



MARKET RELEASE

6 August 2015

Cudeco Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Cudeco Limited (the "Company") will be suspended from quotation immediately at the request of the Company pending the release of an announcement.

Security Code: CDU

Dale Allen
Senior Adviser, Listings Compliance (Perth)

6 August 2015

Mr M Piccini,
Adviser, Listings (Perth),
ASX Compliance Pty Limited,
Level 8 Exchange Plaza,
2 The Esplanade
Perth WA 8000

Dear Mauro,

Update on Voluntary Suspension

CuDeco Limited (ASX Code; CDU, CuDeco) requests that its shares be voluntarily suspended from trading from 6 August 2015.

The Company requested a trading halt on 4 August 2015 while seeking clarification of its planned financing arrangements. At this stage meetings are ongoing with its major shareholders and therefore the Company is not able at this time to provide an update on its financing.

Therefore in accordance with ASX Listing Rule 17.2:

1. the Company requests the voluntary suspension continue until it can finalise its funding/capital raising plans. It will then be able to provide the market with a more definitive update on its future plans;
2. the Company expects the voluntary suspension to continue until the funding/capital raising and plans are finalised and an announcement is made to the ASX in this regard. At this stage it expects to be able to do so by 20 August 2015;
3. the event which will end the voluntary suspension will be the announcement referred to in paragraphs 1 and 2; and
4. the Company is not aware of any reason why the voluntary suspension should not be granted.

Yours faithfully



B Bamonte
Company Secretary