

MARKET RELEASE

4 August 2015

East Africa Resources Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of East Africa Resources Limited (the "Company") will be suspended from quotation from the commencement of trading tomorrow, 5 August 2015, pending the outcome of a resolution at the Company's general meeting to approve a change in the scale and nature of the Company's activities.

The Company's securities will remain suspended pending compliance with Chapters 1 and 2 of the Listing Rules.

Security Code: EAF

Jeremy Newman Senior Adviser, Listings Compliance (Perth)



4 August 2015

Jeremy Newman ASX Limited Exchange Plaza 2 The Esplanade Perth WA 6000

Dear Jeremy

East Africa Resources Limited – Request for Voluntary Suspension from Trading

A General Meeting of Shareholders of East Africa Resources Ltd will be held on 5 August 2015 where shareholders will be asked to approve the Threat Protect Australia Pty Ltd Acquisition and a change to the nature and scale of activities of the Company.

The Company hereby requests a voluntary suspension from official quotation of the Company's quoted shares pending compliance with the requirements of Chapters 1 and 2 of the ASX listing rules.

The Company is not aware of any reason why the suspension should not be granted.

For and on behalf of **East Africa Resources Limited**

Eva Witheridge Company Secretary