FULL YEAR TO 30 JUNE 2015

RESULTS PRESENTATION

26 AUGUST 2015

Overview

- Although operating conditions remain challenging Ausdrill was successful in securing several key contracts in the financial year
- Strong operational cash flow generation in tough market of $117.9 million
- Net capital expenditure restricted to $22.6 million
- Deleveraging strategy continued with secured debt repayments totalling $100.1 million
- Successful refinancing of Senior Secured Debt to secure liquidity – now maturing March 2018
- Asset finance continues to amortise
- Significant non cash items include impairment of intangibles $10.3 million and plant and equipment $192.5 million
- Gearing (Net Debt: Net Debt & Equity) at 39.5% as at 30 June 2015 and at expected levels
- Modest operating profit before tax in a challenging environment

Operational Performance

- Margins and revenues impacted by:
  - initial start up costs for Peabody contract, coupled with low equipment utilisation in equipment hire
  - lower material movements and cost reduction strategies throughout the mining industry
  - cessation of drill and blast contracts in iron ore as miners self-perform
  - provisions for doubtful debts – Western Desert Resources $7.5 million
  - very low exploration activity in Africa and lower activity in iron ore, particularly in waterwell drilling
  - redundancy costs across the Group of $3.8 million
  - FX expense of $7.7 million (FY14: gain of $5.8 million)
- Strong focus on safety with the roll out of **"One Safe - All Safe"** initiative
- Group employees (including AUMS JV) decreased to 4,080 from 4,578 in corresponding period

Australia – Contract update

During the financial year Ausdrill won the following key contracts in Australia:

- 3 year contract to Gold Fields to provide exploration drilling services at its St Ives gold mine in Western Australia
- 4 year sub-contract to Piacentini & Son to provide drill and blast services at Alcoa's Huntly and Willowdale mine sites in Western Australia
- 3 year sub-contract extension to Piacentini & Son to provide drill and blast services at the Ravensthorpe nickel mine in Western Australia
- 2 year sub-contract to Macmahon to provide drill and blast services at the Tropicana gold mine in Western Australia
- 2 year sub-contract to Thiess to provide drill and blast services at the Rocky's Reward nickel project in Western Australia
- 4 year contract to Peabody Energy Australia for BTP Equipment to supply equipment across six Peabody mine sites on the East Coast of Australia
- 6–8 month contract for a Schramm TXD200 drill rig to provide shallow well land drilling for Heritage PNG, in Papua New Guinea (completed in June 15)

Africa – Contract update

During the financial year African Mining Services won the following contracts in Africa:

- 12 month contract extension to AngloGold Ashanti for open pit mining services at its Iduapriem gold mine, Ghana
- 3 year contract (with 2 year option to extend) to Perseus Mining for the provision of open pit mining services at its Edikan gold mine, Eastern Pits operations, Ghana
- 2 year contract to B2Gold for exploration drilling services at its Fekola gold mine, Mali
- Equipment hire contracts with Ghana Manganese Company in Ghana and with Nordgold at the Bissa and Taparko gold mines in Burkina Faso
- Work commenced at Syama satellite pits but Stage 2 cutback at sulphide pit ceased by client

FINANCIAL PERFORMANCE

12 MONTHS TO 30 JUNE 2015

Financial Performance

Sales Revenue down 7.3% to $765.8 million

EBITDA[1] down 34% to $114.7 million

EBIT[1] down 50% to $37.2 million

Operating PBT[1] down 93.9% to $2.1 million

Statutory loss after tax of $175.6 million

Return on average capital employed[2] decreased from 6.1% to 3.7%

(1) Excludes significant items

(2) Return on average capital employed = EBIT excluding significant items/sum of average receivables, inventories, PP&E, intangibles, associates less trade payables

