

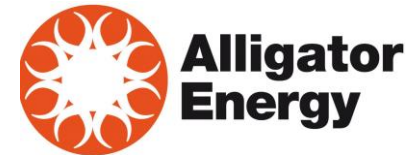
THE BEST HIGH GRADE URANIUM EXPLORATION INVESTMENT OPPORTUNITY IN AUSTRALIA



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2015 Drilling Targets Defined



Highly prospective uranium targets, defined by Phase 1 exploration in 2015

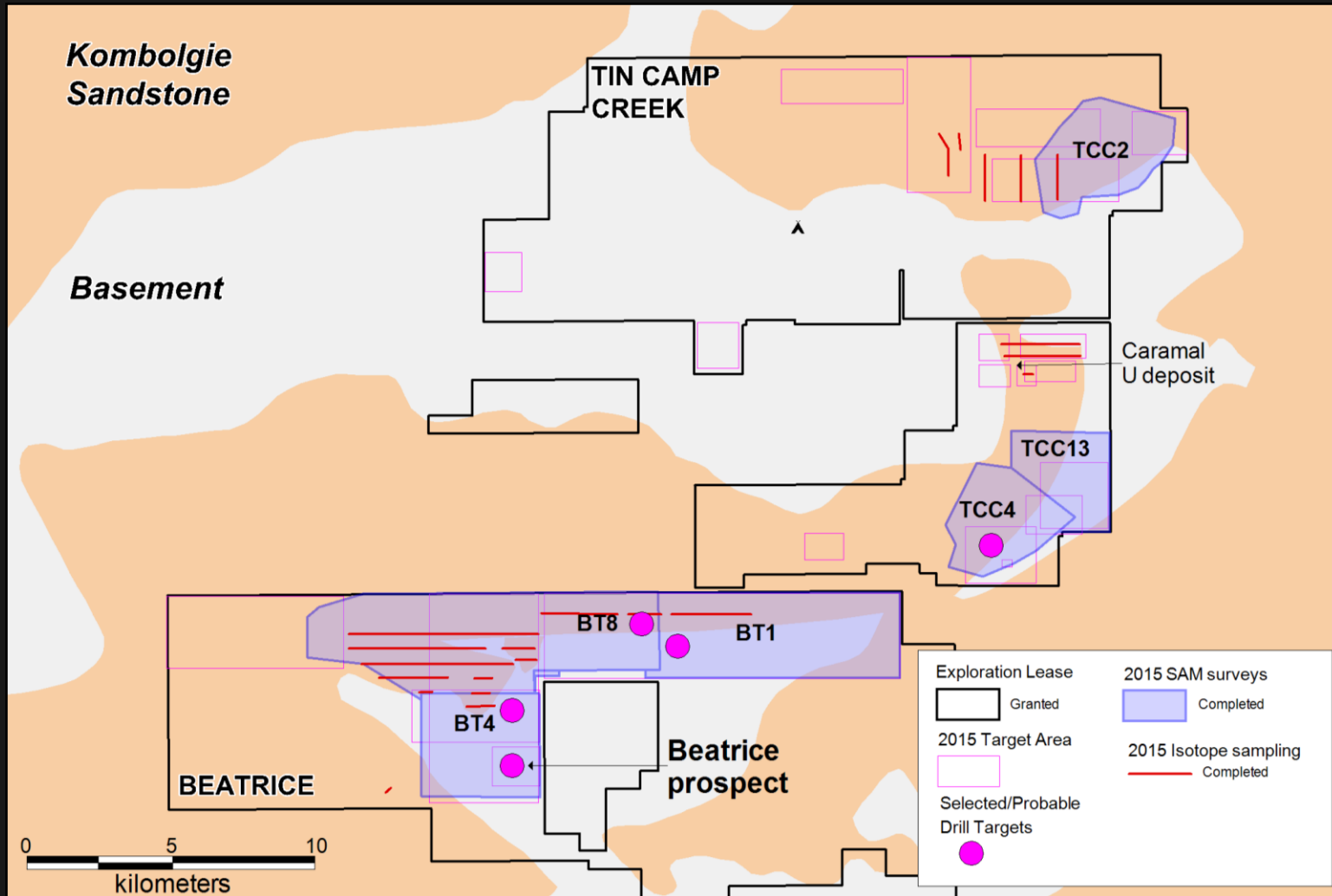
Key targets include:

- A potential 200m Southerly extension of the high grade Beatrice Prospect
- Two new targets on the Beatrice Project area, BT4 and BT1 characterised by strong coincident SAM geophysical and radiometric anomalies in areas of shallow sand cover.
- Coincident strong SAM geophysical and decay isotope geochemical anomalies under Kombolgie Sandstone at TCC4 on the Tin Camp Creek Project and BT-8.

