

Rights Issue Shortfall

RUBICON RESOURCES LIMITED

(ABN 38 115 857 988)

ASX: RBR

Directors

Ian Macpherson – Executive Chairman
 Richard Carcenac – Executive Director
 Ian Buchhorn – Non-Executive Director

Senior Management

Andrew Ford – Chief Operating Officer
 Sam Middlemas – Company Secretary

Capital Structure

Issued Shares: 254.4M
 Issued Options: 11M
 Performance Shares: 60M
 Market Cap at 18 August 2015: \$4.3M

Website: www.rubiconresources.com.au

For further information, please contact:

Ian Macpherson
 Executive Chairman

Richard Carcenac
 CEO & Executive Director

Tel: +61 8 9214 7500

Fax: +61 8 9214 7575

Email: info@rubiconresources.com.au

Rubicon Resources Limited (“Rubicon”) advises that the non-renounceable rights issue undertaken pursuant to the Prospectus dated 16 July 2015 closed on 14 August 2015 raising \$474,314 as below:

	Number of Shares	\$
Entitlements available under the Offer	63,603,208	763,238
Acceptances received	31,742,113	380,905
Additional shares applied and paid for under the Shortfall offer	7,784,049	93,409
Totals applied and paid for by current shareholders	39,526,162	474,314
Unplaced Shortfall	24,077,046	288,925

Rubicon’s Chairman Ian Macpherson said: “Considering the current difficult investment climate we are pleased with the level of acceptances received representing over 62% of our current shareholders choosing to participate in the offer and we thank them for their continued support.

The Board is further encouraged by the strong interest received from parties to take up the remaining shortfall shares. We will now consider shortfall applications and the Company’s various options to place the remaining shortfall.”