

MARKET RELEASE

4 August 2015

Maximus Resources Limited

TRADING HALT

The securities of Maximus (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday, 6 August 2015 or when the announcement is released to the market.

Security Code: MXR

Ivan Tatkovich

Adviser, Listings Compliance



4th August 2015

Mr Ivan Tatkovich Adviser Listings Level 6, 20 Bridge Street SYDNEY NSW 2000

Dear Ivan

TRADING HALT REQUEST (Code: MXR)

Pursuant to ASX Listing Rule 17.1, Maximus Resources Limited (ASX: MXR) (**the Company**) requests that a trading halt be granted by the ASX from the commencement of trading on 4 August 2015 until the commencement of trading on 6 August 2015 with respect to the Company's fully paid ordinary shares.

For the purposes of ASX Listing Rule 17.1, the Company provides the following information:

- (a) the trading halt is necessary pending an announcement by the Company regarding a transaction relating to a Farm-in Agreement.
- (b) the Company requests that the trading halt continues until the earlier of the Company making an announcement regarding the matters above and the commencement of trading on 6 August 2015; and
- (c) the Company is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours faithfully Maximus Resources Limited

Rajita Alwis Company Secretary