

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

MTS

To: Company Name/Scheme **The Secretary**
Metcash Limited
50 Waterloo Road
Macquarie Park NSW 2113

PH: (02) 9751 8200
Fax: (02) 9741 3027

ACN 112 073 480

1. Details of substantial holder

Name & ACN (if applicable) National Australia Bank Limited (ACN 004 044 937) and its associated entities listed in Annexure A give notice of a change in relevant interests

There was a change in the interests of the substantial holder on 29/07/2015

The previous notice was given to the company on 21/07/2015

The previous notice was dated 16/07/2015

2. Previous and present voting power:

The total number of votes attached to all voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities	Previous Notice		Present Notice	
	Person's votes	Voting power	Person's votes	Voting power
Fully paid ordinary shares	60,636,451	6.532%	70,416,367	7.585%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change	Consideration given in relation to change	Class and number of securities affected	Person's votes affected
				Fully paid ordinary shares	
20/07/2015	MLC Investments Limited	Purchase	\$193,668.23	170,539	170,539
22/07/2015	MLC Investments Limited	Sale	\$450,964.75	394,300	394,300
17/07/2015	Antares Capital Partners Limited	Purchase	\$724,574.11	629,574	629,574
17/07/2015	Antares Capital Partners Limited	Purchase	\$1,663,232.10	1,445,163	1,445,163
17/07/2015	Antares Capital Partners Limited	Purchase	\$470,254.89	408,599	408,599
17/07/2015	Antares Capital Partners Limited	Purchase	\$177,307.01	154,060	154,060
17/07/2015	Antares Capital Partners Limited	Purchase	\$1,549.70	1,348	1,348
20/07/2015	Antares Capital Partners Limited	Purchase	\$63,335.94	54,510	54,510
21/07/2015	Antares Capital Partners Limited	Purchase	\$761,545.34	662,483	662,483

22/07/2015	Antares Capital Partners Limited	Purchase	\$21,579.57	19,101	19,101
28/07/2015	Antares Capital Partners Limited	Purchase	\$41,279.36	39,653	39,653
28/07/2015	Antares Capital Partners Limited	Purchase	\$367.95	354	354
29/07/2015	Antares Capital Partners Limited	Purchase	\$895,374.28	810,646	810,646
29/07/2015	Antares Capital Partners Limited	Purchase	\$16,606.45	15,035	15,035
29/07/2015	Antares Capital Partners Limited	Purchase	\$1,358.55	1,230	1,230
29/07/2015	Antares Capital Partners Limited	Purchase	\$1,327,337.46	1,210,847	1,210,847
29/07/2015	Antares Capital Partners Limited	Purchase	\$7,390.35	6,691	6,691
29/07/2015	Antares Capital Partners Limited	Purchase	\$4,555.03	4,124	4,124
28/07/2015	Antares Capital Partners Limited	Sale	\$20,631.09	19,586	19,586
17/07/2015	MLC Wealth Management Limited	Sale	\$985.29	922	922
21/07/2015	MLC Wealth Management Limited	Sale	\$3,740.85	3,308	3,308
21/07/2015	MLC Wealth Management Limited	Sale	\$1,727.48	1,538	1,538
21/07/2015	MLC Wealth Management Limited	Sale	\$3,315.39	2,951	2,951
21/07/2015	MLC Wealth Management Limited	Sale	\$682.42	622	622
22/07/2015	MLC Wealth Management Limited	Sale	\$8,486.21	7,658	7,658
22/07/2015	MLC Wealth Management Limited	Sale	\$5,641.74	5,091	5,091
22/07/2015	MLC Wealth Management Limited	Sale	\$2,595.38	2,358	2,358
23/07/2015	MLC Wealth Management Limited	Sale	\$1,213.18	1,149	1,149
23/07/2015	MLC Wealth Management Limited	Sale	\$3,361.34	3,162	3,162
24/07/2015	MLC Wealth Management Limited	Sale	\$1,147.70	1,114	1,114
27/07/2015	MLC Wealth Management Limited	Sale	\$10,915.57	10,619	10,619
27/07/2015	MLC Wealth Management Limited	Sale	\$5,501.84	5,376	5,376
27/07/2015	MLC Wealth Management Limited	Sale	\$2,731.70	2,680	2,680
27/07/2015	MLC Wealth Management Limited	Sale	\$1,106.53	1,101	1,101
17/07/2015 to 29/07/2015	National Australia Bank Limited	Securities Lending	No consideration directly referable to the securities provided by NAB.	Refer to Appendix 1 Table	Refer to Appendix 1 Table

