

4 August 2015

Company Announcements Office  
Australian Securities Exchange

**Notice under Section 708A(5)(e) *Corporations Act***

In relation to the ordinary share issuances detailed in the Appendix 3B released today and on 30<sup>th</sup> July 2015, Prima BioMed Ltd ("the Company") gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the "Corporations Act") that:

1. the abovementioned ordinary shares were issued without disclosure to investors under Part 6D.2 of the *Corporations Act*;
2. as at the date of this notice the Company has complied with:
  - (a) the provisions of Chapter 2M *Corporations Act* as they apply to the Company; and
  - (b) section 674 *Corporations Act*; and
3. As at the date of this notice there is no "excluded information" (as defined in subsection 708A(7) of the *Corporations Act*) which is required to be disclosed by the Company.

The company is in ongoing confidential discussions with third parties in relation to business development opportunities for non-core assets and will update the market, if any binding agreement is reached with these third parties.

Yours faithfully  
**Prima BioMed Ltd**



Deanne Miller  
Company Secretary