



Friday, 14 August 2015

Manager Company Announcements
Company Announcements Office
Australian Securities Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000
Via Electronic Lodgement

Att: Mr Darren Tay
Email: quotations@asx.com.au

Dear Sir

Rights Issue Allotment

Zambezi Resources Limited (ZRL) is pleased to confirm that it has today completed an allotment and issue of 3,300,110 ordinary shares as part of the Rights Issue which closed on 7 August 2015 raising \$132,004 (before costs) from existing shareholders under the Rights Issue.

The remaining 9,363,634 in shortfall shares may be placed at the directors' within 3 months of the Rights Issue closing date.

Details of the issued capital of the Company following the issue of the Rights Issue shares are as follows:-

Number and class of all securities quoted on ASX following this issue:

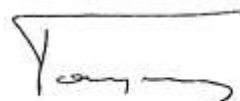
Number	Class
41,290,103	Ordinary

Top 20 Shareholders of Zambezi Resources are as follows:-

Name	Units	% of Units
RBC Investor Services Australia Nominees Pty Limited	8,351,838	20.23
LinQ Investors Pty Ltd	2,733,267	6.62
Dr Leon Eugene Pretorius	1,879,091	4.55
Woodcross Holdings Pty Ltd	1,324,167	3.21
McNeil Nominees Pty Limited	1,296,148	3.14
Mr Errol Arnold Bome & Mrs Melanie Jill Bome	1,212,122	2.94
Goldlaw Pty Ltd	1,161,250	2.81
BBV Legal Pty Ltd	1,155,556	2.80
Advanced Management Services Australia Pty Ltd	954,550	2.31
Mr Willie Rutherford Sweta	661,750	1.60
Mr Hong Jun Qiu & Dr Cheng Jie Qui	623,815	1.51
Mr George Manios	601,400	1.46
Coilens Corporation Pty Ltd	597,802	1.45
Mr Simon Alam	570,380	1.38
Mrs Melanie Jill Bome	539,664	1.31
Miss Dina Abounakad	512,437	1.24
Silva Pty Ltd	490,784	1.19
Alouisus Pty Ltd	350,000	0.85
Vanspeybroeck Pty Ltd	336,868	0.82
Ms Lisa Jane Vidovich	323,543	0.78
TOTAL	25,676,432	62.19

New holdings statements as a result of the Rights Issue have been despatched to shareholders today and the new shares are expected to commence normal trading on the ASX on Monday, 17 August 2015.

For further information please contact the undersigned.



Frank Vanspeybroeck

MANAGING DIRECTOR

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