

**MITSUBISHI-UFJ FINANCIAL GROUP****FACSIMILE TRANSMISSION HEADER**

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|---|-------------------------|---|
| DATE OF MESSAGE: 7/14/2015 | MESSAGE NO: - | NUMBER OF PAGES INCLUDING COVER PAGE: 12 |
| TO: ASX Market Announcements Office FAX NO. <u>(61) 2 9778 0999</u> | | CC: |
| FROM: MITSUBISHI-UFJ FINANCIAL GROUP Corporate Administration Department (Attn: YOSHIDA) FAX NO. 81-3-6214-6367 TEL NO 81-3-6214-6626 | | |
| RE: Submission of FORM 603 | | |

We hereby submit Form 603 as attached.

Best regards,

Yasutoshi Yoshida
TEL : 81-3-6214-6626
e-mail : yasutoshi_yoshida@hd.mufg.jp

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Form 603
Corporations Act 2001
Section 671B

Notice of initial substantial holder

To Company Name/Scheme IINET LIMITED

ACN/ARSN 068 628 937

1. Details of substantial holder (1)

Name Mitsubishi UFJ Financial Group, Inc

ACN/ARSN (if applicable) Not Applicable

The holder became a substantial holder on 9 July 2015

The holder became aware on 13 July 2015

2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

| Class of securities (4) | Number of securities | Person's votes (5) | Voting power (6) |
|-------------------------|----------------------|--------------------|--|
| Ordinary Shares | 8,446,980 | 8,446,980 | 5.18% |
| | | | Based on 162,950,896 Ordinary Shares Outstanding |

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

| Holder of relevant interest | Nature of relevant interest (7) | Class and number of securities |
|--------------------------------------|--|--------------------------------|
| Mitsubishi UFJ Financial Group, Inc. | Relevant interest in shares that Morgan Stanley Australia Securities Limited has a relevant interest in under section 608(3) of the Corporations Act as Mitsubishi UFJ Financial Group, Inc. has voting power of over 20% in Morgan Stanley Inc. | 8,446,980 Ordinary Shares |

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Class and number of securities |
|--------------------------------------|---|--|--------------------------------|
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 493,828 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | HSBC Custody Nominees (Australia) Limited | Not Applicable | 6,636,358 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Unknown | Not Applicable | 800,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Australia Securities (Nominee) Pty Limited | Not Applicable | 513,794 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | Morgan Stanley Wealth Management Australia Pty discretionary client account | Not Applicable | 3,000 Ordinary Shares |

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number Interest of securities |
|--------------------------------------|---------------------|-------------------|---|---|
| | | Cash | Non-Cash | |
| Mitsubishi UFJ Financial Group, Inc. | 9 March 2015 | 6.4228 | N/A | 30,271 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 March 2015 | 6.4829 | N/A | 24,732 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 March 2015 | 6.6106 | N/A | 83,770 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 March 2015 | 6.5999 | N/A | 643 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 March 2015 | 6.7236 | N/A | 39,190 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 March 2015 | 6.7400 | N/A | 8,794 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 March 2015 | 8.5416 | N/A | 3,825,457 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 March 2015 | 8.5000 | N/A | 303 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 March 2015 | 8.6846 | N/A | 1,139,296 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 March 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 149,866 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 March 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 20,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 March 2015 | 8.7271 | N/A | 96,304 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 March 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 16,480 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 March 2015 | 8.7300 | N/A | 2,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 March 2015 | 8.7826 | N/A | 36,957 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 March 2015 | 8.8600 | N/A | 613 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 March 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 780,827 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 March 2015 | 8.8929 | N/A | 144,578 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 March 2015 | 8.8000 | N/A | 9,853 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 March 2015 | 8.9031 | N/A | 219,238 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 March 2015 | 8.9500 | N/A | 2,917 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 March 2015 | 8.8915 | N/A | 238,636 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 March 2015 | 8.6827 | N/A | 505,250 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 March 2015 | 8.7716 | N/A | 15,853 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 March 2015 | 8.7702 | N/A | 384,703 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 March 2015 | 8.7622 | N/A | 427,823 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 March 2015 | 8.8345 | N/A | 10,481 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 March 2015 | 8.7955 | N/A | 47,294 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 31 March 2015 | 8.7842 | N/A | 43,379 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 April 2015 | 8.7651 | N/A | 84,283 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 April 2015 | 8.8687 | N/A | 16,733 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 April 2015 | 8.8718 | N/A | 1,674 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 April 2015 | 8.8188 | N/A | 43,329 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 April 2015 | 8.8457 | N/A | 58,713 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 April 2015 | 8.8539 | N/A | 371 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 April 2015 | 8.8716 | N/A | 20,891 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 April 2015 | 8.9156 | N/A | 33,830 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 April 2015 | 8.8000 | N/A | 1,000 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 April 2015 | 8.8162 | N/A | 43,809 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 April 2015 | 8.8319 | N/A | 82,798 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 April 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see | 94,000 Ordinary Shares |

