

## Successful Completion of Entitlement Offer

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On 27 July 2015, Atrum Coal NL ("**Atrum**" or the "**Company**") (ASX: ATU) announced a fully underwritten non-renounceable pro-rata entitlement offer to raise approximately \$5 million ("**Entitlement Offer**").

The Company is pleased to announce that the Entitlement Offer closed at 5.00 pm on 17 August 2015 and will raise approximately \$5 million in total. Eligible shareholders have subscribed for approximately 9,8 million new shares (representing approximately \$5 million under the Entitlement Offer).

The balance of approximately 0.2 million new shares (representing approximately \$0.08 million) in respect of which entitlements were not taken up by Eligible shareholders will be allocated to the underwriter, by Blackwood Capital Pty Ltd ("**Blackwood**").

The discretionary institutional placement disclosed under the Prospectus ("**Placement**") was significantly over subscribed. Accordingly, the Board is still considering its position in respect of the placement.

The settlement date for New Shares and New Options offered under the Entitlement Offer (including the shortfall shares that Blackwood is required to apply for) is Wednesday, 26 August 2015. The issue of New Shares and New Options under the Entitlement Offer is expected to occur on Thursday, 27 August 2015.

It is expected that the despatch of holding statements for New Shares (and New Options) issued under the Entitlement Offer (including the shortfall shares to Blackwood) will be completed on 27 August 2015, with normal (T+3) trading in the New Shares issued under the Entitlement Offer occurring on 28 August 2015 under the ASX code ATU.



**ASX:ATU - Share Information**  
Issued Shares: 170.2m

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**Board of Directors**  
Executive Chairman  
Non-Executive Director  
Non-Executive Director  
Company Secretary

J. Chisholm  
S. Boulton  
C. Vorias  
T. Renard

**Key Projects**  
Groundhog  
Peace River  
Naskeena  
Bowron River

Ownership: 100%  
Ownership: 100%  
Ownership: 100%  
Ownership: 100%

Following the completion of the Entitlement Offer (but excluding any issue of New Shares and New Options under the Placement), Atrum has 180,192,959 shares and 9,550,000 options on issue.

**For further information contact:**

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