Profit and Loss - A$ million	FY13	FY14 Non-IFRS*	FY15 - IFRS	FY15 Non-IFRS*	% Change from previous corresponding period
Sales Revenue	**1,128.6**	**826.3**	**765.8**	**765.8**	(7.3%)
EBITDA*	**272.7**	**173.7**		**114.7**	(34.0%)
EBITDA Margin [(1)]	*22.1%*	*20.8%*		*13.3%*	*(756bp)*
EBIT*	**149.0**	**74.5**		**37.2**	(50.0%)
EBIT Margin [(2)]	*11.2%*	*8.8%*		*3.2%*	*(568bp)*
Profit/(Loss) Before Tax	**109.5**	**34.4**	**(200.7)**	**2.1**	(93.9%)
Profit Before Tax Margin [(3)]	*9.7%*	*4.2%*		*0.3%*	
Profit/(Loss) After Tax	**90.4**		**(175.6)**		
Return on Average Capital [(4)]	**12.9%**	**6.1%**		**3.7%**	*(248bp)*

* ***Excludes significant items***

- Revenue decrease as a result of lower activity levels and challenging market conditions
- Profits and margins impacted by slowdown in mining industry and consequent demand for services

1) EBITDA Margin = Profit from continuing operations excluding tax, equity accounted profits, depreciation, amortisation, significant items and net finance costs as a % of sales revenue
2) EBIT Margin = Profit from continuing operations excluding tax, equity accounted profits, significant items and net finance costs as a % of sales revenue
3) Profit Before Tax Margin = Profit before tax from continuing operations excluding equity accounted profits and significant items as a % of sales revenue
4) Return on Average Capital = EBIT excluding significant items / sum of average receivables, inventories, PP&E, intangibles, associates less trade payables

FINANCIAL PERFORMANCE – SIGNIFICANT/UNUSUAL ITEMS

Significant items - A$ million	FY14	FY15
Impairment of goodwill and other intangibles	(61.4)	(10.3)
Impairment of plant and equipment	(16.5)	(192.5)
Effect on Net Profit Before Tax	**(77.9)**	**(202.8)**

- Significant or unusual items are highlighted as these items are either non-recurring or do not reflect the underlying operational profitability of the businesses
- A reconciliation of Non-IFRS information is provided on page 35

Balance Sheet - A$ million	FY14	FY15
Cash and cash equivalents	62.7	77.9
Receivables	157.6	141.8
Inventories	233.1	226.9
Property, plant and equipment	777.2	559.7
Intangibles	10.6	-
Other Assets	126.5	123.7
Total Assets	**1,367.7**	**1,130.0**
Payables	111.9	106.3
Borrowings (1)	453.3	433.8
Provisions	10.9	10.0
Other Liabilities	39.4	26.6
Total Liabilities	**615.5**	**576.7**
Shareholder Equity	**752.2**	**553.3**

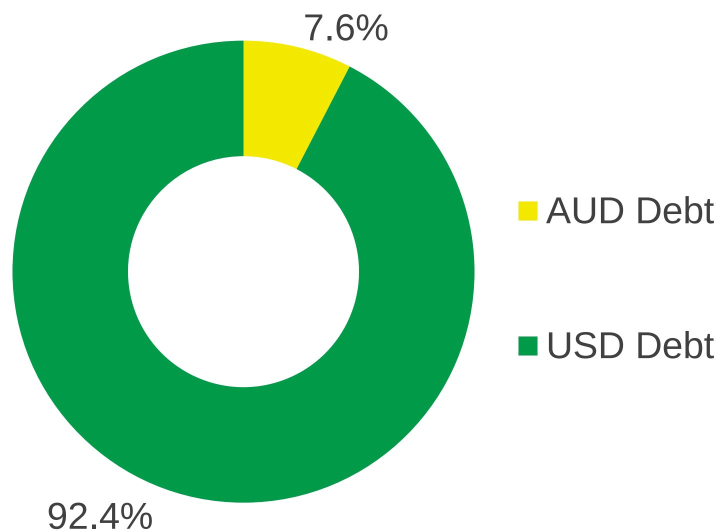
Note: Columns may not add due to rounding

(1) Includes pre-paid borrowing costs and insurance premium funding

- At 30 June 2015 the Group had net debt of $360.7 million (excluding prepaid borrowing costs and insurance premium funding)
- NTA per share decreased to $1.77
- Working capital decreased by $16.5 million
- Net investment in plant and equipment of $22.6 million

Group Debt Position (1)