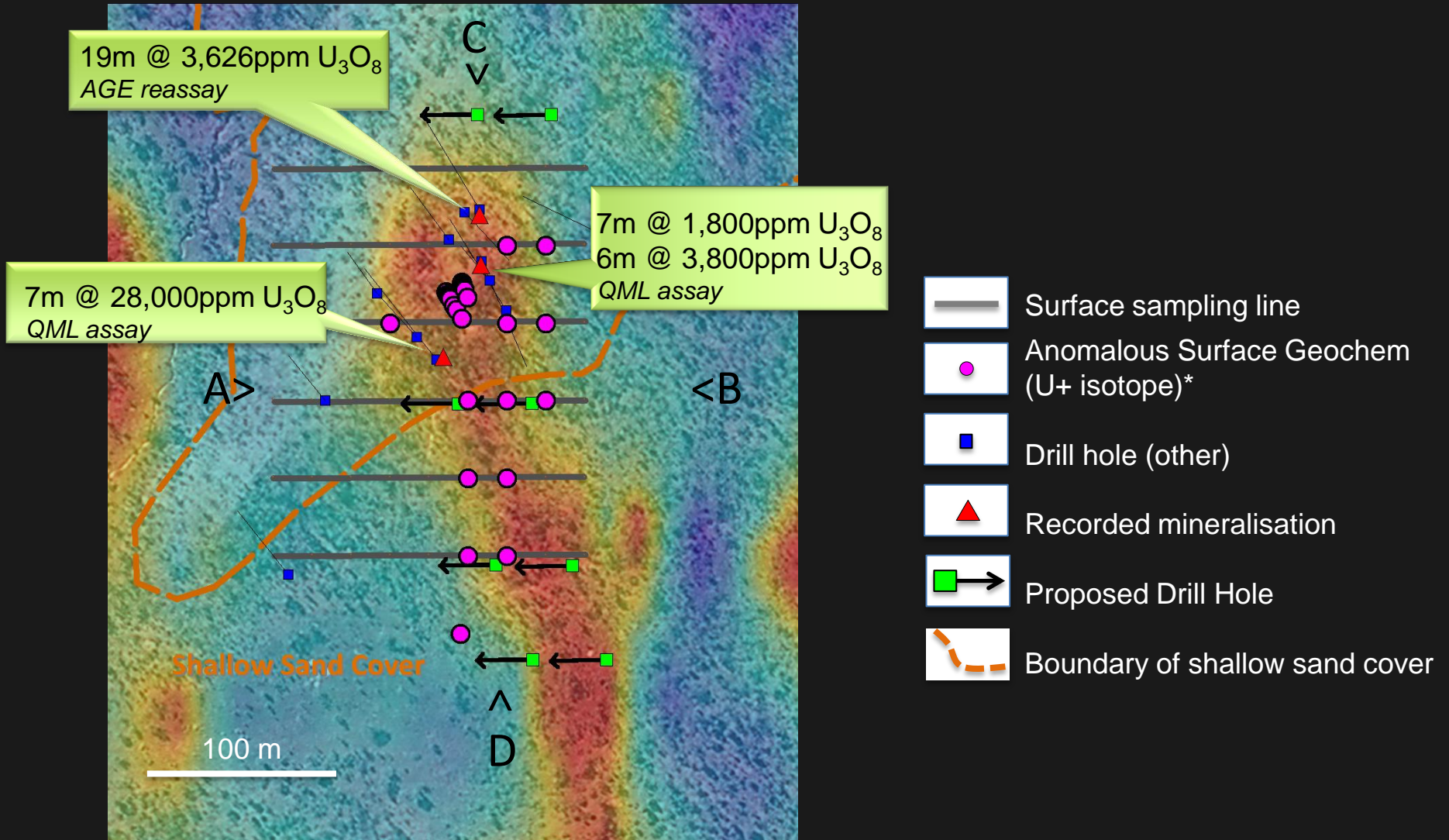
Drilling on these targets is planned to commence in early September.