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Nature of relevant interest	Class and number of securities	Person's votes
MLC Investments Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 23,753,499	23,753,499
MLC Wealth Management Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes and trusts	Fully paid ordinary shares 161,850	161,850
MLC Wealth Management Limited	Navigator Australia Limited (ACN 006 302 987)		Power to exercise voting rights pursuant to position held as the Registrable Superannuation Entity licensee for the superannuation products it issues.	Fully paid ordinary shares 1,718,445	1,718,445
National Australia Bank Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to securities lending agreements.	Fully paid ordinary shares 20,568,541	20,568,541
Antares Capital Partners Limited	National Nominees Limited (ACN 004 278 899)		Power to control the voting and /or disposal of securities pursuant to its position as the responsible entity or trustee of various managed investment schemes or trusts.	Fully paid ordinary shares 21,984,598	21,984,598
Antares Capital Partners Limited	UBS Nominees Pty Limited (ACN 001 450 522) Citicorp Nominees Pty Limited (ACN 000 809 030) BNP Paribas Nominees Pty Limited (ACN 084 150 023)		Power to control the voting and /or disposal of securities pursuant to its position as an investment manager in accordance with investment mandates and as an investment manager of Antares Capital Partners Limited trusts.	Fully paid ordinary shares 1,210,847 Fully paid ordinary shares 629,574 Fully paid ordinary shares 389,013	1,210,847 629,574 389,013
Grand total					70,416,367

5. Changes in association

The persons who have become associates of, ceased to be associates of, or have changed the nature of their association with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of Association
No change	

6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
MLC Investments Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
National Australia Bank Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
National Nominees Limited	Level 1 800 Bourke Street DOCKLANDS VIC 3008
MLC Wealth Management Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Navigator Australia Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
Antares Capital Partners Limited	Ground Floor 105-153 Miller Street NORTH SYDNEY NSW 2060
UBS Nominees Pty Limited	Level 16 Chifley Tower 2 Chifley Square SYDNEY NSW 2000
BNP Paribas Nominees Pty Limited	Level 6 60 Castlereagh Street SYDNEY NSW 2000
Citicorp Nominees Pty Limited	Level 2 350 Collins Street MELBOURNE VIC 3000

Signature

Name

Louise Thomson	Capacity Company Secretary for and on behalf of National Australia Bank Limited
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Signature

Date 03/08/2015

Appendix 1 - MTS

Type of agreement and parties to agreement	National Australia Bank Limited and Securities Borrowing Agreement (SBA) clients (i) UNISUPER LIMITED (ii) TELSTRA SUPER PTY LTD (vii) VICSUPER PTY LTD (x) POOLED SUPER PTY LTD	National Australia Bank Limited and AMSLA Counterparties (a) DEUTSCHE SECURITIES AUSTRALIA LIMITED (b) UBS SECURITIES AUSTRALIA LTD (c) MACQUARIE BANK LTD
Transfer dates	17/7/2015 to 29/7/2015 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.	17/7/2015 to 29/7/2015 Specific dates for each transfer can be found by matching the number reference in the 'Type of agreement and parties to agreement' field to the accompanying list of transactions.
Holder of voting rights	Registered owner	Registered owner
Are there any restrictions on voting	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.	The registered owner holds voting rights. However, in certain circumstances the lender may request for the borrower to use best endeavours to arrange for voting instructions to be exercised in accordance with the instructions from the lender.
Scheduled date of return (if any)	On demand	On demand
Does the borrower have the right to return early?	Yes - at notice	Yes - at notice
Does the lender have the right to recall early?	Yes - at notice	Yes - at notice
Will the securities be returned on settlement?	Yes, or equivalent protection under Securities Borrowing Agreement.	Yes, or equivalent protection under AMSLA.
National Australia Bank Limited will, if required by the company or responsible entity to whom the prescribed form must be given or ASIC give a copy of the agreements to the company, responsible entity or ASIC.		

Appendix 1- MTS

Date	Nature of Change	Consideration	No. of Securities	Class	AMSLA Counterparty
17/07/2015	Settle Sec Loan		600000	ORD	(b)
17/07/2015	Settle Sec Loan		46544	ORD	(b)
20/07/2015	Settle Sec Loan		33000	ORD	(c)
20/07/2015	Return Security		-73079	ORD	(b)
20/07/2015	Return Security		-28000	ORD	(b)
20/07/2015	Return Security		-273448	ORD	(b)
20/07/2015	Return Security		-622160	ORD	(b)
21/07/2015	Settle Sec Loan		300000	ORD	(c)
22/07/2015	Settle Sec Loan		64000	ORD	(c)
22/07/2015	Settle Sec Loan		129988	ORD	(b)
23/07/2015	Return Security		-260000	ORD	(a)
23/07/2015	Return Security		-50000	ORD	(a)
23/07/2015	Settle Sec Loan		35000	ORD	(b)
24/07/2015	Settle Sec Loan		9351	ORD	(b)
24/07/2015	Settle Sec Loan		74643	ORD	(b)
27/07/2015	Settle Sec Loan		850000	ORD	(b)
27/07/2015	Pending Loan		93000	ORD	(b)
27/07/2015	Pending Loan		13000	ORD	(b)
27/07/2015	Pending Loan		70945	ORD	(b)
28/07/2015	Settle Sec Loan		700000	ORD	(a)
28/07/2015	Settle Sec Loan		310000	ORD	(b)
28/07/2015	Pending Loan		91000	ORD	(b)
28/07/2015	Pending Loan		700000	ORD	(b)
28/07/2015	Pending Loan		15000	ORD	(b)
28/07/2015	Pending Loan		351215	ORD	(b)
29/07/2015	Settle Sec Loan		730000	ORD	(a)
29/07/2015	Settle Sec Loan		41000	ORD	(c)
29/07/2015	Pending Loan		232000	ORD	(a)
29/07/2015	Pending Loan		83000	ORD	(b)
29/07/2015	Pending Loan		90000	ORD	(b)
29/07/2015	Pending Loan		25000	ORD	(b)
29/07/2015	Pending Loan		228495	ORD	(b)

