

ASX Release

Distribution Reinvestment Plan Issue Price

24 July 2015

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Charter Hall Group (ASX:CHC) today announces that the Distribution Reinvestment Plan (DRP) issue price for the half year ending 30 June 2015 is \$4.6026 per security, based on the average of the daily volume weighted average market price of all stapled securities traded on the ASX over the 15 business days from 3 July 2015 to 23 July 2015 inclusive. The DRP issue price incorporates the 1% discount announced on 11 June 2015.

Charter Hall Group will raise approximately \$10.8 million from the DRP, following a preliminary participation rate of 21.9%. The DRP securities will be issued on the distribution payment date, being on or about 31 August 2015.

About Charter Hall

Charter Hall Group (ASX:CHC) is one of Australia's leading fully integrated property groups, with over 23 years' experience managing high quality property on behalf of institutional, wholesale and retail clients. Charter Hall has over \$12.1 billion of funds under management across the office, retail and industrial sectors. The Group has offices in Sydney, Melbourne, Brisbane, Adelaide and Perth.

The Group's success is underpinned by a highly skilled and motivated team with diverse expertise across property sectors and risk-return profiles. Sustainability is a key element of its business approach and by ensuring its actions are commercially sound and make a difference to its people, customers and the environment, Charter Hall can make a positive impact for its investors, the community and the Group.

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