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number interest of securities |
|--------------------------------------|---------------------|-------------------|--|---|
| | | Cash | Non-Cash | |
| | | | Annexure B | |
| Mitsubishi UFJ Financial Group, Inc. | 15 April 2015 | 8.7484 | N/A | 19,605 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 April 2015 | 8.7846 | N/A | 22,140 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 April 2015 | 8.7640 | N/A | 5,360 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 April 2015 | 8.7082 | N/A | 12,086 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 April 2015 | 8.8345 | N/A | 10,748 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 April 2015 | 8.6600 | N/A | 4,752 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 April 2015 | 8.6199 | N/A | 147,331 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 April 2015 | 8.5900 | N/A | 3,740 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 April 2015 | 8.6232 | N/A | 5,962 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 April 2015 | 8.6410 | N/A | 2,578 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 April 2015 | 8.6500 | N/A | 18,614 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 April 2015 | 9.9556 | N/A | 1,135,239 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 April 2015 | 10.0106 | N/A | 236,996 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 April 2015 | 10.0544 | N/A | 378,174 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 April 2015 | 9.9008 | N/A | 354,008 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 May 2015 | 9.9984 | N/A | 85,477 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 May 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 26,281 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 265,613 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 May 2015 | 10.0107 | N/A | 266,717 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 171,692 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 May 2015 | 10.0125 | N/A | 99,549 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 171,692 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 May 2015 | 9.7647 | N/A | 32,834 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 119,863 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 May 2015 | 9.8481 | N/A | 25,271 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 May 2015 | 9.8959 | N/A | 6,893 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 102,151 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 May 2015 | 9.8904 | N/A | 17,650 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 May 2015 | 9.9382 | N/A | 20,107 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 May 2015 | 9.9500 | N/A | 2,387 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 May 2015 | 9.8901 | N/A | 11,078 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 May 2015 | 9.8949 | N/A | 7,972 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 13 May 2015 | 9.8994 | N/A | 1,699 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 May 2015 | 9.8513 | N/A | 58,419 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 14 May 2015 | 9.8538 | N/A | 1,699 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 May 2015 | 9.8005 | N/A | 4,732 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 May 2015 | 9.7900 | N/A | 385 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 May 2015 | 9.7700 | N/A | 266 Ordinary Shares |