- At 30 June 2015 the Group had gross debt of $438.6 million, net debt of $360.7 million
- USD debt naturally hedged with African business
- Gearing (Net Debt : Net Debt & Equity) is 39.5%
- Net Interest Cover (EBITDA: Net Cash Interest) of 3.7x
- Cash exceeded Secured Debt
- No off balance sheet debt – no operating leases are used for P&E
- AUMS JV is separately funded and its debt is not included on Ausdrill's balance sheet as it is equity accounted



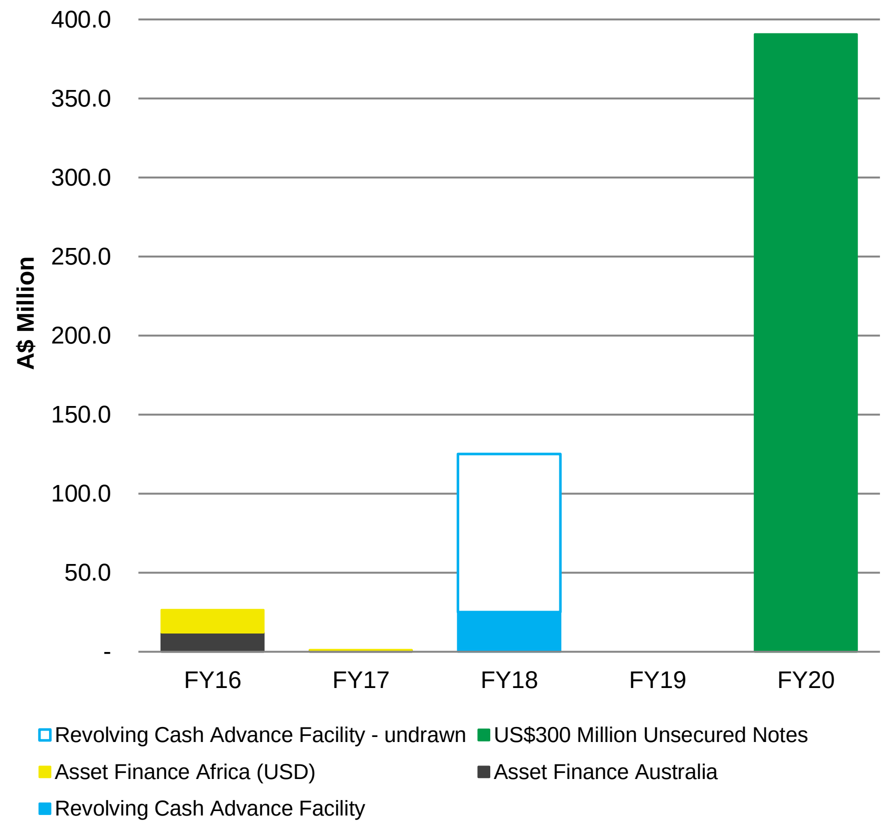
(1) Excludes pre-paid borrowing costs and insurance premium funding

Group Debt Position and Maturity Profile

Group debt - A$ million	FY14	FY15
Revolving cash advance facility	75.0	25.0
Asset finance and other loans (1)	70.4	22.9
US$300 million unsecured notes	318.2	390.7
Total borrowings (1)	463.6	438.6
Cash and cash equivalents	**(62.7)**	**(77.9)**
Net Debt	400.9	360.7
Gearing Ratio	**34.8%**	39.5%

- Borrowings include an FX impact of $75.1 m due to a weaker A$ at the year end

(1) Excludes pre-paid borrowing costs of $9.5 million and insurance premium funding of $4.7 million



Cash Flow - A$ million	FY14	FY15
Operating cash flows after interest and tax	142.1	117.9
Net Debt proceeds/(repayments)	(77.0)	(95.4)
Capital expenditure	(64.7)	(28.5)
Proceeds from asset disposals	10.2	5.9
Distributions from Associates	-	17.8
Loans repaid by Associates	2.8	6.7
Other movements	(3.8)	(2.5)
Cash flow before shareholder return	9.7	21.9
Dividends	(25.0)	(9.4)
Net Cash Flow	**(15.3)**	**12.5**

Note: Columns may not add due to rounding

- Operating cash generated declined reflecting lower activity levels
- Lower level of capex as expected

