



MARKET RELEASE

3 August 2015

Aurelia Metals Limited

TRADING HALT

The securities of Aurelia Metals Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday 5 August, 2015 or when the announcement is released to the market.

Security Code: AMI

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)

3 August 2015

Australian Securities Exchange Limited
Exchange Plaza
2 The Esplanade
PERTH WA 6000

TRADING HALT

Pursuant to ASX Listing Rule 17.2, Aurelia Metals Limited ("Aurelia" or "the Company") requests an immediate Trading Halt of the Company's securities pending an announcement regarding the future funding of the Company.

The Company is not aware of any reason why the Trading Halt should not be granted by the ASX.

It is expected that the Trading Halt will remain in place until no later than the commencement of trading on Wednesday 5 August 2015.

Yours sincerely,



Richard Willson
Company Secretary
Aurelia Metals Limited