Rule 5.3

## Appendix 5B

## Mining exploration entity quarterly report

 $Introduced \ o{1/07/96} \ \ Origin \ Appendix \ 8 \ \ Amended \ o{1/07/97}, \ o{1/07/98}, \ 30/09/o{1}, \ o{1/06/10}, \ 17/12/10$ 

Name of entity	
Boss Resources Ltd	
ABN	Quarter ended ("current quarter")
38 116 834 336	30 June 2015

# Consolidated statement of cash flows

		Current quarter	Year to date (12
Cash f	lows related to operating activities	\$A'000	months)
			\$A'000
1.1	Receipts from product sales and related debtors	-	-
1.2	Payments for (a) exploration & evaluation (b) development (c) production (d) administration	(170) - - (113)	(647) - - (444)
1.3	Dividends received	-	-
1.4	Interest and other items of a similar nature received	6	54
1.5	Interest and other costs of finance paid	-	-
1.6	Income taxes paid	-	-
1.7	Other (provide details if material)	-	-
		(277)	(1,037)
	Net Operating Cash Flows		
0	Cash flows related to investing activities		
1.8	Payment for purchases of: (a) prospects	-	-
	<ul><li>(b) equity investments</li><li>(c) other fixed assets</li></ul>	-	(2)
1.0	Proceeds from sale of: (a) prospects	_	(3)
1.9	(b) equity investments	_	_
	(c) other fixed assets	_	200
1.10	Loans to other entities	-	-
1.11	Loans repaid by other entities	-	-
1.12	Other (short term deposit)	(200)	(200)
		(200)	(3)
	Net investing cash flows		
1.13	Total operating and investing cash flows (carried forward)	(477)	(1,040)

<sup>+</sup> See chapter 19 for defined terms.

Total operating and investing cash flows	(477)	(1,040)
(brought forward)		
Cash flows related to financing activities		
Proceeds from issues of shares, options, etc.	-	-
Proceeds from sale of forfeited shares	-	-
Proceeds from borrowings	-	-
Repayment of borrowings	-	-
Dividends paid	-	-
Other (provide details if material)	1	-
Net financing cash flows	-	-
*	(477)	(1,040)
Net increase (decrease) in cash held		
Cash at beginning of quarter/year to date	1,412	1,975
	1	1
Cash at end of quarter	936	936
	Cash flows related to financing activities Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Other (provide details if material) Net financing cash flows  Net increase (decrease) in cash held  Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20	(brought forward)  Cash flows related to financing activities Proceeds from issues of shares, options, etc. Proceeds from sale of forfeited shares Proceeds from borrowings Repayment of borrowings Dividends paid Other (provide details if material)  Net financing cash flows  Cash at beginning of quarter/year to date Exchange rate adjustments to item 1.20  1

Payments to directors of the entity and associates of the directors Payments to related entities of the entity and associates of the related entities

		Current quarter \$A'000	
1.23	Aggregate amount of payments to the parties included in item 1.2	158	3
1.24	Aggregate amount of loans to the parties included in item 1.10		

1.25 Explanation necessary for an understanding of the transactions

Directors fees. Payments to a director's associates for administration, accounting, rent and company secretarial services.

#### Non-cash financing and investing activities

INO	on-cash infancing and investing activities
2.1	Details of financing and investing transactions which have had a material effect on consolidated assets and liabilities but did not involve cash flows
2.2	Details of outlays made by other entities to establish or increase their share in projects in which the reporting entity has an interest

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<sup>+</sup> See chapter 19 for defined terms.

#### Financing facilities available

Add notes as necessary for an understanding of the position.

		Amount available	Amount used
		\$A'000	\$A'000
3.1	Loan facilities		
3.2	Credit standby arrangements		

### Estimated cash outflows for next quarter

		\$A'000
4.1	Exploration and evaluation	283
4.2	Development	
4.3	Production	
4.4	Administration	147
	Total	430

### Reconciliation of cash

Reconciliation of cash at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts is as follows.		Current quarter \$A'000	Previous quarter \$A'ooo
5.1	Cash on hand and at bank	436	312
5.2	Deposits at call	500	1,100
5.3	Bank overdraft		
5.4	Other (provide details)		
	Total: cash at end of quarter (item 1.22)	936	1,412

### Changes in interests in mining tenements

		Tenement	Nature of	Interest at	Interest at
		reference	interest	beginning of	end of
			(note (2))	quarter	quarter
6.1	Interests in mining tenements relinquished, reduced or lapsed				
6.2	Interests in mining tenements acquired or increased				

<sup>+</sup> See chapter 19 for defined terms.

# **Issued and quoted securities at end of current quarter**Description includes rate of interest and any redemption or conversion rights together with prices and dates.

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<sup>+</sup> See chapter 19 for defined terms.

7.12	Unsecured	
	<b>notes</b> (totals	
	only)	

#### Compliance statement

- This statement has been prepared under accounting policies which comply with accounting standards as defined in the Corporations Act or other standards acceptable to ASX (see note 5).
- This statement does /<del>does not\*</del> (*delete one*) give a true and fair view of the matters disclosed.

	Oonage Malore.	
Sign here:	(Company secretary)	Date: 31 July 2015

Print name: Oonagh Malone

#### **Notes**

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity wanting to disclose additional information is encouraged to do so, in a note or notes attached to this report.
- The "Nature of interest" (items 6.1 and 6.2) includes options in respect of interests in mining tenements acquired, exercised or lapsed during the reporting period. If the entity is involved in a joint venture agreement and there are conditions precedent which will change its percentage interest in a mining tenement, it should disclose the change of percentage interest and conditions precedent in the list required for items 6.1 and 6.2.
- Issued and quoted securities The issue price and amount paid up is not required in items 7.1 and 7.3 for fully paid securities.
- The definitions in, and provisions of, AASB 6: Exploration for and Evaluation of Mineral Resources and AASB 107: Statement of Cash Flows apply to this report.
- Accounting Standards ASX will accept, for example, the use of International Financial Reporting Standards for foreign entities. If the standards used do not address a topic, the Australian standard on that topic (if any) must be complied with.

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<sup>+</sup> See chapter 19 for defined terms.