Working Capital Changes since June 2014	A$m
Receivables	(15.9)
Inventories	(6.2)
Payables	5.6
Net Decrease	**16.5**

* *Excludes the negative effect of FX translation on working capital of $19.8 million*

Cash Flow Conversion	A$m
EBITDA*	114.7
Operating cash flow plus net interest and taxes	141.8
EBITDA conversion	123.6%

* *Excludes significant items*

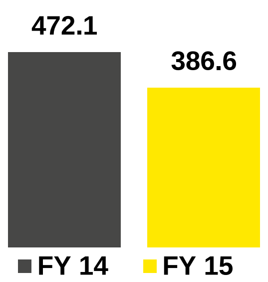
Capital expenditure - A$ million		FY15
Australia	▪ Drill & Blast, Exploration, Connector, EDA	5.8
	▪ Mining Services (Equipment Hire)	7.5
		13.3
Africa	▪ Ghana	10.3
	▪ Mali	1.9
	▪ Guinea	1.5
	▪ Burkina Faso	0.3
Manufacturing		0.2
Supply & Logistics		0.1
Other		0.8
Less Proceeds from Asset Sales		(5.9)
TOTAL		**22.6**

Note: Columns may not add due to rounding

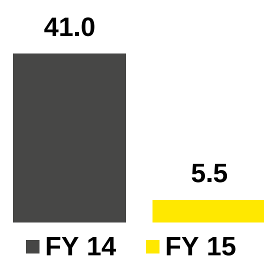
- Net Capex spend in FY2015 of $22.6 million
- Depreciation of $77.5 million
- FY2016 capex to be restricted

MINING SERVICES AUSTRALIA

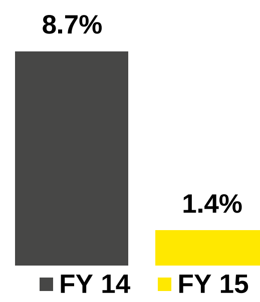
External Sales Revenue - A$ million



EBIT - A$ million



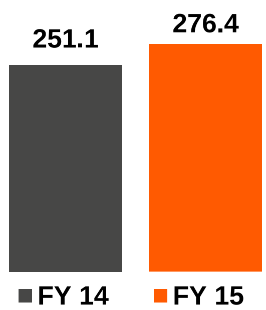
EBIT Margin



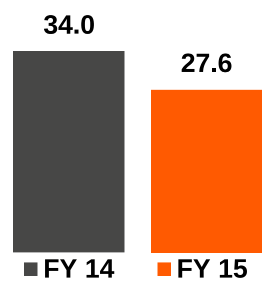
- Revenues impacted by challenging conditions in mining industry which translate to subdued activity levels
- Exploration activity decreased in iron ore but improved in the gold sector
- Demand for equipment, parts and maintenance remains at subdued levels
- Drill & Blast services in the Pilbara decreased as majors self perform
- New contracts with Goldfields, Macmahon, Peabody, Piacentini & Son and Thiess
- Commenced drilling program for Heritage Oil in PNG
- Margins impacted by provision for doubtful debts, underperformance of waterwell, energy drilling operations and equipment hire and parts businesses
- Significant items expense not included above

CONTRACT MINING SERVICES AFRICA

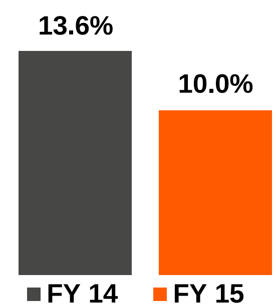
External Sales Revenue - A$ million



EBIT- A$ million



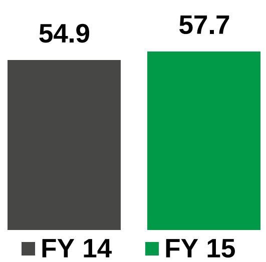
EBIT Margin



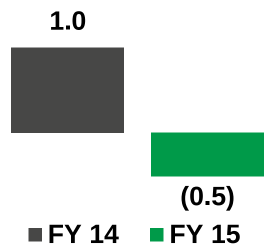
- Revenues improved mainly due to translation benefits of lower A$
- Syama satellite pits commenced however stage 2 cutback ceased by client and lower volumes at Edikan
- Over 70% of exploration drilling fleet is idle
- Iduapriem (Ghana) and Siguiri (Guinea) projects for AngloGold are now well established
- African Underground Mining Services (50% owned) contributed net profit of $13.0 million (FY14: $1.4 million) and is excluded from above results
- Effect of lower average A$ has had 8.5% positive impact on reported revenues and earnings this half year compared to corresponding period
- Significant items expense not included above

