

9 July 2015

FINANCIAL CLOSE OF THE M5 REFINANCING

Transurban announces that Interlink Roads Pty Limited (“Interlink”) has reached financial close on a \$742 million refinancing of its senior secured debt facilities. Transurban holds a 50% interest in Interlink, which operates the M5 South West Motorway.

The new \$742 million facility (includes \$15 million of standby and overdraft facilities) will have maturities of 5.5 years (\$272 million), 7.5 years (\$180 million) and 10 years (\$275 million) and will be subject to amortisation resulting in full repayment of the debt at the end of its term. The refinancing has extended Interlink’s average debt maturity profile to over 6 years and will also deliver immediate cost savings, with the weighted average cost of the new facility (after hedging) being 4.4%.

Transurban CFO Adam Watson said, “We are pleased that Interlink has been able to execute this transaction at attractive terms, with a range of long dated tenors that meet our capital management strategic objectives. The transaction reflects the ongoing confidence the debt market has in Transurban’s portfolio of high quality assets.”

The new facility has been provided by Australia and New Zealand Banking Group Limited, Bank of America Merrill Lynch, The Bank of Tokyo-Mitsubishi UFJ Ltd, Canadian Imperial Bank of Commerce, Commonwealth Bank of Australia, ING Bank (Australia) Ltd and Westpac Banking Corporation.



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