Appendix 1- MTS

Date	Nature of Change	Consideration	No. of Securities	Class	SBA Counterparty
17/07/2015	Settle Sec Loan		578750	ORD	(i)
17/07/2015	Settle Sec Loan		21250	ORD	(vii)
17/07/2015	Settle Sec Loan		46544	ORD	(vii)
20/07/2015	Settle Sec Loan		33000	ORD	(vii)
20/07/2015	Return Security		-73079	ORD	(vii)
20/07/2015	Return Security		-13600	ORD	(vii)
20/07/2015	Return Security		-14400	ORD	(x)
20/07/2015	Return Security		-41548	ORD	(vii)
20/07/2015	Return Security		-166611	ORD	(i)
20/07/2015	Return Security		-65289	ORD	(x)
20/07/2015	Return Security		-622160	ORD	(i)
21/07/2015	Settle Sec Loan		300000	ORD	(vii)
22/07/2015	Settle Sec Loan		64000	ORD	(i)
22/07/2015	Settle Sec Loan		129988	ORD	(vii)
23/07/2015	Return Security		-260000	ORD	(i)
23/07/2015	Return Security		-50000	ORD	(i)
23/07/2015	Settle Sec Loan		35000	ORD	(vii)
24/07/2015	Settle Sec Loan		9351	ORD	(x)
24/07/2015	Settle Sec Loan		70338	ORD	(x)
24/07/2015	Settle Sec Loan		4305	ORD	(i)
27/07/2015	Settle Sec Loan		615294	ORD	(i)
27/07/2015	Settle Sec Loan		234706	ORD	(i)
27/07/2015	Pending Loan		93000	ORD	(i)
27/07/2015	Pending Loan		13000	ORD	(i)
27/07/2015	Pending Loan		70945	ORD	(i)
28/07/2015	Settle Sec Loan		504627	ORD	(i)
28/07/2015	Settle Sec Loan		195373	ORD	(vii)
28/07/2015	Settle Sec Loan		94161	ORD	(vii)
28/07/2015	Settle Sec Loan		215839	ORD	(i)
28/07/2015	Pending Loan		91000	ORD	(vii)
28/07/2015	Pending Loan		700000	ORD	(vii)
28/07/2015	Pending Loan		15000	ORD	(vii)
28/07/2015	Pending Loan		28507	ORD	(vii)
28/07/2015	Pending Loan		4349	ORD	(i)
28/07/2015	Pending Loan		318359	ORD	(ii)
29/07/2015	Settle Sec Loan		730000	ORD	(ii)
29/07/2015	Settle Sec Loan		41000	ORD	(ii)
29/07/2015	Pending Loan		232000	ORD	(ii)
29/07/2015	Pending Loan		83000	ORD	(ii)
29/07/2015	Pending Loan		90000	ORD	(ii)
29/07/2015	Pending Loan		25000	ORD	(ii)
29/07/2015	Pending Loan		228495	ORD	(ii)

This is Annexure A of 10 pages referred to in the Form 604 Notice of change of interests of substantial holder signed by me and dated 03/08/2015

Louise Thomson, Company Secretary

W M POOL - EQUITIES TRUST NO.25

WM POOL - EQUITIES TRUST NO. 13

WM POOL - EQUITIES TRUST NO.24

11 TUDOR HILL RESIDENTIAL MANAGEMENT COMPANY LIMITED

A.C.N. 083 784 463 LIMITED

ACCESS FUND NO 1

ACCESS FUND NO 10

ACCESS FUND NO 11

ACCESS FUND NO 12

ACCESS FUND NO 13

ACCESS FUND NO 14

ACCESS FUND NO 15

ACCESS FUND NO 16

ACCESS FUND NO 17

ACCESS FUND NO 18

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ACCESS FUND NO 4

ACCESS FUND NO 5

ACCESS FUND NO 6

ACCESS FUND NO 7

ACCESS FUND NO 8

ACCESS FUND NO 9

ADVANTEDGE FINANCIAL SERVICES HOLDINGS PTY LTD

ADVANTEDGE FINANCIAL SERVICES PTY LTD

ADVANTEDGE FINANCIAL SOLUTIONS PTY LTD

AF&L DRAGON LEASING PTY LTD

AF&L VISTA PTY LTD

AFSH NOMINEES PTY LTD

ALICE CORPORATION PTY LTD

ALTERNATIVE ASSETS AIRPORTS TRUST

ALTERNATIVE ASSETS BRISBANE AIRPORTS TRUST

ALTERNATIVE ASSETS INFRASTRUCTURE TRUST

ALTERNATIVE EQUITY - INFRASTRUCTURE (APTC) TRUST

ALTERNATIVE EQUITY - INFRASTRUCTURE (RAIL) TRUST

ALTERNATIVE EQUITY BACL TRUST

ANCHORAGE HOME LOANS PTY LTD

ANGARA COMPANY LIMITED

ANTARES CAPITAL PARTNERS LTD

ANTARES INDEX ENHANCED AUSTRALIAN FIXED INTEREST TRUST

APOGEE FINANCIAL PLANNING LIMITED

ARDB LIMITED

ASIBOND PTY. LIMITED

ATM ACCESS AUSTRALIA LIMITED

AUSMAQ (NZ) LIMITED

AUSMAQ LIMITED

AUSTRALIAN COMPANY NUMBER 094 484 625 LIMITED

AUSTRALIAN PAYMENTS CLEARING ASSOCIATION LIMITED

AUSTRALIAN SHARES INDEX FUND

BANK OF NEW ZEALAND

BASTION INFRASTRUCTURE GROUP INC.

