

20 July 2015

Sydney Airport Traffic Performance June 2015

Pax (‘000s) ¹	Monthly performance			Year to date performance		
	June-15	June-14	Growth (%)	YTD-15	YTD-14	Growth (%)
Domestic	1,982	1,949	+1.7%	12,393	12,189	+1.7%
International ²	1,047	1,018	+2.8%	6,604	6,425	+2.8%
Total	3,029	2,967	+2.1%	18,997	18,613	+2.1%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International includes Domestic-On-Carriage due to immateriality.

Sydney Airport Managing Director and CEO Kerrie Mather said, “We welcomed nearly 19 million passengers through Sydney Airport during the first half of 2015 and more than three million in June, a 2.1% increase on the prior corresponding period (pcp) for the half year and the month. International and domestic passenger numbers continued to rise in June with strong growth of 2.8% and 1.7% respectively, compared to the pcp.

“The strong international result for the month was driven by higher average load factors (2.2 percentage points), as a consequence of both Australian outbound and foreign nationality demand. Inbound nationalities grew 3.7% due primarily to strong demand from Chinese (+18.6%), Philippine (+33.9%) and US (10.0%) nationals. Australian outbound grew 2.7% as a result of school holidays and increased seat supply, particularly to the UAE, Philippines and Singapore.

“Domestic passengers grew 1.7% on the pcp as a result of a 2.6% increase in seat capacity. Both the Qantas and Virgin groups added seats compared to the pcp.

“We are delighted that All Nippon Airways (ANA) will commence operations to Sydney on 11 December 2015. ANA will offer daily direct Tokyo Haneda-Sydney services on its Dreamliner aircraft. This new service which will add 157,000 seats annually is expected to boost tourism and visitor expenditure in Sydney and NSW and bring more than 35,000 additional Japanese visitors to Sydney.

“We were pleased to see a number of capacity addition announcements this month from Qantas, China Southern, Air China, Korean Air and ANA. These announcements in total increase seat capacity by nearly 302,000 seats annually.

“It is fantastic to see Sydney again voted the number one city in the 20th annual USA *Travel + Leisure* 2015 World’s Best Awards. This once again shows what an amazing world city Sydney is, with its iconic landmarks, stunning beaches, vibrant food and wine scene, and world-class events. The USA is an important visitor market for NSW with the State welcoming more than 63 per cent of all visitors to Australia from the USA in the year ending December 2014.”

Key Points

- Average load factors improved in international markets by 2.2 percentage points and remained flat for domestic markets.
- Qantas announced an additional frequency on their Sydney-Santiago route from four to five services weekly, adding 9,000 seats over the Australian summer holidays in response to high demand from travellers.
- China Southern announced the A380 upgauged service on sale for a longer period, in addition to increasing to a third daily service for the northern winter period. This upgauge and increased frequency together will add approximately 79,000 seats on the Sydney-Guangzhou route.
- Air China has upgauged its Sydney-Beijing route to an A330-300 and added four weekly high season frequencies commencing 25 October and 15 November respectively, resulting in an additional 31,800 seats per annum.
- Korean Air announced the upgauge of its high season 747-400 to an A380 for the majority of the northern winter and the upgauge of its A330-300 to a 777-300ER for the northern winter shoulder season. These upgauges provide an additional 25,000 seats.

Top 10 Nationalities Travelling Through Sydney Airport

Rank	Nationality	June-15	YTD-15	Rank	Nationality	June-15	YTD-15
1	Australia	+2.7%	+2.1%	6	Korea	-11.0%	+5.2%
2	New Zealand	+3.0%	0.0%	7	Japan	-5.2%	-4.3%
3	China	+18.6%	+16.8%	8	India	+2.4%	+17.5%
4	UK	+3.7%	-2.3%	9	Malaysia	+2.8%	-1.5%
5	USA	+10.0%	+3.9%	10	Germany	+0.4%	-3.9%

Last 12 Months Traffic Data

('000s)	Jul-14	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Total Jul-14- Jun-15	Total Jul-13- Jun-14	Growth %
Dom	2,190	2,132	2,130	2,350	2,174	2,185	2,090	1,948	2,204	2,119	2,049	1,982	25,555	25,181	+1.5%
Int	1,118	1,070	1,078	1,119	1,073	1,264	1,308	1,046	1,123	1,086	995	1,047	13,327	13,097	+1.8%
Total	3,308	3,202	3,209	3,469	3,247	3,449	3,399	2,994	3,327	3,205	3,044	3,029	38,882	38,278	+1.6%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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