



10<sup>th</sup> August 2015

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

*Via electronic lodgement*

Dear Sir/Madam

**Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Sundance Energy Australia Limited (ABN 76 112 202 883) (ASX:SEA) (**Sundance**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

Sundance advises that it will offer 6,000,000 fully paid ordinary shares in Sundance (**New Shares**) to New Standard Energy Limited (ACN 119 323 385) (**NSE**) in full and final satisfaction to NSE of its payment obligations under the Share and Asset Sale Agreement between Sundance and (amongst others) NSE dated 26 June 2015.

Sundance confirms that:

- (a) the New Shares will be offered for issue without disclosure under Part 6D.2 of the Act;
- (b) this notice is being given under section 708A(5)(e) of the Act;
- (c) as at the date of this notice, Sundance has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Sundance; and
  - (ii) section 674 of the Act;
- (d) as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for and on behalf of the Issuer:  
**SUNDANCE ENERGY AUSTRALIA LIMITED**

Mike Hannell  
Chairman  
10 August 2015

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ABN 76 112 202 883

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