MANUFACTURING

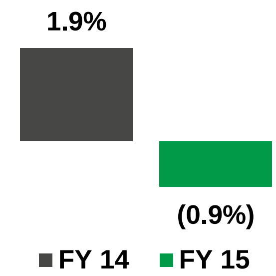
External Sales Revenue - A$ million



EBIT - A$ million



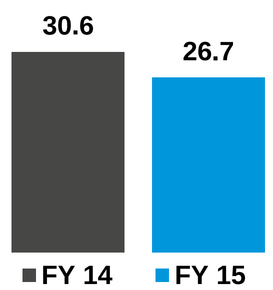
EBIT Margin



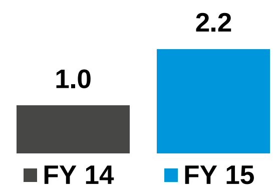
- Commenced supply of drilling consumables for BHPB in the Pilbara leading to increased revenues
- Reported margins include effects of amortisation of intangibles of $0.3 million (FY14: $0.6 million)
- Significant items expense not included above

SUPPLY AND LOGISTICS

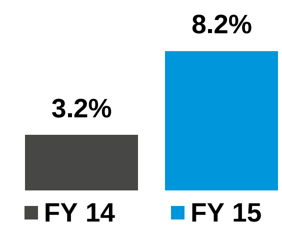
External Sales Revenue - A$ million



EBIT - A$ million



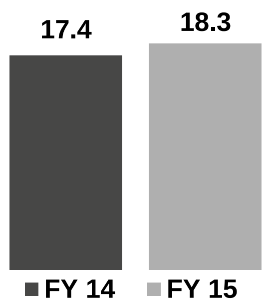
EBIT Margin



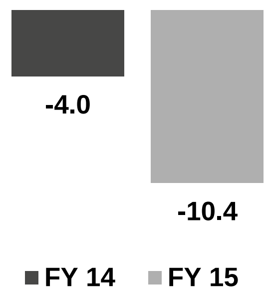
- Revenues impacted by lower activity levels
- Improved EBIT resulting form restructure of operations

ALL OTHER

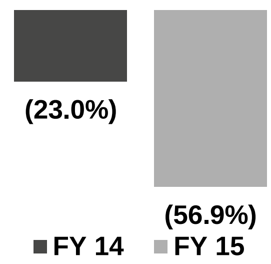
External Sales Revenue - A$ million



EBIT - A$ million



EBIT Margin



- Comprises Diamond Communications, Properties, Corporate overheads and Finance
- EBIT includes FX losses of $7.7 million (FY14: Gain of $5.8 million)

AFRICAN UNDERGROUND MINING SERVICES

Ausdrill's 50% share on a pro-forma basis

Profit and loss - A$ million	FY13	FY14	FY15
Sales Revenue	150.0	**136.8**	**110.1**
EBITDA	41.9	**23.4**	**29.3**
EBITDA Margin	*27.9%*	*17.1%*	*26.6%*
EBIT	26.2	**4.0**	**16.3**
EBIT Margin	*17.5%*	*2.9%*	*14.8%*
Profit before tax	23.8	**2.0**	**16.3**
Net profit after tax	22.9	**1.5**	**13.0**

- Revenues fell as AUMS activity levels declined
- Profits increased due to improved efficiencies, tighter cost control and the weaker A$
- Currently focussed in Ghana, Burkina Faso and Mali
- Major work ceased at Chirano project, works commenced at Subika (Newmont), Bibiani (Resolute) and preparation for Yaramoko (Roxgold)
- Contract at Gara/Yalea for Randgold to cease October 2015
- The reported segment results for Contract Mining Services - Africa only includes the equity accounted share of profits of African Underground Mining Services (50% owned)

