

31 July 2015

The Manager
Company Notices Section
ASX Limited
Level 45, South Tower, Rialto Towers
525 Collins Street
MELBOURNE VIC 3000

Dear Sir/Madam

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by McMillan Shakespeare Limited ACN 107 233 983 ("**MMS**") under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

Today, MMS issued 1,342,926 fully paid ordinary shares in MMS (**Shares**) as part consideration for the acquisition of United Financial Services Pty Ltd, United Financial Services Network Pty Ltd and United Financial Services (QLD) Pty Ltd, collectively known as United Financial Services ("**UFS**"), as announced to the market on 23 July 2015.

MMS states that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, MMS has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to MMS; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Yours sincerely



Mark Blackburn
Company Secretary