

ASX ANNOUNCEMENT

2 July 2015

MERGER OF RAMSAY SANTE AND GENERALE DE SANTE NOW COMPLETE

The merger of Générale de Santé and Ramsay Santé became effective following approval by Générale de Santé and Ramsay Santé shareholders at extraordinary general meetings held on 1 July 2015.

Ramsay Health Care (UK) Limited and Crédit Agricole Assurances completed the acquisition of a controlling interest in Générale de Santé in October 2014.

Ramsay Health Care's shareholding in the newly merged entity (to be known as Ramsay Générale de Santé), is now 50.9%.

Integration of the two hospital portfolios will now proceed with some synergies expected to be realised over the next 12 to 18 months.

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