BLSSA PTY LTD

BNZ AGRICAPITAL LIMITED

BNZ BRANCH PROPERTIES LTD

BNZ CASH PIE UNIT TRUST

BNZ CORPORATION LTD

BNZ EQUITY INVESTMENTS NO.2 LIMITED

BNZ FACILITIES MANAGEMENT LIMITED

BNZ INCOME MANAGEMENT LIMITED

BNZ INCOME SECURITIES 2 LIMITED

BNZ INCOME SECURITIES LIMITED

BNZ INSURANCE SERVICES LIMITED

BNZ INTERNATIONAL FUNDING LTD

BNZ INVESTMENT SERVICES LIMITED

BNZ INVESTMENTS LTD

BNZ LIFE INSURANCE LIMITED

BNZ PROPERTIES (AUCKLAND) LTD

BNZ PROPERTIES LTD

BNZ PROPERTY INVESTMENTS LTD

BNZ RMBS TRUST SERIES 2008-1

C.B. NOMINEES LIMITED

C.B.C. PROPERTIES LIMITED

CAMBRIDGE REAL ESTATE INVESTMENTS PTE LTD

CARDLINK SERVICES LIMITED

CARDS NZ LIMITED

CASH ACCOUNT INCOME FUND

CASH SERVICES AUSTRALIA PTY LIMITED

CBC HOLDINGS LIMITED

CGF NO. 9 LIMITED

CHOICE LEND PTY LTD

CLYDESDALE BANK ASSET FINANCE LIMITED

CLYDESDALE BANK PLC

CNA-CAPITAL INTERNATIONAL - EMERGING MARKETS EQUITY TRUST

CRAIG YR HAUL MANAGEMENT COMPANY LIMITED

CRUICKSHANK ASSET MANAGEMENT PTY LTD

CUSTOM CREDIT CORPORATION LTD (IN LIQUIDATION)

CUSTOM CREDIT HOLDINGS LTD (IN LIQUIDATION)

DIBA EQUITIES LIMITED

DIBA INVESTMENTS LIMITED

EFTPOS ACCESS AUSTRALIA LIMITED

ELLY INVESTMENTS PTY LTD (IN LIQUIDATION)

EQUITY MANAGEMENT UNIT HOLDINGS PTY LTD

EXPERIAN AUSTRALIA CREDIT SERVICES PTY LTD

FAIRVIEW EQUITY PARTNERS EMERGING COMPANIES FUND

FAIRVIEW EQUITY PARTNERS PTY LTD

FAIRWAY VIEWS (COMPTON AVENUE) MANAGEMENT COMPANY LTD

FASTLEND PTY LTD

FINANCE & SYSTEMS TECHNOLOGY HOLDINGS PTY LIMITED

FINANCE & SYSTEMS TECHNOLOGY PTY LTD

FINTRACK MEMBERS PTY LTD

GODFREY PEMBROKE LIMITED

GRACECHURCH COMMERCIAL INVESTMENTS LIMITED (IN LIQUIDATION)

GREAT WESTERN BANCORP, INC.

GUIDESTAR FINANCIAL GROUP LIMITED(IN LIQUIDATION)

GW DEVELOPMENT AMERICAS, INC

GWM ADVISER SERVICES LIMITED

HEGIRA LIMITED

HICAPS PTY LTD

HORIZON 1 BOND PORTFOLIO

HORIZON 2 INCOME PORTFOLIO

HORIZON 3 CONSERVATIVE GROWTH PORTFOLIO

HORIZON 4 BALANCED PORTFOLIO

HORIZON 5 GROWTH PORTFOLIO

HORIZON 6 SHARE PORTFOLIO

HORIZON 7 ACCELERATED GROWTH PORTFOLIO

I.C.NOMINEES PTY LTD (IN LIQUIDATION)