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number interest of securities |
|--------------------------------------|---------------------|-------------------|--|---|
| | | Cash | Non-Cash | |
| Mitsubishi UFJ Financial Group, Inc. | 18 May 2015 | 9.7553 | N/A | 1,699 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 112,932 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 May 2015 | 9.7819 | N/A | 81,311 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 171,691 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 20 May 2015 | 9.7578 | N/A | 8,208 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 21 May 2015 | 9.8410 | N/A | 123,392 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 May 2015 | 9.7800 | N/A | 54,037 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 134,119 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 May 2015 | 9.8049 | N/A | 13,716 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 171,691 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 May 2015 | 9.7720 | N/A | 8,866 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 May 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 120,919 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 27 May 2015 | 9.7652 | N/A | 20,315 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 28 May 2015 | 9.7499 | N/A | 8,979 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 May 2015 | 9.7969 | N/A | 69,574 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 May 2015 | 9.8000 | N/A | 2,442 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 June 2015 | 9.7704 | N/A | 6,108 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 188,318 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 June 2015 | 9.7601 | N/A | 10,351 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 444,596 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 June 2015 | 9.6605 | N/A | 160,916 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 229 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 4 June 2015 | 9.6008 | N/A | 36,674 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 5 June 2015 | 9.6163 | N/A | 15,275 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 June 2015 | 9.5964 | N/A | 279,115 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 31,513 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 10 June 2015 | 9.6032 | N/A | 300,670 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 11 June 2015 | 9.6319 | N/A | 239,664 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 12 June 2015 | 9.5626 | N/A | 942,294 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 June 2015 | 9.5786 | N/A | 250,226 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 15 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 273,428 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 June 2015 | 9.6025 | N/A | 1,763,508 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 16 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 255,426 Ordinary Shares |

| Holder of relevant interest | Date of acquisition | Consideration (9) | | Class and number interest of securities |
|--------------------------------------|---------------------|-------------------|--|---|
| | | Cash | Non-Cash | |
| Mitsubishi UFJ Financial Group, Inc. | 17 June 2015 | 9,6509 | N/A | 2,186,883 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 17 June 2015 | N/A | Collateral received by an entity controlled by Morgan Stanley – see Annexure B | 20,327 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 June 2015 | 9,6695 | N/A | 439,839 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 18 June 2015 | N/A | Borrow by an entity controlled by Morgan Stanley – see Annexure B | 217,409 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 June 2015 | 9,6604 | N/A | 132,564 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 19 June 2015 | 9,6500 | N/A | 2,895 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 22 June 2015 | 9,6596 | N/A | 284,099 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 23 June 2015 | 9,6658 | N/A | 6,938 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 24 June 2015 | 9,6595 | N/A | 266,840 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 25 June 2015 | 9,6468 | N/A | 565,417 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 26 June 2015 | 9,6318 | N/A | 376,214 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 29 June 2015 | 9,6521 | N/A | 384,652 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 30 June 2015 | 9,5351 | N/A | 179,498 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 1 July 2015 | 9,5361 | N/A | 26,459 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 2 July 2015 | 9,5708 | N/A | 13,336 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 3 July 2015 | 9,5579 | N/A | 60,097 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 6 July 2015 | 9,5381 | N/A | 17,543 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 7 July 2015 | 9,5407 | N/A | 96,176 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 8 July 2015 | 9,5271 | N/A | 387,343 Ordinary Shares |
| Mitsubishi UFJ Financial Group, Inc. | 9 July 2015 | 9,4335 | N/A | 40,244 Ordinary Shares |

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|---|
| See Annexure A | Each company referred to is an associate of Mitsubishi UFJ Financial Group, Inc. under section 12 of the Corporations Act |

7. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--------------------------------------|---|
| Mitsubishi UFJ Financial Group, Inc. | 2-7-1, Marunouchi, Chiyoda-ku, Tokyo, 100-8330, Japan |

Signature

print name Mr Masaya Fujimoto capacity Authorised Signatory

sign here



date 14 July 2015

ANNEXURE "A"

This is Annexure "A" of 4 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 14 July 2015.