5,000metre drilling program planned, using a combination of shallow air-core and deeper diamond core drilling techniques.

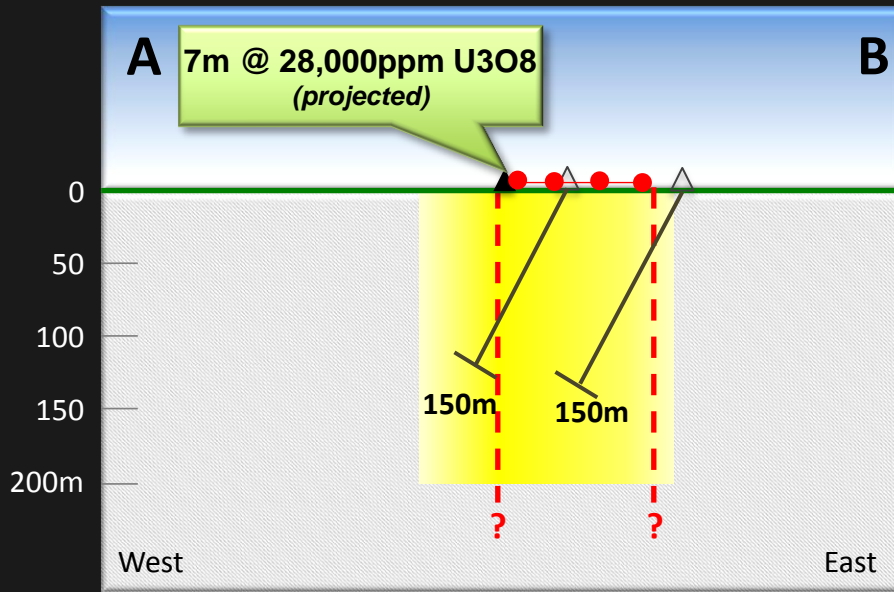
ALLIGATOR ENERGY 2015 DRILL TARGETS



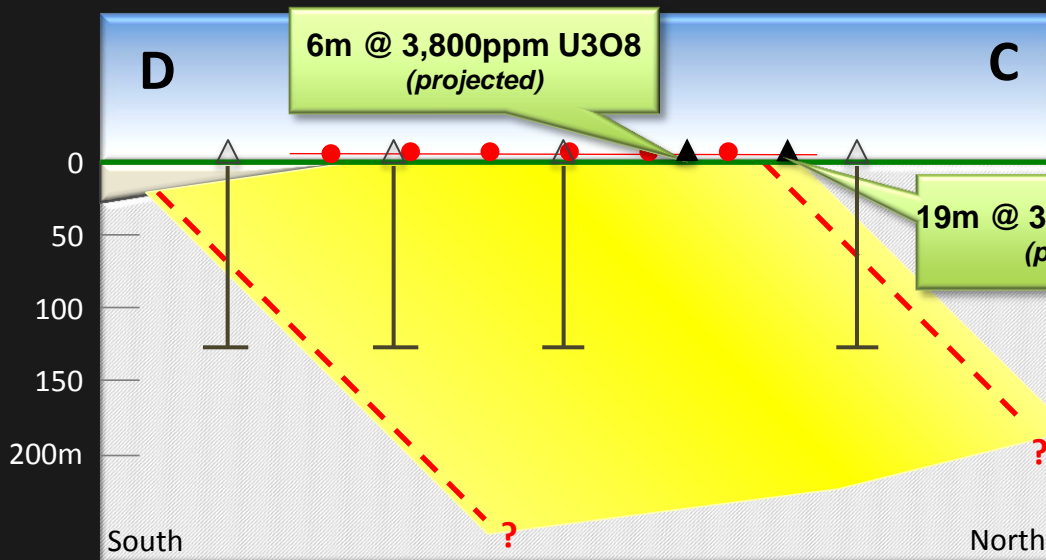
BEATRICE PROSPECT



