

AUSTRALIAN MASTERS CORPORATE BOND FUND NO. 5 LIMITED
ABN 57 139 247 564

APPENDIX 4E – PRELIMINARY FINAL REPORT
FOR THE YEAR ENDED 30 JUNE 2015

(The previous corresponding period is the period from 01 July 2013 to 30 June 2014)

Results for announcement to the market

	Year ended 30 June 2015 (\$)	Year ended 30 June 2014 (\$)	Change from Previous Period (\$)	Change from Previous Period (%)
Revenue from ordinary activities	\$2,622,997	\$4,446,713	Down \$1,823,716	Down 41.01%
Profit from ordinary activities before tax attributable to shareholders	\$2,166,947	\$3,968,518	Down \$1,801,571	Down 45.40%
Profit from ordinary activities after tax attributable to shareholders	\$1,516,863	\$2,777,963	Down \$1,261,100	Down 45.40%
Net profit for the period attributable to shareholders	\$1,516,863	\$2,777,963	Down \$1,261,100	Down 45.40%
Basic earnings per share	\$1.94	\$3.55	Down \$1.61	Down 45.35%
Diluted earnings per share	\$1.94	\$3.55	Down \$1.61	Down 45.35%

At 30 June 2015, the net tangible asset per share was \$19.58 (2014: \$72.92).

As approved by shareholders at the General Meetings held on 22 November 2013 and 13 November 2014, the Company made its Fourth Capital Return of \$15.64 per share on 20 November 2014, Fifth Capital Return of \$10.84 per share on 12 February 2015 and Sixth Capital Return of \$26.47 per share on 12 May 2015.

Dividend information

	Amount per share (\$)	Franked amount per share (\$)
June 2014 quarter dividend (paid on 18 August 2014)	\$0.63	\$0.27
September 2014 quarter dividend (paid on 20 November 2014)	\$0.99	\$0.42
December 2014 quarter dividend (paid on 12 February 2015)	\$0.36	\$0.15
March 2015 quarter dividend (paid on 12 May 2015)	\$0.35	\$0.00

The Company does not operate a dividend reinvestment plan.

Results for announcement to the market

(continued)

Commentary on results

Explanation of Revenue

Revenue from ordinary activities of \$2,622,997 for the year ended 30 June 2015 consists entirely of the Company's investment activities and is made up as follows:

Interest from investments in corporate bonds	\$2,425,195
Interest received from banks	\$195,067
Other income	\$2,735
Revenue from operating activities	\$2,622,997

Significant features of operating performance

The Company is invested in a portfolio of Australian income securities with an outstanding face value of \$13 million.

The profit of the Company for the year ended 30 June 2015, after providing for income tax, declined to \$1,516,863 (2014: \$2,777,963). The decline in the Company's profit was primarily driven by the reduction of the income producing assets of the Company as the financial investments matured during the financial year.

Detailed explanations on the above figures are included in the Company's Annual Financial Report for the year ended 30 June 2015.

Other information

Refer to the Company's Annual Financial Report for the year ended 30 June 2015 for a Statement of Profit or Loss and Other Comprehensive Income, Statement of Financial Position, Statement of Cash Flows and Statement of Changes in Equity and all relevant notes to the financial statements.

This report is based on the Annual Financial Report which has been subject to audit by an Independent Auditor.

All the documents comprise the information required by Listing Rule 4.3A.

Attachments forming part of Appendix 4E

Annual Financial Report, including Directors' Report and Independent Auditor's Report



Hannah Chan
Company Secretary
14 August 2015