 Signed: Mr. Masaya Fujimoto

Mitsubishi UFJ Financial Group, Inc.
 The Bank of Tokyo-Mitsubishi UFJ, Ltd.
 Mitsubishi UFJ Trust and Banking Corporation
 Mitsubishi UFJ Securities Holdings Co., Ltd.
 MU Business Engineering, Ltd.
 The Mitsubishi UFJ Factors Limited
 Mitsubishi UFJ Jinji Service Co., Ltd.
 MU Techno-service Co., Ltd.
 MU Office Service Co., Ltd.
 Tokyo Credit Service, Ltd.
 MU Business Service Co., Ltd.
 Mitsubishi UFJ Loan Business Co., Ltd.
 Mitsubishi UFJ Information Technology, Ltd.
 MU Center Service Tokyo Co., Ltd.
 MU Center Service Nagoya Co., Ltd.
 MU Center Service Osaka Co., Ltd.
 MU Business Aid Co., Ltd.
 MU Property Reserch Company Limited
 Mitsubishi UFJ Home Loan CREDIT CO., LTD.
 The Diamond Home Credit Company Limited
 Mitsubishi UFJ Reserch & Consulting Co., Ltd.
 MU Frontier Servicer Co., Ltd.
 Otemachi Guarantee Co., Ltd.
 MU Loan Administration Support Co., Ltd.
 MU Operation Control Support Co., Ltd.
 Shintokyo Guarantee Co., Ltd.
 MU Communications Co., Ltd.
 Tokyo Associates Finance Corp.
 Japan Electronic Monetary Claim Organization
 MU Business Partner Co., Ltd.
 MUT Business Outsourcing Co., Ltd.
 Mezzanine Solution II Limited Partnership
 Mitsubishi UFJ Capital Co., Ltd.
 Mitsubishi UFJ Venture Fund No.2 Investment Limited Liability Partnership
 MUFG Venture Capital No.1 Limited Liability Partnership
 Mitsubishi UFJ Capital II Limited Partnership
 Mitsubishi UFJ Capital III Limited Partnership
 Mitsubishi UFJ Capital IV Limited Partnership
 Mitsubishi UFJ Capital V Limited Partnership
 Tohoku Senary Industry Support, Limited Partnership
 OIDE Fund Investment Limited Partnership
 Mitsubishi UFJ Financial Partners Co., Ltd.
 The Mitsubishi Asset Brains Company, Limited
 BOT Lease Co., Ltd.
 The Taisho Bank, Ltd.
 Taisho Shinyohosho Co., Ltd.
 The Chukyo Bank, Ltd.
 The Chukyo Card Co., Ltd.
 Nippon Mutual Housing Loan Co., Ltd.
 JM Real Estate Co., Ltd.
 Jibun Bank Corporation
 JACCS CO., LTD.
 JALCARD Inc.
 Yume Shokei Fund
 Yume Shokei Fund No.2
 Next Step Fund
 Mezzanine Solution I Limited Partnership
 M-U-Trust Sougou Kanri Co., Ltd.
 Mitsubishi UFJ Trust Business Co., Ltd.
 Ryoshin Data Co., Ltd.
 Mitsubishi UFJ Trust Systems Co., Ltd.
 Mitsubishi UFJ Trust Investment Technology Institute Co., Ltd.
 Mitsubishi UFJ Trust Hosyo Co., Ltd.
 Ryoshin DC Card Company Ltd.
 M-U-Trust-Apple Planning Company, Ltd.
 Mitsubishi UFJ Real Estate Services Co., Ltd.
 Mitsubishi UFJ Daiko Business Co., Ltd.
 The Master Trust Bank of Japan, Ltd.
 MU Investments Co., Ltd.
 Mitsubishi UFJ Investor Services Limited