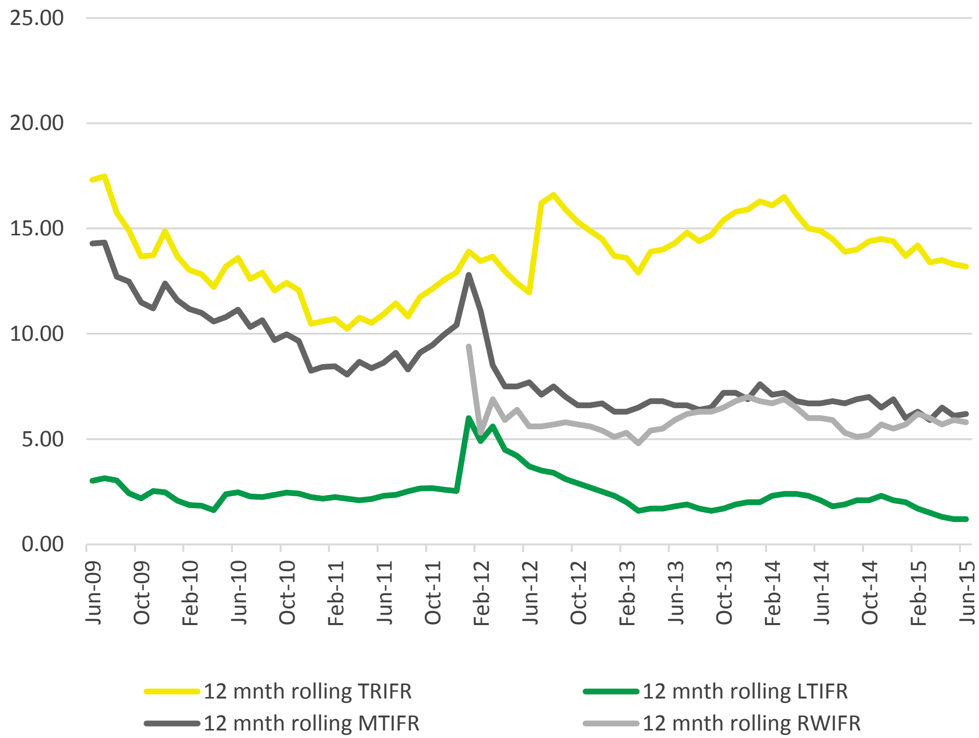
AFRICAN UNDERGROUND MINING SERVICES

Ausdrill's 50% share on a pro-forma basis

Balance Sheet - A$ million	FY13	FY14	FY15
Cash and cash equivalents	13.9	15.9	20.5
Receivables	45.6	33.4	28.8
Inventories	28.8	22.9	22.3
Property, plant and equipment	44.8	24.9	19.6
Other Assets	-	-	2.2
Total Assets	**133.2**	**97.1**	**93.4**
Payables	39.5	19.0	22.5
Borrowings – External	16.0	3.0	0.2
Borrowings – Shareholder	8.1	6.7	-
Provisions	0.2	-	0.1
Other Liabilities	4.0	0.8	3.0
Total Liabilities	**67.8**	**29.5**	**25.8**
Shareholder Equity	**65.5**	**67.6**	**67.6**

Note: Columns may not add due to rounding

SAFETY AND PEOPLE



LTIFR: Lost Time Injury
MTIFR: Medical Treatment Injury
TRIFR: Total Recordable Injuries (sum of LTI's and MTI's)
RWIFA: Restricted Work Injury

