisition.

#### 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited	Level 4, 1 Alfred Street, Sydney NSW 2000
Aurora Funds Management Limited ACN 092 626 885 as responsible entity of Aurora Fortitude Absolute Return Fund and Aurora Global Income Trust	Level 4, 1 Alfred Street, Sydney NSW 2000

# Signature

print name ADRIAN MARTIN capacity Company Secretary

**sign here** date 01/07/2015

### **DIRECTIONS**

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

# "ANNEXURE A"

This is Annexure A of 1 page referred to in Form 604 (Notice of change of interests of substantial holder) signed by me and dated 1 July 2015.

Adrian Martin, Company Secretary

Item 3 - Changes in relevant interests

Since the last form 603 (Notice of initial substantial holder) was lodged on 31 March 2015, Keybridge Capital Limited has acquired the following shares in Molopo Energy Limited:

Client Name	Date	Туре	Security	Units	Gr	oss Consideration
Keybridge Capital Limited	20/05/2015	Buy	MPO	159,050	\$	23,857.50
Keybridge Capital Limited	21/05/2015	Buy	MPO	641,011	\$	96,151.65
Keybridge Capital Limited	29/05/2015	Buy	MPO	118,111	\$	17,716.65
Keybridge Capital Limited	3/06/2015	Buy	MPO	20,000	\$	3,106.00
Keybridge Capital Limited	3/06/2015	Buy	MPO	50,000	\$	7,752.68
Keybridge Capital Limited	5/06/2015	Buy	MPO	83,777	\$	12,566.55
Keybridge Capital Limited	10/06/2015	Buy	MPO	150,000	\$	23,268.60
Keybridge Capital Limited	11/06/2015	Buy	MPO	239,429	\$	35,914.35
Keybridge Capital Limited	14/06/2015	Buy	MPO	238	\$	42.89
Keybridge Capital Limited	14/06/2015	Buy	MPO	238	\$	36.89
Keybridge Capital Limited	14/06/2015	Buy	MPO	10,476	\$	1,623.78
Keybridge Capital Limited	14/06/2015	Buy	MPO	238	\$	36.89
Keybridge Capital Limited	14/06/2015	Buy	MPO	19,762	\$	3,063.11
Keybridge Capital Limited	14/06/2015	Buy	MPO	238	\$	36.92
Keybridge Capital Limited	14/06/2015	Buy	MPO	18,810	\$	2,915.72
Keybridge Capital Limited	16/06/2015	Buy	MPO	136,266	\$	20,439.90
Keybridge Capital Limited	16/06/2015	Buy	MPO	11,616	\$	1,801.92
Keybridge Capital Limited	16/06/2015	Buy	MPO	21,250	\$	3,294.37
Keybridge Capital Limited	16/06/2015	Buy	MPO	9,000	\$	1,395.00
Keybridge Capital Limited	16/06/2015	Buy	MPO	3,134	\$	485.77
Keybridge Capital Limited	16/06/2015	Buy	MPO	20,000	\$	3,106.00
Keybridge Capital Limited	17/06/2015	Buy	MPO	145,319	\$	21,797.85
Keybridge Capital Limited	17/06/2015	Buy	MPO	50,100	\$	7,771.71
Keybridge Capital Limited	19/06/2015	Buy	MPO	131,200	\$	19,680.00
Keybridge Capital Limited	22/06/2015	Buy	MPO	40,000	\$	6,200.20
Keybridge Capital Limited	22/06/2015	Buy	MPO	6,000	\$	930.00
Keybridge Capital Limited	22/06/2015	Buy	MPO	3,339	\$	517.54
Keybridge Capital Limited	22/06/2015	Buy	MPO	661	\$	108.46
Keybridge Capital Limited	24/06/2015	Buy	MPO	230,198	\$	34,529.70
Keybridge Capital Limited	26/06/2015	Buy	MPO	115,689	\$	17,353.35
Keybridge Capital Limited	29/06/2015	Buy	MPO	4,000	\$	600.00
Keybridge Capital Limited	29/06/2015	Buy	MPO	11,429	\$	1,720.35
Keybridge Capital Limited	29/06/2015	Buy	MPO	5,000	\$	750.00
Keybridge Capital Limited	30/06/2015	Buy	MPO	1,000	\$	150.00
Keybridge Capital Limited	30/06/2015	Buy	MPO	2,500	\$	375.00
Keybridge Capital Limited	30/06/2015	Buy	MPO	2,800	\$	420.00
Keybridge Capital Limited	30/06/2015	Buy	MPO	1,400	\$	210.00
Keybridge Capital Limited	30/06/2015	Buy	MPO	114,397	\$	17,173.28
				2,577,676	\$	388,900.58