INDEPENDENT MORTGAGE AFFILIATES PTY LIMITED

INFRASTRUCTURE NATURAL RESOURCES TRUST

INTEGRATED SEPARATELY MANAGED ACCOUNT

INTERMEDE INVESTMENT PARTNERS LIMITED

INVIA CUSTODIAN PTY LIMITED

JANA AUSTRALIAN SHARE LONG SHORT TRUST

JANA CASH TRUST

JANA CORE AUSTRALIAN SHARE TRUST

JANA CORE GLOBAL SHARE TRUST

JANA CORE GLOBAL SHARE TRUST WITH CURRENCY HEDGED
JANA CORPORATE INVESTMENT SERVICES LIMITED
JANA DIVERSIFIED FIXED INCOME TRUST
JANA EMERGING MARKETS SHARE TRUST
JANA GLOBAL OPPORTUNITIES FUND
JANA GLOBAL SHARE LONG SHORT TRUST
JANA HIGH ALPHA AUSTRALIAN SHARE TRUST
JANA HIGH ALPHA GLOBAL SHARE TRUST
JANA INVESTMENT ADVISERS PTY LIMITED
JANA PASSIVE AUSTRALIAN SHARE TRUST
JANA PASSIVE GLOBAL SHARE TRUST
JANA PROPERTY TRUST
JANA TRIPLEPOINT FUND
JBWERE (NZ) HOLDINGS LIMITED
JBWERE (NZ) NOMINEES LIMITED
JBWERE (NZ) PTY LTD
JBWERE LIMITED
LIMEHOUSE INVESTMENTS PTY LIMITED
LINTON SPRINGS RESIDENTIAL MANAGEMENT COMPANY LIMITED
LODESTAR AUSTRALIAN EQUITY INCOME FUND
LODESTAR AUSTRALIAN STRATEGIC SHARE FUND
LONG - TERM ABSOLUTE RETURN PORTFOLIO
LONG TERM INCOME FUND
LOYALTY NEW ZEALAND LIMITED
MARGIN LENDING (NZ) LIMITED
MEDFIN AUSTRALIA PTY LIMITED
MERITUM FINANCIAL GROUP PTY LTD
MERITUM FINANCIAL PLANNING PTY LTD
METRICS CREDIT PARTNERS PTY LTD
MLC (NCIT) AUSTRALIAN SHARE TRUST
MLC (NCIT) DIVERSIFIED DEBT TRUST
MLC (NCIT) GLOBAL SHARE TRUST
MLC (NCIT) GLOBAL SHARE TRUST WITH CURRENCY HEDGED
MLC (NCIT) MODERATE TRUST
MLC (NCIT) SHORT-MATURITY DIVERSIFIED DEBT TRUST
MLC ALLIANCE HOLDINGS PTY LIMITED
MLC GLOBAL PROPERTY FUND
MLC HEDGED GLOBAL SHARE FUND
MLC HOLDINGS LIMITED
MLC INTERNATIONAL HOLDINGS (SINGAPORE) PTE LTD
MLC INVESTMENT TRUST PLATINUM GLOBAL FUND
MLC INVESTMENTS LIMITED
MLC LIFETIME COMPANY LIMITED
MLC LIMITED
MLC MASTERKEY UNIT TRUST ACCELERATED GROWTH PORTFOLIO
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE FUND
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE GROWTH STYLE FUND
MLC MASTERKEY UNIT TRUST AUSTRALIAN SHARE VALUE STYLE FUND
MLC MASTERKEY UNIT TRUST BALANCED PORTFOLIO

MLC MASTERKEY UNIT TRUST BOND PORTFOLIO

MLC MASTERKEY UNIT TRUST CASH FUND

MLC MASTERKEY UNIT TRUST CONSERVATIVE GROWTH PORTFOLIO

MLC MASTERKEY UNIT TRUST GLOBAL SHARE FUND

MLC MASTERKEY UNIT TRUST GLOBAL SHARE GROWTH STYLE FUND

MLC MASTERKEY UNIT TRUST GLOBAL SHARE VALUE STYLE FUND

MLC MASTERKEY UNIT TRUST GROWTH PORTFOLIO

MLC MASTERKEY UNIT TRUST INCOME PORTFOLIO

MLC MASTERKEY UNIT TRUST INCOMEBUILDER

MLC MASTERKEY UNIT TRUST MLC CAPITAL INTERNATIONAL GLOBAL SHARE FUND

MLC MASTERKEY UNIT TRUST MLC-PLATINUM GLOBAL FUND

MLC MASTERKEY UNIT TRUST PROPERTY SECURITIES FUND

MLC MASTERKEY UNIT TRUST SHARE INDEX FUND

MLC MASTERKEY UNIT TRUST SHARE PORTFOLIO

MLC NOMINEES PTY LTD

MLC PE EVERGREEN TRUST

MLC PROPERTIES PTY. LIMITED

MLC SAVINGS LIMITED (IN LIQUIDATION)

MLC TRUST MANAGEMENT COMPANY LIMITED (IN LIQUIDATION)

MLC VC TRUST

MLC VINTAGE YEAR TRUST (2008)

MLC VINTAGE YEAR TRUST (2009)

MLC VINTAGE YEAR TRUST (2010)

MLC WEALTH MANAGEMENT LIMITED

MLC WHOLESALE AUSTRALIAN SHARE FUND

MLC WHOLESALE DIVERSIFIED DEBT FUND

MLCI HORIZON 7 TRUST

MLCI POOL - PRIVATE EQUITY TRUST

MLCIC TAILORED TRUST NO. 2

MLCIC TAILORED TRUST NO.1

MLCIC TAILORED TRUST NO.3

MONDEX AUSTRALIA PTY LTD (IN LIQUIDATION)