Current Projects

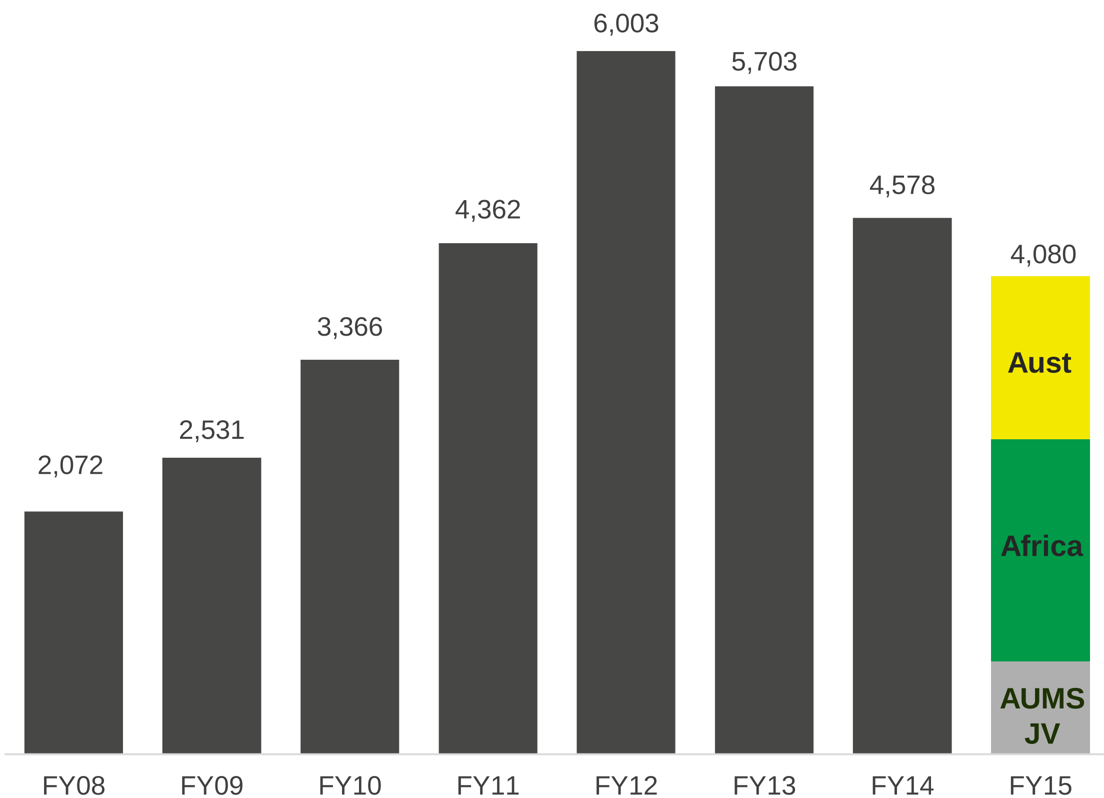
The One Safe All Safe program has been released and is currently being rolled out to all Business Units. Training of the leadership group has commenced and will be completed by December 2015.

ONESAFE ALLSAFE IT'S THE AUSDRILL WAY

During the year we have refined our Safety Management System in line with the requirements of AS4801. We have gained certification for two business units and are currently working towards certification for three more business units.

Continued development and refinement of the MYOSH data management system will see a more robust KPI module released in the first quarter.

The training team is developing more online modules and all business units are now using position profiles to build training matrix and training needs analysis.



- At 30 June 2015 the number of employees within the Group, including jointly owned entities, decreased to 4,080 – a decrease of 10.9% at the corresponding time last year.

- The total number of Australian employees reduced from 1,772 in July 2014 to 1,388 in June 2015, a decline of 21.7% due to redundancies and natural attrition.

OUTLOOK AND STRATEGY

Current Environment

- Environment remains competitive with a focus on costs and safety
- General exploration activity shows no signs of improving – affects exploration drilling, mineral assaying and some manufacturing. Gold exploration has improved, but is limited to a small number of mining companies
- Equipment hire continues to experience tough conditions
- Reduced spend by miners affects maintenance activities
- Iron ore price weaker, however, production volumes are increasing
- Gold prices are volatile, however, world economies still mixed and subject to uncertainty
- Weaker A$ provides cushion for domestic miners
- Equity markets not conducive to funding of new resource projects
- Tender activity continues to provide opportunities for Ausdrill to source new work and redeploy capital

Business Improvement Initiative

- Strong focus on safety with the roll out of “One Safe - All Safe” initiative across the Group
- Continue to focus on repaying secured debt, which was reduced by $100.1 million during FY2015
- Efficiency gains of $45 million per annum over three years with $24 million per annum already identified over the next two years in the following areas:
  - Strategic Sourcing Program
  - Business Consolidations
- Reviewing working capital, particularly inventory levels, to ensure that it is commensurate with current levels of activity
- Restricting capital expenditure to replacement needs or identified growth opportunities