BEATRICE DRILL SECTIONS



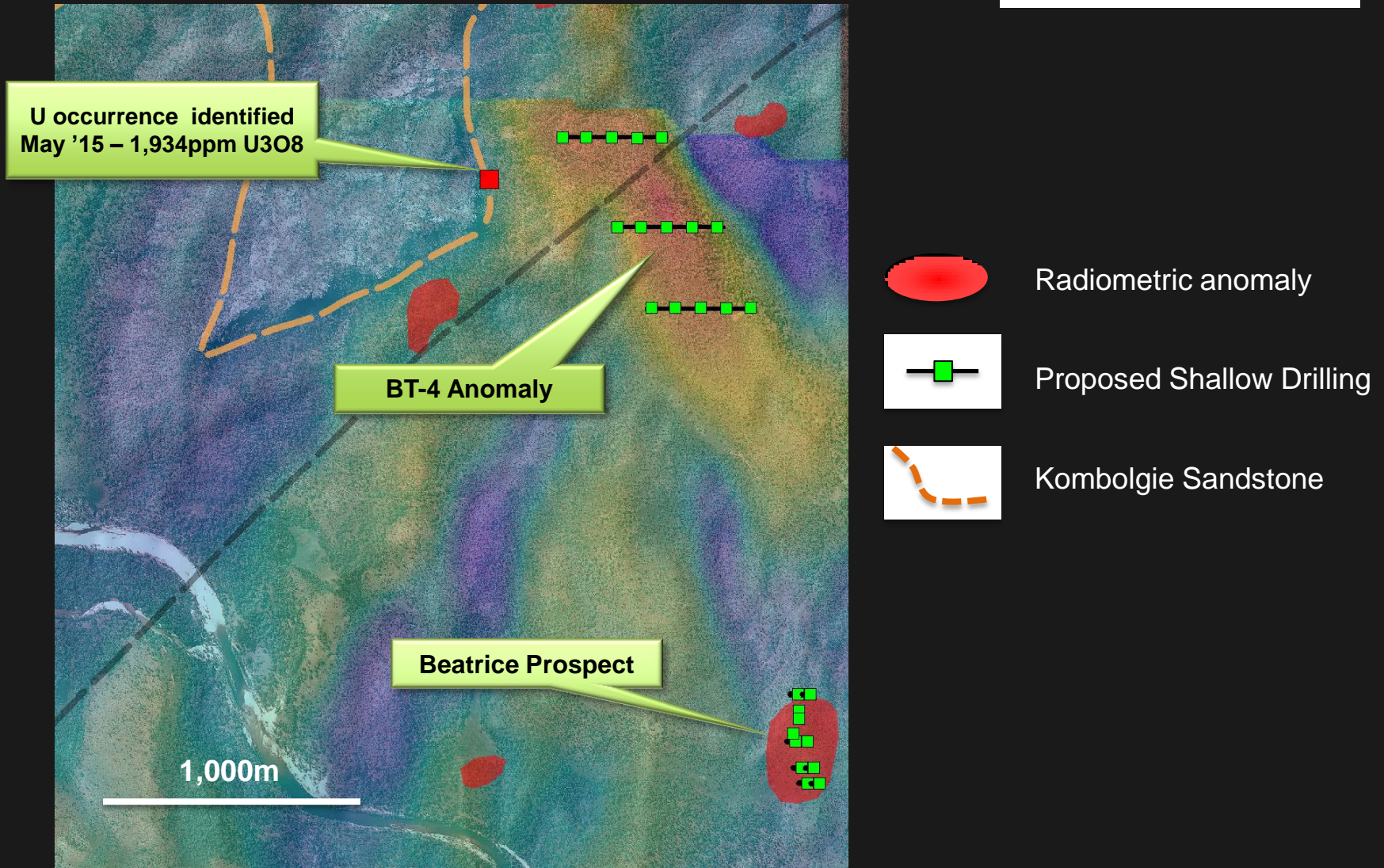
-  SAM Conductor
-  Anomalous Soil Isotopes
-  Proposed Drill Holes
-  Old Drill Holes (projected)
- 7m @ 2800ppm U₃O₈
-  Alluvial / Colluvial Cover
-  Basement Schist/Gneiss
-  Interpreted Mineralised Zone