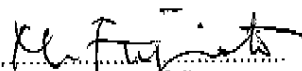
Japan Shareholder Services Ltd.
Mitsubishi UFJ Kokusai Asset Management Co., Ltd.
Tokumei-Kumiai (CPI)
Tokumei-Kumiai (GI)
Aberdeen Investment Management K. K.
AMP Capital Investors KK
MM Partnership
MUS Information Systems Co., Ltd.
MUS Business Service Co., Ltd.
Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Mitsubishi UFJ Morgan Stanley PB Securities Co., Ltd.
kabu.com Securities Co., Ltd.
Marunouchi Capital Co., Ltd.
Morgan Stanley MUFG Securities Co., Ltd.
Mitsubishi UFJ NICOS Co., Ltd.
Card Business Service Co., Ltd.
MU NICOS Business Service Co., Ltd.
MU NICOS Credit Co., Ltd.
JMS Co., Ltd.
Paygent Co., Ltd.
ACOM CO., LTD.
IR Loan Servicing, Inc.
General Incorporated Association Mirai Capital
Power Investments LLC
MU Credit Guarantee Co., Ltd.
Defined Contribution Plan Consulting of Japan Co., Ltd.
Mitsubishi UFJ Personal Financial Advisers Co., Ltd.
Mitsubishi Research Institute DCS Co., Ltd.
Mitsubishi UFJ Lease & Finance Company Limited
Marunouchi Capital Fund I
Banco de Tokyo-Mitsubishi UFJ Brasil S/A
Bank of Tokyo-Mitsubishi UFJ (Canada)
BTMU Capital Corporation
BTMU Financial Services, Inc.
BTMU Leasing (Canada) Corporation
BTMU Capital Leasing & Finance, Inc.
BTMU (Curacao) Holdings N.V.
Bank of Tokyo-Mitsubishi UFJ (Holland) N.V.
BTMU Trust (Holland) B.V.
Bank of Tokyo-Mitsubishi UFJ (Polska) Spolka Akcyjna
BTMU (Europe) Limited
BTMU Leasing (UK) Ltd.
BTMU Lease (Deutschland) GmbH
BTMU Leasing & Finance, Inc.
Bank of Tokyo-Mitsubishi UFJ (Malaysia) Berhad
BTMU North America International, Inc.
Bank of Tokyo-Mitsubishi UFJ (Mexico) S.A.
BTMU Nominees (HK) Limited
BTMU Nominees (UK) Limited
MUFG Americas Holdings Corporation
MUFG Union Bank, N.A.
Union Bank of California Leasing, Inc.
UBOC Community Development Corporation
UBOC Comstock 1
UnionBanc Investment Services, LLC
Bankers Commercial Corporation
UnionBanCal Commercial Funding Corporation
UnionBanCal Equities, Inc.
UnionBanCal Leasing Corporation
UnionBanCal Mortgage Corporation
Mills-Ralston, Inc.
HighMark Capital Management, Inc.
BCC OX I, Inc.
BCC OX II, Inc.
SEMA OP9 LLC
SEMA OP8 LLC
MORGANTOWN OL6 LLC
MORGANTOWN OL7 LLC
MORGANTOWN OL5 LLC
DICKERSON OL4 LLC
TRL One A, LLC
TRL One B, LLC
TRL One, LP
BM1, LLC
Klik Technologies Corp.
UB Leasing Corporation
Sand Dollar GP LLC
PCB Service Corporation
Pacific Capital Statutory Trust I
Shiloh IV Wind Project, LLC
Shiloh IV Holdings Lessor Trust
Green Union I Trust
Green Union II Trust

