

11 August 2015

ASX ANNOUNCEMENT

UPDATE – ISSUE OF RIGHTS ISSUE SECURITIES AND TOP UP PLACEMENT

On 6 August 2015, Analytica Limited (**Company**) advised that all shares and options under its recently completed rights issue would be issued and granted on or around 11 August 2015 and commence trading on Wednesday 12 August 2015.

Rights issue securities – update

The Company now advises that, pursuant to the rights issue:

- Today, 11 August 2015, it issued 227,164,628 shares and granted 75,721,364 short dated options and 75,721,364 long dated options. These represented the shares and attaching options taken up by shareholders under their entitlements and applications for additional shares (and attaching options).
- On or about 12 August 2015, the Company expects to issue 122,835,372 shortfall shares and to grant, subject to rounding, approximately 40,945,124 short dated options and 40,945,124 long dated options, representing the underwritten shortfall shares and attaching options.

It is the responsibility of security holders to check carefully the securities issued or allotted to them before trading their securities. Security holders who sell securities before they receive their holding statement do so at their own risk.

Additional raising - Top Up Placement

The Company is also pleased to announce that it has raised approximately \$65,000 (before costs) in addition to the rights issue from sophisticated investors and, on or about 12 August 2015, expects to issue by way of placement approximately 8,117,144 shares at an issue price of 0.8 cents per share and to grant, subject to rounding, approximately 2,705,714 short dated options and 2,705,714 long dated options. Funds raised will be used for general working capital purposes.

Yours sincerely,

Bryan Dulhunty
Company Secretary