

4 August 2015

Market Announcements Office

Australian Securities Exchange

### Extension of Closing Date - Entitlements Offer

Rubicon Resources Limited ACN 115 857 988 (ASX:RBR) (**Company**) refers to its non-renounceable rights offer announced on 17 July 2015 in respect of a 1 for 4 entitlements offer for ordinary shares to eligible shareholders to raise up to approximately \$763,238 (before costs) at an issue price of \$0.012 per Share (**Entitlements Offer**).

The Company advises that the Board has resolved to extend the closing date of the Entitlements Offer by 1 week to Friday, 14 August 2015.

### Revised timetable

Outlined below is a revised indicative timetable of relevant events and dates relating to the Entitlements Offer.

Event	Date
Closing Date of the Entitlements Offer (5pm WST)	14 August 2015
Shares quoted on a deferred settlement basis	17 August 2015
Notification of under-subscriptions (Shortfall) to ASX	19 August 2015
Anticipated date for issue of the Shares Deferred settlement trading ends	21 August 2015
Anticipated date for commencement of Shares trading on a normal settlement basis	24 August 2015

These events and dates are indicative only and subject to change. Subject to the ASX Listing Rules, the Corporations Act and other applicable laws, the Company's Board reserves the right to modify all dates, including the Entitlements Offer closing date.

### Enquiries

Any enquiries regarding the Entitlement Offer should be directed to:

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