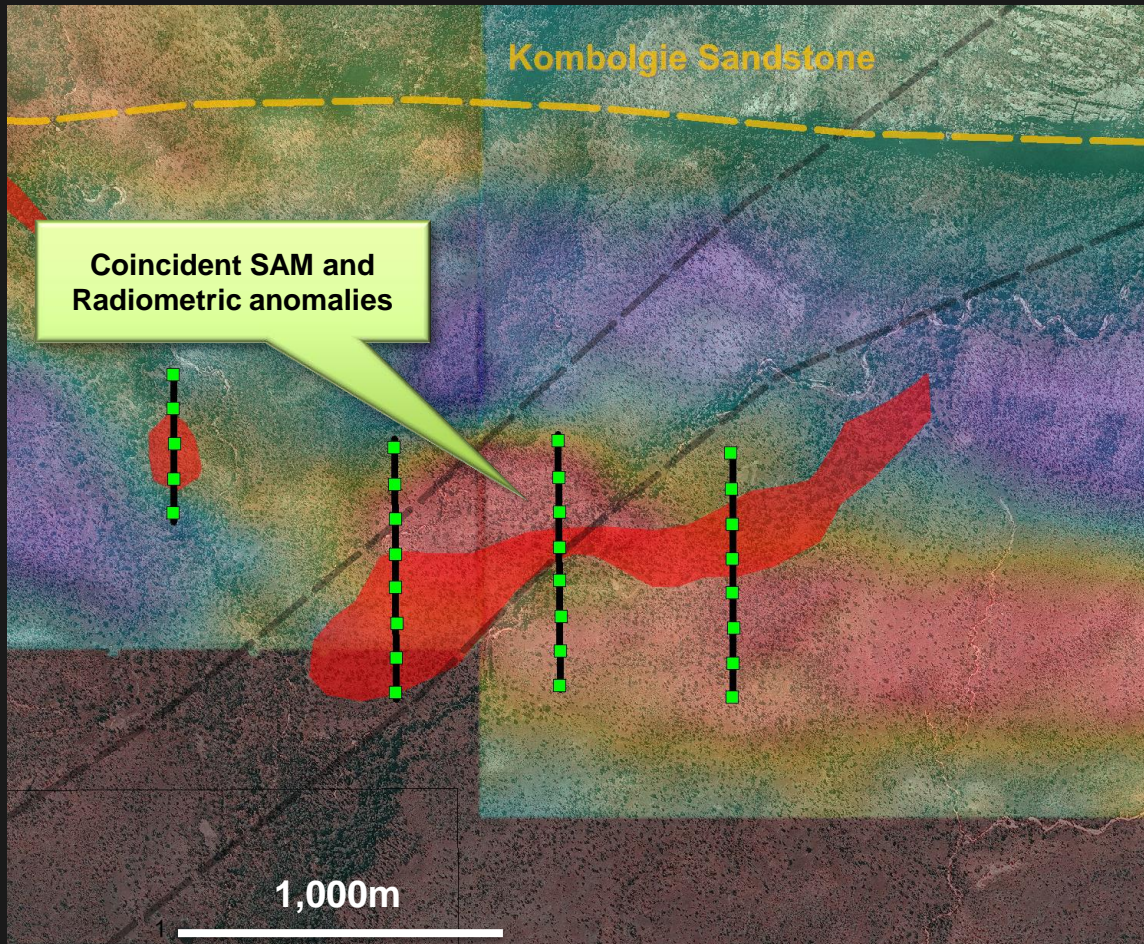
100m


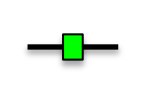

Horizontal = Vertical

BT-4

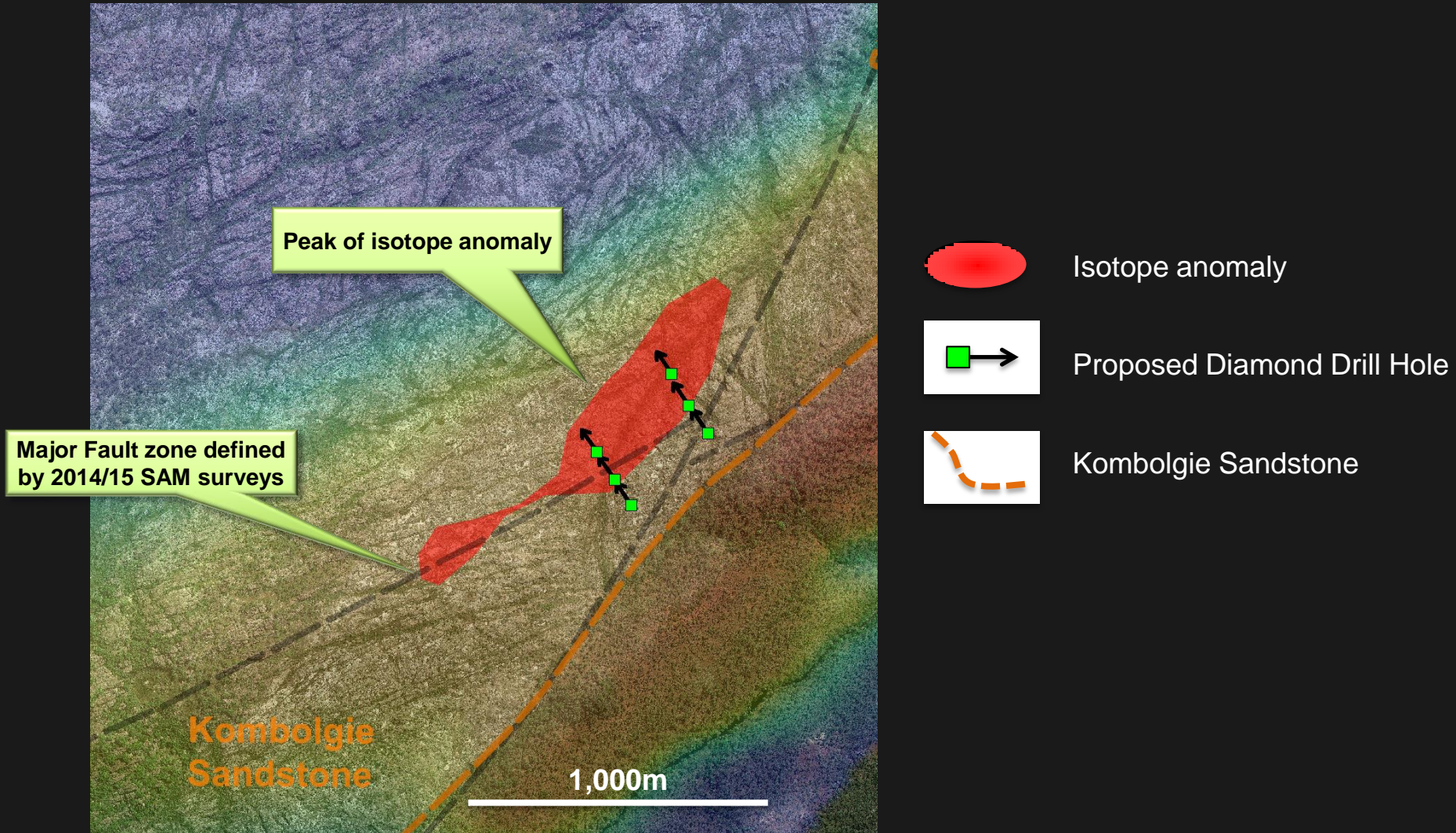


BT-1

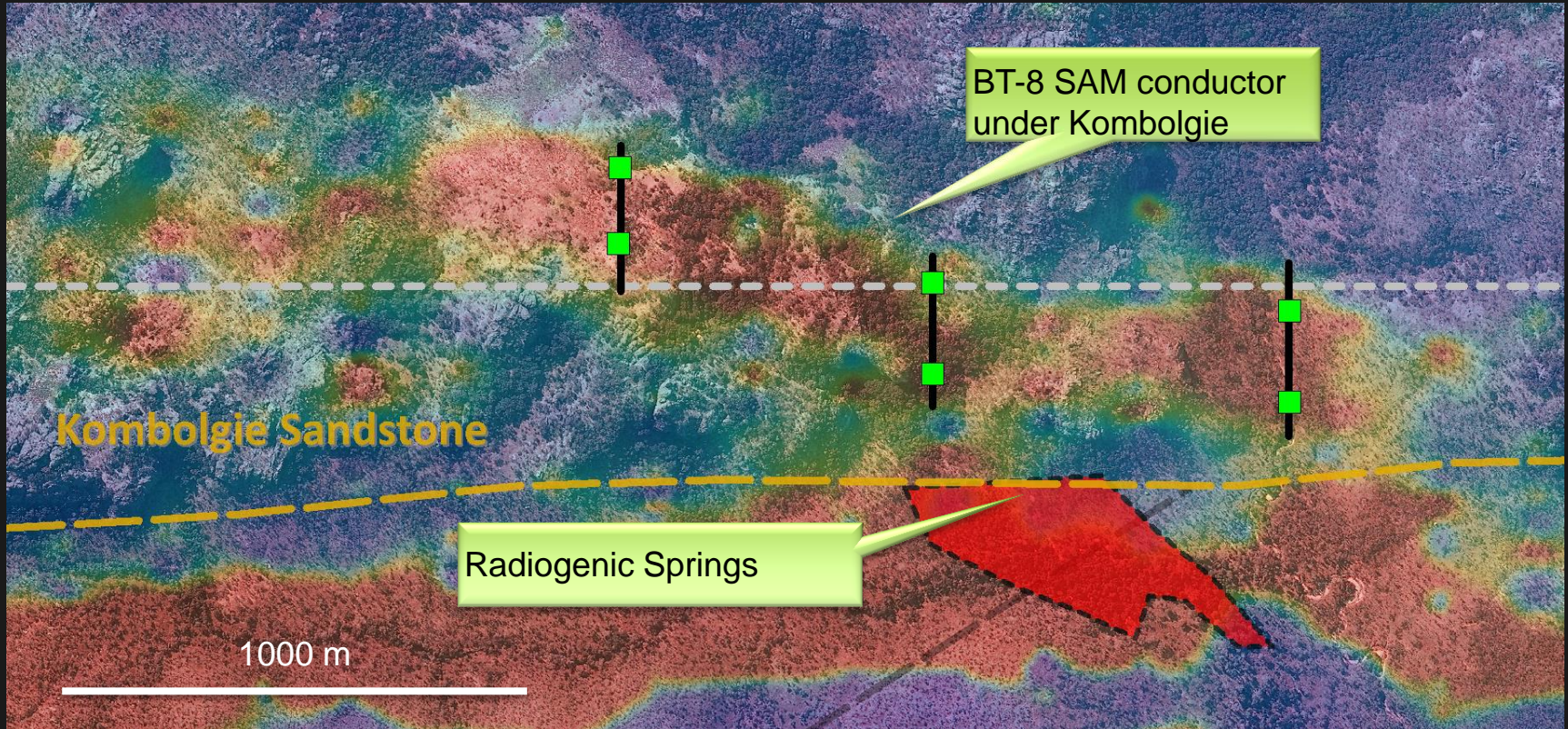


-  Radiometric anomaly
-  Proposed Shallow Drilling
-  Komolgie Sandstone

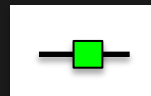
TCC-4



BT-8



Isotope Sampling line



Proposed Drill Hole



Komolgie Sandstone



Radiometric anomaly

ALLIGATOR ENERGY CORPORATE INFORMATION

Capital Structure

Issued shares	311.5m
Unlisted options	16.2m
Price (24-07-2015)	\$0.04
Market Cap	\$12.46m
Cash (30/06/15)	\$2.36m

Top Shareholders (27-07-2015)

Macallum Group	18.8%
Reef Inv.	5.7%
Occasio Hold.	2.9%
Robert Sowerby	2.8%
Westrade Res.	1.7%
HSBC Custody NOM Aust Ltd	1.5%
HP Capital	1.3%
Vial	1.3%
ADL WA.	1.3%
Greatside Hold.	1.2%
Top 20 Shareholders	46%

