

MARKET RELEASE

7 July 2015

AusNet Services (Transmission) Ltd AusNet Services (Distribution) Ltd AusNet Services Finance Trust

REMOVAL FROM OFFICIAL LIST

AusNet Services (Transmission) Ltd, AusNet Services (Distribution) Ltd and AusNet Services Finance Trust (the "Entities") will be removed from the official list of ASX Limited ("ASX") at the close of business today, 7 July 2015 at the request of the Entities under listing rule 17.11, following implementation of the restructure under which AusNet Services Ltd (the "Company") became the single head company of AusNet Services in place of the Entities and the Company was admitted to the official list of ASX (the "Restructure").

Please note the removal does not apply to the Company.

For further details please refer to earlier announcements by the Company about the Restructure.

ASX Code: AST

James Gerraty Manager, Listings Compliance (Melbourne)