Green Union III Trust
Tohlease Corporation
BTMU Funding Corporation
BTMU Financial & Leasing Corporation B-4
U.B. Vehicle Leasing, Inc.
OX 2000 LLC
OX 2000-2 LLC
Southern California Business Development Corporation
Catalina Solar Holdings Lessor Trust
Catalina Solar, LLC
PT. BTMU-BRI Finance
PT U Finance Indonesia
PT. MU Research and Consulting Indonesia
BTMU Preferred Capital 1 Limited
BTMU Preferred Capital 2 Limited
BTMU Participation (Thailand) Co., Ltd.
ZAO Bank of Tokyo-Mitsubishi UFJ (Eurasia)
BTMU Preferred Capital 4 Limited
BTMU Preferred Capital 5 Limited
Bank of Tokyo-Mitsubishi UFJ (China), Ltd.
BTMU Preferred Capital 6 Limited
BTMU Preferred Capital 7 Limited
BTMU Preferred Capital 8 Limited
BTMU Preferred Capital 9 Limited
BTMU Securities, Inc.
BTMU LF Capital LLC
BTMU Liquidity Reserve Investment Limited
Bank of Tokyo-Mitsubishi UFJ (Turkey) Anonim Sirketi
MUFG Americas Capital Company
Bank of Ayudhya Public Company Limited
Krungsri Ayudhya AMC Limited
Krungsri Factoring Company Limited
Ayudhya Development Leasing Company Limited
Ayudhya Capital Auto Lease Public Company Limited
Krungsriayudhya Card Company Limited
General Card Services Limited
Ayudhya Capital Services Company Limited
Krungsri General Insurance Broker Limited
Krungsri Life Assurance Broker Limited
Krungsri Asset Management Company Limited
Total Services Solutions Public Company Limited
CFG Services Company Limited
Krungsri Securities Public Company Limited
Siam Realty and Services Company Limited
Ayudhya Card Services Company Limited
Krungsri Leasing Services Co., Ltd.
BTMU Liquidity Reserve Investment 2 Limited
BOT Lease (HK) Co., Ltd.
PT Bumiputera - BOT Finance
BOT Lease Holding Philippines, Inc.
BOT Lease and Finance, Philippines, Inc.
BTMU Leasing (Thailand) Co., Ltd.
BTMU Holding (Thailand) Co., Ltd.
Bangkok BTMU Limited
BOT Lease(Eurasia)LLC
Dah Sing Financial Holdings Limited
Dah Sing Banking Group Limited
Dah Sing Bank, Limited
Morgan Stanley MUFG Loan Partners, LLC
BOT Lease Consulting (Shanghai) Co., Ltd.
BOT Lease (Tianjin) Co., Ltd.
BOTL Factoring (Shanghai) Co., Ltd.
GOLDEN ASIA FUND VENTURES LTD.
Lakefield Wind Project OP Trust
Lakefield Wind Project, LLC
Pacwind Holdings Lessor Trust
Pacific Wind, LLC
Vietnam Joint Stock Commercial Bank for Industry and Trade
Tesco Card Services Limited
Metro Designee Company Limited
Mitsubishi UFJ Trust International Limited
Mitsubishi UFJ Trust & Banking Corporation (U.S.A.)
Mitsubishi UFJ Baillie Gifford Asset Management Limited
Mitsubishi UFJ Global Custody S.A.
MUGC Lux Management S.A.
MUTB Preferred Capital Limited
Mitsubishi UFJ Investment Services (HK) Limited
Mitsubishi UFJ Asset Management (UK) Ltd.
LUX J1 FUND
Mitsubishi UFJ Fund Services Holdings Limited
MUFG Fund Services (Bermuda) Group Limited
MUFG Fund Services (Holdings) Limited
MUFG Fund Services (Bermuda) Limited

MUFG Fund Services Group Limited
MUFG Fund Services (Cayman) Limited
MUFG Fund Services (Cayman) Group Limited
MUFG Fund Services (Ireland) Limited
Fund Secretaries Limited
MUFG Fund Services Limited
MUFG Fund Services (Canada) Limited
MUFG Fund Services (US) Inc.
MUFG Fund Services (UK) Limited
MUFG Fund Services (Halifax) Limited
MUFG Family Office Services Limited
MUFG Family Office Services (Canada) Limited
MUFG Family Office Services Management (Bermuda) Limited
MUFG Fund Services (Singapore) Pte. Ltd.
Mandir Directors Ltd.
Mansec Secretaries Ltd.
Tie Holdings Ltd.
Meridian Holdings Limited
Meridian Fund Services (Bermuda) Limited
Davis Meridian Fund Services, Inc.
Meridian Fund Services (Canada) Limited
Meridian Fund Services (Cayman) Limited
Meridian Fiduciary Services (Bermuda) Limited
MUFG Fund Services (USA) LLC
MUFG Fund Services (Hong Kong) Limited
MU Japan Fund PLC
Aberdeen Asset Management PLC
Aberdeen Asset Managers Limited
Aberdeen Asset Management Asia Limited
SWS MU FUND MANAGEMENT CO.,LTD.
SWSMU (SHANGHAI) ASSETS MANAGEMENT COMPANY LIMITED
AMP Capital Holdings Limited
Mitsubishi UFJ Securities International plc
TMI Nominees Limited
Mitsubishi UFJ Securities (Singapore), Limited
Mitsubishi UFJ Securities (USA), Inc.
Mitsubishi UFJ Securities (HK), Limited
Mitsubishi UFJ Securities (HK) Holdings, Limited
Mitsubishi UFJ Wealth Management Bank (Switzerland), Ltd.
EASY BUY Public Company Limited
PT. Bank Nusantara Parahyangan, Tbk.
ACOM (U.S.A.) INC.
MUFG Capital Finance 1 Limited
MUFG Capital Finance 2 Limited
MUFG Capital Finance 4 Limited
MUFG Capital Finance 5 Limited
MUFG Capital Finance 6 Limited
MUFG Capital Finance 7 Limited
MUFG Capital Finance 8 Limited
MUFG Capital Finance 9 Limited
GOLDEN ASIA FUND, L.P.
DCS Information Technology (Shanghai) Co., Ltd
MRIDCS Americas, Inc.
Inland Valley Bancorp
The California-Sansome Corporation

