



MARKET RELEASE

3 August 2015

ASF Group Limited

TRADING HALT

The securities of ASF Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 5 August 2015 or when the announcement is released to the market.

Security Code: AFA

Elvis Onyura
Senior Adviser, Listings Compliance (Sydney)



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3 August 2015

Mr Elvis Onyura
Senior Adviser
Listing Compliance (Sydney)
ASX Compliance Pty Ltd
20 Bridge Street
Sydney 2000

Dear Elvis

Request for Voluntary Trading Halt

We would like to apply for a trading halt pursuant to Rule 17.1 of the Listing Rules, commencing from when market opens today until market opens tomorrow.

ASF Consortium, a wholly owned subsidiary of the Company, is finalising an agreement with the Queensland State Government for the resumption of the Gold Coast Integrated Resort Development process. Media will be briefed today and a press release is expected to be issued simultaneously by the Company and the Queensland Government tomorrow morning before market opens.

The Company considers that this is price sensitive information so as a pre-cautionary step we believe a trading halt of the Company's shares on the ASX until the market is fully informed, is in the best interest of the shareholders and the market as a whole.

Trading of the Company's shares will resume as soon as the said announcement is released to the market tomorrow morning.

Save as aforesaid, we are not aware of any other information that is relevant to proposed trading halt and we are not aware of any reason why the trading halt should not be granted.

We will be glad if you will consider and approve our trading halt application.

Yours Sincerely
ASF Group Limited

A handwritten signature in black ink, appearing to read 'W. Kuan', written over a light blue horizontal line.

William Kuan
Director & Company Secretary