MORTGAGE SUPPORT SERVICES PTY LTD

MSRA HOLDINGS, INC

MSS MF PTY LTD

MSS MFA PTY LTD

MUDCHUTE PTY LIMITED

NAB ASSET MANAGEMENT LIMITED

NAB CAPITAL LLC

NAB EUROPE LIMITED

NAB GOLD, LLC

NAB INVESTMENTS LIMITED

NAB IRON, LLC

NAB PRIVATE WEALTH ADVISORY LIMITED

NAB PROPERTIES AUSTRALIA LIMITED

NABCAPITAL LEASING (NO. 1) PTY LIMITED (IN LIQUIDATION)

NABCAPITAL LEASING (NO.2) PTY LIMITED

NABINVEST (UK) LIMITED

NABINVEST CAPITAL PARTNERS PTY LIMITED

NABINVEST OXLEY SINGAPORE PTE LTD

NABINVEST UK RE LIMITED

NABSECURITIES, LLC

NAM NT RAIL PTY LIMITED

NATIONAL AMERICAS CAPITAL INVESTMENTS, LLC

NATIONAL AMERICAS HOLDINGS LIMITED

NATIONAL AMERICAS HOLDINGS LLC

NATIONAL ASSET MANAGEMENT LIMITED

NATIONAL AUSTRALIA BALANCED FUND

NATIONAL AUSTRALIA BANK LIMITED

NATIONAL AUSTRALIA BANK PENSION TRUSTEE (UK) LIMITED

NATIONAL AUSTRALIA BANK SUPERANNUATION FUND PTY LTD

NATIONAL AUSTRALIA CORPORATE SERVICES LIMITED

NATIONAL AUSTRALIA DIVIDEND IMPUTATION FUND

NATIONAL AUSTRALIA FINANCE (ASIA) LIMITED

NATIONAL AUSTRALIA FINANCE (ASSET LEASING) LLP

NATIONAL AUSTRALIA FINANCE (COMMERCIAL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EQUIPMENT LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (EUROPE HOLDINGS) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (INFRASTRUCTURE LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (LEASING) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.1) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.2) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.3) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.4) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.5) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING NO.6) LIMITED

NATIONAL AUSTRALIA FINANCE (VESSEL LEASING) LIMITED

NATIONAL AUSTRALIA FINANCIAL MANAGEMENT LIMITED

NATIONAL AUSTRALIA FUNDING (DELAWARE) INC.

NATIONAL AUSTRALIA GROUP (NZ) LIMITED

NATIONAL AUSTRALIA GROUP EUROPE INVESTMENTS LIMITED

NATIONAL AUSTRALIA GROUP EUROPE LIMITED

NATIONAL AUSTRALIA GROUP EUROPE SERVICES LIMITED

NATIONAL AUSTRALIA GROUP SERVICES LTD

NATIONAL AUSTRALIA GROUP SSP TRUSTEE LIMITED

NATIONAL AUSTRALIA INSURANCE SERVICES LTD

NATIONAL AUSTRALIA INVESTMENT CAPITAL LIMITED

NATIONAL AUSTRALIA MANAGERS LIMITED

NATIONAL AUSTRALIA MERCHANT BANK (SINGAPORE) LIMITED

NATIONAL AUSTRALIA MONTHLY INCOME FUND

NATIONAL AUSTRALIA PKI HOLDINGS LLC

NATIONAL AUSTRALIA PROPERTY FUND

NATIONAL AUSTRALIA SECURITIES LIMITED (IN LIQUIDATION)

NATIONAL AUSTRALIA TRUSTEES LIMITED

NATIONAL AUSTRALIA UNDERWRITERS LIMITED

NATIONAL CAPITAL FUNDING (UK) LIMITED

NATIONAL CAPITAL HOLDINGS I INC.

NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 2

NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 1

NATIONAL CAPITAL INSTRUMENTS II LLC 2

NATIONAL CAPITAL INSTRUMENTS II LLC1

NATIONAL CAPITAL INSTRUMENTS [AUD] LLC 1

NATIONAL CAPITAL INSTRUMENTS [EURO] LLC 2

NATIONAL CAPITAL TRUST I

NATIONAL CAPITAL TRUST II (DELAWARE)

NATIONAL CAPITAL TRUST III

NATIONAL E-CONVEYANCING DEVELOPMENT LIMITED

NATIONAL EQUITIES LIMITED

NATIONAL EUROPE HOLDINGS (WEALTH MANAGEMENT) LIMITED (IN LIQUIDATION)

NATIONAL FUNDING HOLDINGS PTY LTD

NATIONAL FUNDING TRUST I

NATIONAL FUNDING TRUST II (DELAWARE)

NATIONAL GLOBAL MBS MANAGER PTY LTD (IN LIQUIDATION)

NATIONAL HK INVESTMENTS LIMITED

NATIONAL MARGIN SERVICES PTY LIMITED

NATIONAL MARKETS GROUP LIMITED

NATIONAL MORTGAGE SECURITIES, INC.

