

Beauty Health Group Limited

(ASX Code BHG)

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ASX ANNOUNCEMENT

26 August 2015

Termination of the TopBetta Acquisition and associated Prospectus Capital Raising

Beauty Health Group Limited (**ASX: BHG**) wishes to announce the termination of its proposed acquisition of the TopBetta group of social gaming companies and associated capital raising.

TopBetta has advised the Company that as a result of recently receiving an alternative capital raising proposal from another stockbroking firm, that would notionally ascribe a higher pre-cash valuation to the TopBetta business and change the intended form of listing from the previously agreed backdoor listing to an initial public offering, that it no longer wishes to proceed with the back door listing, capital raising and ASX listing through BHG.

As a result of the termination of the TopBetta acquisition the Directors are reviewing a number of other acquisition opportunities that have been offered to the company recently.

The Directors will advise shareholders which of those opportunities that they will pursue in due course.

If you require any further information please contact me.

Yours sincerely



Constantine Scrinis
Managing Director