

ASX ANNOUNCEMENT

By e-lodgement

2 July 2015

Entitlement Issue Timetable Extended

As previously announced, Apollo Consolidated Limited (ASX:AOP, **Apollo** or **Company** is conducting a 1:2 non-renounceable entitlements issue (**Entitlement Issue**) at an issue price of 2.5 cents per share, together with one free attaching option for every two shares subscribed for and issued.

The Company now advises that the Entitlement Issue Offer period has been **extended by one** week and the Closing Date is now 15 July 2015. The updated timetable for the Offer is as set out below.

Closing Date*	15 July 2015
Securities quoted on a deferred settlement basis	16 July 2015
ASX notified of under subscriptions	20 July 2015
Issue of holding statements	22 July 2015
Quotation of Securities issued under the Offer*	23 July 2015

^{*}The Directors may extend the Closing Date by giving at least 3 Business Days notice to ASX prior to the Closing Date. As such the date the Securities are expected to commence trading on ASX may vary.

The timetable has been varied to ensure that Eligible Shareholders have sufficient time to accept the offer, having regard to feedback received from Shareholders in relation to the timing of Australian school holidays as well as to allow additional time for postage of offer materials to Shareholders in eligible overseas jurisdictions.

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