NATIONAL NOMINEES LIMITED

NATIONAL OBU PTY LIMITED

NATIONAL WEALTH MANAGEMENT EUROPE HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT EUROPE SERVICES LIMITED (IN LIQUIDATION)

NATIONAL WEALTH MANAGEMENT HOLDINGS LIMITED

NATIONAL WEALTH MANAGEMENT INTERNATIONAL HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT NEW ZEALAND HOLDINGS LTD

NATIONAL WEALTH MANAGEMENT SERVICES LTD

NAUTILUS INSURANCE (EUROPE) LIMITED

NAUTILUS INSURANCE PTE LIMITED

NAVIGATOR AUSTRALIA LIMITED

NAVIGATOR INCOME TRUST

NBA LEASING PTY. LIMITED (IN LIQUIDATION)

NBA PROPERTIES LIMITED

NCIT- PROPERTY SECURITIES TRUST

NCP-CAPITAL INTERNATIONAL GLOBAL EQUITY TRUST WITH CURRENCY

NMS NOMINEES PTY LIMITED

NORTHWARD CAPITAL AUSTRALIAN EQUITY

NORTHWARD CAPITAL PTY LIMITED

NSIM ENHANCED CASH TRUST

NULIS NOMINEES (AUSTRALIA) LIMITED

NWMH SUB (CANADA) INC

NWMH SUB LIMITED

PARTOWN PTY. LIMITED

PAYMARK LIMITED

PAYMENTS NZ LIMITED

PENGANA HOLDINGS PTY LTD

PENNLEY PTY LTD

PERIDIEM GLOBAL INVESTORS LLC

PFS NOMINEES PTY LIMITED

PLAN AUSTRALIA FINANCIAL SERVICES PTY. LTD (IN LIQUIDATION)

PLAN AUSTRALIA OPERATIONS PTY. LTD.

PLAN AUSTRALIA PTY LTD (IN LIQUIDATION)

PLAN GROUP NOMINEES PTY LTD

PLAN LENDING PTY. LTD.

PLAN TECHNOLOGIES PTY. LTD (IN LIQUIDATION)

PLAZA VENTURES LIMITED

PLUM FINANCIAL SERVICES LIMITED

PMJI INC.

PORTSMOUTH INVESTMENT COMPANY PTY LIMITED (IN LIQUIDATION)

PRE SELECT AUSTRALIAN EQUITY FUND

PRE SELECT AUSTRALIAN SMALL COMPANIES FUND

PRE SELECT BALANCED FUND

PRE SELECT BOUTIQUE AUSTRALIAN EQUITY FUND

PRE SELECT CONSERVATIVE FUND

PRE SELECT GROWTH FUND

PRE SELECT HIGH GROWTH FUND

PRE SELECT INTERNATIONAL EQUITY FUND

PRESIMA INC.

PROFESSIONAL LENDERS ASSOCIATION NETWORK OF AUSTRALIA PTY. LTD.

PUGET LIMITED

QW RAIL LEASING LIMITED

REDPOINT INVESTMENT MANAGEMENT PTY LTD

RMBS 2006-2 FINANCE COMPANY PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 HOLDINGS PTY LIMITED (IN LIQUIDATION)

RMBS 2006-2 INVESTMENT COMPANY PTY LTD (IN LIQUIDATION)

SHADWELL HOLDINGS (UK) LIMITED

SOCIETY FOR WORLDWIDE INTERBANK FINANCIAL TELECOMMUNICATION

ST JOHNS PLACE RESIDENTIAL MANAGEMENT COMPANY LIMITED

ST VINCENT (EQUITIES) LIMITED

STAR COMMODITIES PTY LTD

STARFISH COMPANY LIMITED

TASOVAC PTY LIMITED

TEMPCO NO.1

THE DEEP IN HULL LIMITED

THE PUGET LIMITED PARTNERSHIP

THE SCOTTISH AGRICULTURAL SECURITIES CORPORATION P.L.C.

THE TRUSTEE FOR NCIT - GLOBAL EQUITIES TRUST NO 2

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 35

THE TRUSTEE FOR WM POOL - EQUITIES TRUST NO. 36

THE TRUSTEE FOR WM POOL - LTAR PART 1 NS TRUST

TOKARA PTY LTD (IN LIQUIDATION)

TOP 200 FUND

VALEWIN PTY. LIMITED

VIPRO PTY LTD

VYNOTAS PTY. LTD. (IN LIQUIDATION)

