



TARUGA GOLD

ASX RELEASE

29 July 2015

Consolidation Completed

Taruga Gold Limited (the **Company**) advises that it has completed a 1:25 consolidation of its issued capital pursuant to shareholder approval at the general meeting held on 7 July 2015.

The updated capital structure of the Company is set out below:

Class	Number
Fully paid Ordinary Shares	24,972,570
Options exercisable at \$0.15 on or before 31 May 2017	9,608,898
Options exercisable at \$0.50 on or before 1 December 2016	2,090,001
Options exercisable at \$5.00 on or before 31 January 2016	400,000
Options exercisable at \$5.00 on or before 3 February 2016	200,000
Total Options	12,298,899

Sincerely,

Dan Smith
Director & Joint Company Secretary
Taruga Gold Limited
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