

*+Rule 3.20.4, 15.3, Appendix 6A paragraph 1*

## Appendix 3A.1

### Notification of dividend / distribution

#### Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity	M2 Group Ltd
1.2	*Registration type and number	ABN 74 091 575 021
1.3	*ASX issuer code	MTU
1.4	*The announcement is <i>Tick whichever is applicable.</i>	<input checked="" type="checkbox"/> New announcement <input type="checkbox"/> Update/amendment to previous announcement <input type="checkbox"/> Cancellation of previous announcement
1.5	*Date of this announcement	24 August 2015
1.6	*Applicable ASX <sup>+</sup> security code and description for dividend / distribution	ASX <sup>+</sup> security code: MTU <sup>+</sup> Security description: Ordinary Shares Description: Final dividend FY15, relating to the full year ended 30 June 2015

#### Part 2 – All dividends / distributions

##### Part 2A – Basic details

Question No.	Question	Answer
2A.1	*Type of dividend / distribution	<input checked="" type="checkbox"/> Ordinary (must be cash) <i>Please complete Part 3A.</i> <input type="checkbox"/> Special (must be cash) <i>Please complete Part 3B.</i> <input type="checkbox"/> Scrip (must be scrip) <i>Please complete Part 3C.</i>
2A.2	*Dividend / distribution period (frequency)	<input type="checkbox"/> Monthly <input type="checkbox"/> Quarterly <input checked="" type="checkbox"/> Six Monthly <input type="checkbox"/> Once a Year <input type="checkbox"/> N/A
2A.3	*Dividend/distribution relates to the period ending (date)	30 June 2015
2A.4	**Record date	7 October 2015
2A.5	*Ex date	5 October 2015
2A.6	*Payment date	Scheduled to be on or around 29 October 2015
2A.7	*Is the payment of the dividend/distribution conditional	No

2A.8	*Currency in which the dividend/distribution is made ("primary currency")	AUD
2A.9	*Total dividend/distribution amount per <sup>+</sup> security (in primary currency):	AUD \$0.17 (Actual)
2A.10	*Whether mandatory or via an optional plan or facility, will or can the dividend/distribution be paid in a currency other than the primary currency	No
2A.11	*Does the entity have	a Dividend/Distribution Reinvestment Plan (DRP) <input checked="" type="checkbox"/> a Bonus <sup>+</sup> Security Plan (BSP) <input type="checkbox"/> another <sup>+</sup> security plan (Plan) <input type="checkbox"/> no plan <input type="checkbox"/>
2A.11a	*If the entity has a DRP, is the DRP applicable to this dividend/distribution	Yes
2A.11a(i)	*DRP Status in respect of this dividend/distribution	<input type="checkbox"/> DRP for retail <sup>+</sup> security holders only <i>The entity has a DRP which applies to this dividend/distribution only for retail <sup>+</sup>security holders.</i> <input checked="" type="checkbox"/> Full DRP offered <i>The entity has a DRP which applies to this dividend/distribution only for all <sup>+</sup>security holders.</i> <input type="checkbox"/> DRP subject to <sup>+</sup> security holder approval <i>The entity has a DRP which is active for this dividend/distribution subject to <sup>+</sup>security holder approval.</i>
2A.11c	*If the entity has another <sup>+</sup> security plan, is that <sup>+</sup> security plan applicable to this <sup>+</sup> dividend/distribution?	No
2A.12	*Does the entity have tax component information apart from franking?	No

## Part 2B – Currency information

Question No.	Question	Answer
2B.1	*Does the entity pay in certain currencies dependent upon the registered address of the <sup>+</sup> security holder (for example NZD to residents of New Zealand and/or USD to residents of the U.S.A.)?	No
2B.2	*Does the entity offer all <sup>+</sup> security holders a documented plan under which they may apply to receive	No

	their payment in a foreign currency?	
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### Part 3 – Dividend/distribution amounts per type and other details

#### Part 3A – Ordinary dividend/distribution

Question No.	Question	Answer
3A.1	*Is the ordinary dividend/distribution estimated at this time	No
3A.1b	*Ordinary dividend/distribution amount per <sup>+</sup> security	AUD \$0.17
3A.2	*Is the ordinary dividend/distribution franked?	Yes
3A.2a	*Is the ordinary dividend/distribution fully franked?	Yes
3A.3a	*Applicable corporate tax rate for franking credit (%)	30%
3A.4	*Ordinary dividend/distribution franked amount per <sup>+</sup> security	AUD \$0.17
3A.5	*Percentage of ordinary dividend/distribution that is unfranked	0%
3A.6	*Ordinary dividend/distribution unfranked amount per <sup>+</sup> security	\$0.00
3A.7	*Ordinary dividend/distribution conduit foreign income amount per <sup>+</sup> security	\$0.00

### Part 4 – Dividend/distribution Reinvestment Plan (DRP) / Bonus +Security Plan (BSP) / Other Plan

#### Part 4A – Dividend/distribution Reinvestment Plan (DRP)

Question No.	Question	Answer
4A.1	*What is the default option if <sup>+</sup> security holders do not indicate whether they want to participate in the DRP?	<input type="checkbox"/> Participation in DRP (i.e. <sup>+</sup> securities issued) <input checked="" type="checkbox"/> Do not participate in DRP(i.e. cash payment)
4A.2	*Last date and time for lodgement of election notices to share registry under DRP	18:00 AEDST, 8 October, 2015

4A.3	*DRP discount rate	2.5%
4A.4	*Period of calculation of reinvestment price	Start date: 9 October 2015 End date: 15 October 2015
4A.5	*DRP price calculation methodology	The average (rounded to the nearest cent) of the daily volume weighted average market price per share sold on the ASX during the five consecutive trading days commencing on the second next trading day after the relevant Record Date, less the discount determined by Directors
4A.6	DRP price (including any discount)	To be announced to ASX following the relevant pricing period
4A.7	DRP <sup>+</sup> securities <sup>+</sup> issue date	On or around 29 October 2015
4A.8	*Will DRP <sup>+</sup> securities be a new issue?	Yes
4A.8a	*Do DRP <sup>+</sup> securities rank pari passu from <sup>+</sup> issue date <i>Pari passu means "on an equal footing".</i>	Yes, ordinary shares issued under DRP rank equally with other ordinary shares
4A.9	Is there a minimum dollar amount or number of <sup>+</sup> securities required for DRP participation?	No
4A.10	Is there a maximum dollar amount or number of <sup>+</sup> securities required for DRP participation?	No
4A.11	Are there any other conditions applying to DRP participation?	No
4A.11a	Conditions for DRP participation	N/A
4A.12	Link to a copy of the DRP rules	<a href="http://m2.com.au/investor-centre/dividend-reinvestment-plan/">http://m2.com.au/investor-centre/dividend-reinvestment-plan/</a>

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