W M POOL - EQUITIES NO. 23 TRUST

WEALTHHUB SECURITIES LIMITED

WEALTHHUB SECURITIES NOMINEES PTY LIMITED
WHOLESALE INCOME BUILDER
WHOLESALE AUSTRALIAN SHARE GROWTH STYLE FUND
WHOLESALE AUSTRALIAN SHARE VALUE STYLE FUND
WHOLESALE CAPITAL INTERNATIONAL GLOBAL SHARE FUND
WHOLESALE GLOBAL SHARE FUND
WHOLESALE GLOBAL SHARE GROWTH STYLE FUND
WHOLESALE GLOBAL SHARE VALUE STYLE FUND
WHOLESALE PROPERTY SECURITIES FUND
WILTSHIRE CAPITAL LIMITED
WILTSHIRE CAPITAL MANAGEMENT LIMITED
WM AUSTRALIA PTY LIMITED (IN LIQUIDATION)
WM FIXED ASSETS (2) PTY LIMITED (IN LIQUIDATION)
WM GROUP PTY LIMITED (IN LIQUIDATION)
WM LIFE AUSTRALIA LIMITED
WM POOL - BANK OF IRELAND GLOBAL EQUITIES TRUST
WM POOL - BEM AGGRESSIVE AUSTRALIAN EQUITIES TRUST
WM POOL - BEM AUSTRALIAN EQUITIES TRUST
WM POOL - BLACKROCK GLOBAL FIXED INTEREST (S) TRUST
WM POOL - BRIDGEWATER GLOBAL FIXED INTEREST TRUST
WM POOL - CAPITAL INTERNATIONAL GLOBAL EQUITIES TRUST
WM POOL - CONCORD AUSTRALIAN EQUITIES TRUST
WM POOL - CONTANGO AUSTRALIAN EQUITIES TRUST
WM POOL - DIMENSIONAL AUSTRALIAN EQUITIES TRUST
WM POOL - EQUITIES TRUST NO 14
WM POOL - EQUITIES TRUST NO 20
WM POOL - EQUITIES TRUST NO. 15
WM POOL - EQUITIES TRUST NO. 16
WM POOL - EQUITIES TRUST NO. 17
WM POOL - EQUITIES TRUST NO. 18
WM POOL - EQUITIES TRUST NO. 19
WM POOL - EQUITIES TRUST NO. 21
WM POOL - EQUITIES TRUST NO. 22
WM POOL - EQUITIES TRUST NO. 26
WM POOL - EQUITIES TRUST NO. 27
WM POOL - EQUITIES TRUST NO. 28
WM POOL - EQUITIES TRUST NO. 31
WM POOL - EQUITIES TRUST NO. 32
WM POOL - EQUITIES TRUST NO. 33
WM POOL - EQUITIES TRUST NO. 34
WM POOL - EQUITIES TRUST NO.1
WM POOL - EQUITIES TRUST NO.11
WM POOL - EQUITIES TRUST NO.2
WM POOL - EQUITIES TRUST NO.9
WM POOL - FIXED INTEREST TRUST NO 1
WM POOL - FIXED INTEREST TRUST NO. 15
WM POOL - FIXED INTEREST TRUST NO. 3
WM POOL - FIXED INTEREST TRUST NO. 5
WM POOL - FIXED INTEREST TRUST NO. 6

WM POOL - FIXED INTEREST TRUST NO. 7

WM POOL - FIXED INTEREST TRUST NO. 8

WM POOL - FIXED INTEREST TRUST NO. 9

WM POOL - GLOBAL EQUITIES TRUST NO 1

WM POOL - GLOBAL EQUITIES TRUST NO. 4

WM POOL - GLOBAL PROPERTIES TRUST

WM POOL - HIGH YIELD FIXED INTEREST TRUST

WM POOL - INFLATION LINKED SECURITIES TRUST

WM POOL - JARDINE FLEMING AUSTRALIAN EQUITIES TRUST

WM POOL - LAZARD AUSTRALIAN EQUITIES TRUST

WM POOL - LTAR PART 1 TRUST

WM POOL - MARVIN & PALMER EMERGING MARKETS TRUST

WM POOL - MBA AUSTRALIAN EQUITIES TRUST

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (A) TRUST

WM POOL - NSIM AUSTRALIAN FIXED INTEREST (S) TRUST

WM POOL - NSIM CASH TRUST

WM POOL - PIMCO GLOBAL FIXED INTEREST (A) TRUST

WM POOL - PIMCO GLOBAL FIXED INTEREST (S) TRUST

WM POOL - PROPERTY SECURITIES TRUST NO 1

WM POOL - RESOLUTION CAPITAL PROPERTY SECURITIES TRUST

WM POOL - UBS AUSTRALIAN FIXED INTEREST (A) TRUST

WM POOL - UBS AUSTRALIAN FIXED INTEREST (S) TRUST

WM POOL - VANGUARD AUSTRALIAN EQUITIES INDEX TRUST

WM POOL - VANGUARD GLOBAL EQUITIES INDEX TRUST

WM POOL - WALLARA AUSTRALIAN EQUITIES TRUST

WM POOL - WELLINGTON GLOBAL EQUITIES TRUST

WM POOL EQUITIES TRUST NO 12

WM POOL GLOBAL EQUITIES TRUST NO 5

WM SECTOR - AUSTRALIAN EQUITIES GROWTH TRUST

WM SECTOR - AUSTRALIAN EQUITIES TRUST

WM SECTOR - AUSTRALIAN EQUITIES VALUE TRUST

WM SECTOR - AUSTRALIAN FIXED INTEREST TRUST

WM SECTOR - DIVERSIFIED DEBT (ALL) TRUST

WORKING CAPITAL SERVICES PTY LIMITED

YCBPS PROPERTY NOMINEE COMPANY LIMITED

YELDBROKER PTY LIMITED

YORKSHIRE AND CLYDESDALE BANK FOUNDATION

YORKSHIRE AND CLYDESDALE BANK PENSION TRUSTEE LIMITED

YORKSHIRE BANK HOME LOANS LIMITED

YORKSHIRE BANK PLC