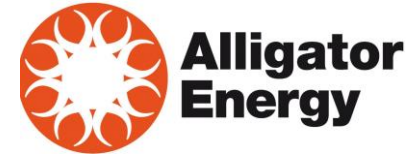
12 month share price from ASX



Directors / Management

John Main	Chairman
Paul Dickson	NED
Peter McIntyre	NED
Andrew Vigar	NED
Greg Hall	NED
Robert Sowerby	CEO
Mike Meintjes	Secretary

DISCLAIMER



Disclaimer

This presentation contains projections and forward looking information that involve various risks and uncertainties regarding future events. Such forward-looking information can include without limitation statements based on current expectations involving a number of risks and uncertainties and are not guarantees of future performance of the Company. These risks and uncertainties could cause actual results and the Company's plans and objectives to differ materially from those expressed in the forward-looking information. Actual results and future events could differ materially from anticipated in such information. These and all subsequent written and oral forward-looking information are based on estimates and opinions of management on the dates they are made and expressly qualified in their entirety by this notice. The Company assumes no obligation to update forward-looking information should circumstances or management's estimates or opinions change.

Competent Person's Statement

The information in this presentation that relates to exploration results is based upon information compiled by Mr Robert Sowerby. Mr Sowerby is a Member of the Australian Institute of Geoscientists and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Mineral Resources and Ore Reserves' (JORC CODE) for reporting exploration results. Mr Sowerby has consented in writing to the inclusion of the data in the form and context in which it appears.