

18 August 2015

Sydney Airport Traffic Performance July 2015

Pax (‘000s) ¹	Monthly performance			Year to date performance		
	July-15	July-14	Growth (%)	YTD-15	YTD-14	Growth (%)
Domestic	2,279	2,190	+4.0%	14,672	14,379	+2.0%
International ²	1,185	1,118	+6.0%	7,790	7,543	+3.3%
Total	3,464	3,308	+4.7%	22,462	21,922	+2.5%

¹ Contains estimates with any adjustments to preliminary statistics to be included in the year to date results in future months.

² International includes Domestic-On-Carriage due to immateriality.

Sydney Airport Managing Director and CEO Kerrie Mather said, “International passenger growth for July was very strong, increasing 6.0% on the prior corresponding period (pcp), and with total traffic growth of 4.7%, it was a great start to the second half of 2015. Domestic passengers also delivered robust growth in July of 4.0%, compared with the pcp.

“July’s international result was driven by higher average load factors (2.8 percentage points) and capacity increases. Inbound nationalities were 9.1% higher due primarily to growth from Chinese (+13.3%), Indonesian (+34.6%), Indian (15.2%) and US (12.8%) nationals. Australian outbound grew 3.3% as a result of school holidays and increased seat supply, particularly to the USA, UAE, Philippines and Singapore.

“Domestic passengers grew 4.0% on the pcp as a result of a 1.9% increase in seat capacity and 1.6 percentage point improvement in load factors. Both the Qantas and Virgin groups added seats compared to the pcp.

“We were delighted this month to announce two new airlines commencing services to Sydney, Xiamen Airlines and Indonesia AirAsiaX. Xiamen Airlines will commence direct services in late 2015 to two new mainland Chinese cities, Fuzhou and Xiamen. Both routes will be operated by the new generation Boeing 787-8 Dreamliner aircraft. These services will expand our footprint into China and are expected to bring an extra 36,000 Chinese visitors and increase NSW annual visitor expenditure by \$134 million.

“Indonesia AirAsiaX will be the fifth long haul low cost carrier serving Sydney, making Sydney Airport the world’s leading long haul low cost carrier airport. The five-weekly Sydney-Denpasar service will

commence on 17 October. It will be operated by an Airbus A330-300 aircraft, increasing seats by nearly 200,000 per annum. Indonesia AirAsia X also provides a welcome boost in low cost capacity servicing rapidly growing Asian markets, with considerable inbound potential for Sydney and Australia”, Ms Mather added.

Top 10 Nationalities Travelling Through Sydney Airport

Rank	Nationality	July-15	YTD-15	Rank	Nationality	July-15	YTD-15
1	Australia	+3.3%	+2.3%	6	Korea	-0.8%	+4.5%
2	New Zealand	+4.6%	+0.7%	7	Japan	-5.1%	-4.4%
3	China	+13.3%	+16.3%	8	India	+15.2%	+17.3%
4	UK	+4.5%	-1.6%	9	Malaysia	+6.5%	-0.4%
5	USA	+12.8%	+5.1%	10	Germany	+1.3%	-3.3%

Last 12 Months Traffic Data

('000s)													Total	Total	Growth
	Aug-14	Sep-14	Oct-14	Nov-14	Dec-14	Jan-15	Feb-15	Mar-15	Apr-15	May-15	Jun-15	Jul-15	Aug-14-Jul-15	Aug-13-Jul-14	%
Dom	2,132	2,130	2,350	2,174	2,185	2,090	1,948	2,204	2,119	2,049	1,983	2,279	25,643	25,189	+1.8%
Int	1,070	1,078	1,119	1,073	1,264	1,308	1,046	1,123	1,086	995	1,047	1,185	13,394	13,084	+2.4%
Total	3,202	3,209	3,469	3,247	3,449	3,399	2,994	3,327	3,205	3,044	3,030	3,464	39,038	38,273	+2.0%

All data is for arriving and departing passengers.

All data is taken from management accounts, is provisional and subject to revision.

All data has been rounded to the nearest thousand and in some instances the total may not be equal to the sum of the parts. Percentage changes have been calculated based on actual figures and not based on rounded balances.

Contains estimates with adjustments made to preliminary data in later months.

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