



4 August 2015

Mr M. Piccini,
Adviser, Listings (Perth),
ASX Compliance Pty Limited,
Level 8 Exchange Plaza,
2 The Esplanade
Perth WA 8000

Dear Mauro,

Trading Halt

CuDeco Limited (ASX Code; CDU, CuDeco) requests that its shares are placed into an immediate trading halt.

Meetings are planned for 5 and 6 August 2015 with representatives of the company's major shareholders to consider the Group's financial requirements and to resolve its financial debt and or equity raising going forward.

Therefore in accordance with ASX Listing Rule 17.1:

1. the Company requests a trading halt so that it finalise its plans and provide the market with an accurate update on its capital raising ;
2. the Company expects the trading halt to continue until the financial debt and or equity raising details are finalised and an announcement is made to the ASX in this regard. The company expects the trading halt to be lifted after the meetings of 5 August 2015 or will seek a voluntary suspension if the matter remains unresolved;
3. the event which will end the trading halt will be the announcement before trading on 6 August 2015; and
4. the Company is not aware of any reason why the trading should not be granted.

Yours faithfully

B Bamonte
Company Secretary