



MINT PAYMENTS™

28th July 2015

The Manager
Companies Announcement Office
Australia Securities Exchange

NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001

On 28 July 2015, Mint Payments Limited (**Company**) issued 65,573,770 shares under a placement offer made to sophisticated and professional investors, pursuant to s708(8) of the *Corporations Act 2001* (**Act**), to raise AUD\$4,000,000 (**Placement**).

In accordance with s708A(5)(e) of the Act, the Company hereby gives notice that:

1. The Company issued shares under the Placement without disclosure to the investors under Part 6D.2 of the Act, in reliance on s708A(5) of the Act;
2. As at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act.
3. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Act as if this notice were a notice under paragraph 708A(5)(e) of the Act).

Yours faithfully

David Owyong
Company Secretary

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SINGAPORE

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an ASX listed company



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