ANNEXURE "B"

This is Annexure "B" of 2 pages referred to in the Form 603 (Notice of Initial Substantial Holder), signed by me and dated 14 July 2015.


Signed: Mr. Masaya Fujimoto

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and Citibank NA |
| Transfer Date | 20150317; 20150707; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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| Schedule | |
| Type of Agreement | Global Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley & Co. International plc and DWS INSTITUTIONAL - DWS INSTITUTIONAL MONEY PLUS |
| Transfer Date | 20150708; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower is entitled at any time to terminate a Loan and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender is entitled to terminate a Loan and to call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the standard settlement time for such Equivalent Securities on the exchange or in the clearing organisation through which the Loaned Securities were originally delivered. |
| Will the securities be returned on settlement? | Yes/No |
| If yes, detail any exceptions | If the Borrower does not redeliver Equivalent Securities in accordance with the Agreement, the Lender may by written notice to Borrower terminate the Loan forthwith and the Parties' delivery and payment obligations in respect thereof. |

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|---|---|
| Schedule | |
| Type of Agreement | Australian Master Securities Lending Agreement |
| Parties to agreement | Morgan Stanley Australia Securities Limited and NATIONAL AUSTRALIA BANK LIMITED |
| Transfer Date | 20150318; |
| Holder of Voting Rights | Borrower |
| Are there any restrictions on voting rights? | Yes/No |
| If yes, detail | Not applicable |
| Scheduled Return Date (if any) | Open |
| Does the borrower have the right to return early? | Yes/No |
| If yes, detail | The Borrower shall be entitled at any time to terminate a particular loan of Securities and to redeliver all and any Equivalent Securities due and outstanding to the Lender in accordance with the Lender's Instructions. |
| Does the lender have the right to recall early? | Yes/No |
| If yes, detail | The Lender may call for the redelivery of all or any Equivalent Securities at any time by giving notice on any Business Day of not less than the Standard Settlement Time for such Equivalent Securities or the equivalent time on the exchange or in the clearing organisation through which the relevant borrowed Securities were originally delivered. |

| Will the securities be returned on settlement? | Yes/No |
|--|--------|
| If yes, detail any exceptions If an Event of Default occurs in relation to either Party, the Parties' delivery and payment obligations shall be accelerated so as to require performance thereof at the time such Event of Default occurs. In such event the Relevant Value of the Securities to be delivered by each Party shall be established and on the basis of the Relevant Values so established, an account shall be taken of what is due from each Party to the other and the sums due from one Party shall be set-off against the sums due from the other and only the balance of the account shall be payable. | |

The above schedules are based on the relevant standard agreements. The entity filing the report will, if requested by the company or responsible entity to whom the prescribed form must be given or ASIC, give a copy of the agreement to the company, responsible entity or ASIC.