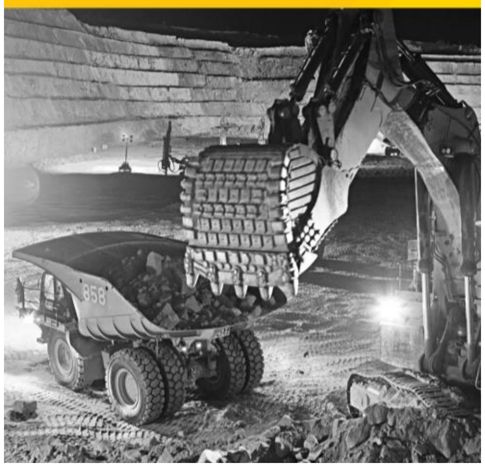
AUSDRILL

APPENDICES

APPENDICES

MINING

Our contract mining businesses are some of the largest and most experienced in Africa. They provide a complete **surface and underground mining service** including people, expertise and equipment.



DRILLING

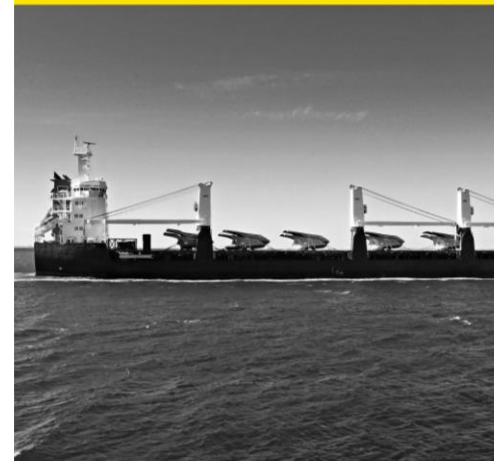
Our drilling businesses are some of the most advanced in the world, providing **exploration, drill and blast, grade control and water well drilling** for mining, together with **production drilling and well servicing** for the oil and gas industry.

EQUIPPING

Our equipment, manufacturing and parts businesses keep our resource customers, and Group businesses, fully equipped to mine. They provide **earthmoving fleet hire and sales, equipment parts, dump truck bodies, drill rigs, drilling consumables, mineral analysis and explosives**

SUPPLYING

Our supply businesses procure and deliver the **mining equipment, parts and consumables** customers need to keep their mining operations working efficiently around the world



MINING SERVICES
AUSTRALIA

BHPBIO – Pilbara region
Exploration drilling services

BHPBIO – Pilbara region
Equipment hire

BHPBIO – Pilbara region
Drill and blast services

Piacentini & Son – Huntly & Willowdale
Drill and blast services

First Quantum Minerals – Ravensthorpe
Grade control services

Piacentini & Son – Ravensthorpe
Drill and blast services

KCGM – Superpit
Production drilling and grade control
Associated since 1989

Gold Fields – St Ives, Kambalda
Exploration drilling services
Associated since 1996

Macmahon – Tropicana
Drill and blast services

La Mancha – White Foil
Exploration drilling services
Drill and blast and grade control services

Northern Star – Kundana
Exploration drilling services

Thiess – Rocky's reward
Drill and blast services

Ensham Resources – Ensham, QLD
Production drilling services
Associated since 2004

Peabody Energy – NSW & QLD
Equipment hire

Oz Minerals – Prominent Hill
Production drilling and grade control
Associated since 2007

CONTRACT MINING SERVICES
AFRICA

African Mining Services

African Underground Mining Services (AUMS 50% JV)

Resolute Mining – Syama, Mali
Gold - Open pit mining services

B2Gold – Fekola, Mali
Gold - Exploration drilling

AngloGold Ashanti – Siguiri, Guinea
Gold - Open pit mining services

AngloGold Ashanti – Iduapriem, Ghana
Gold - Open pit mining services

Endeavour Mining – Nzema, Ghana
Gold - Open pit mining services

Perseus Mining – Edikan, Ghana
Gold - Open pit mining services

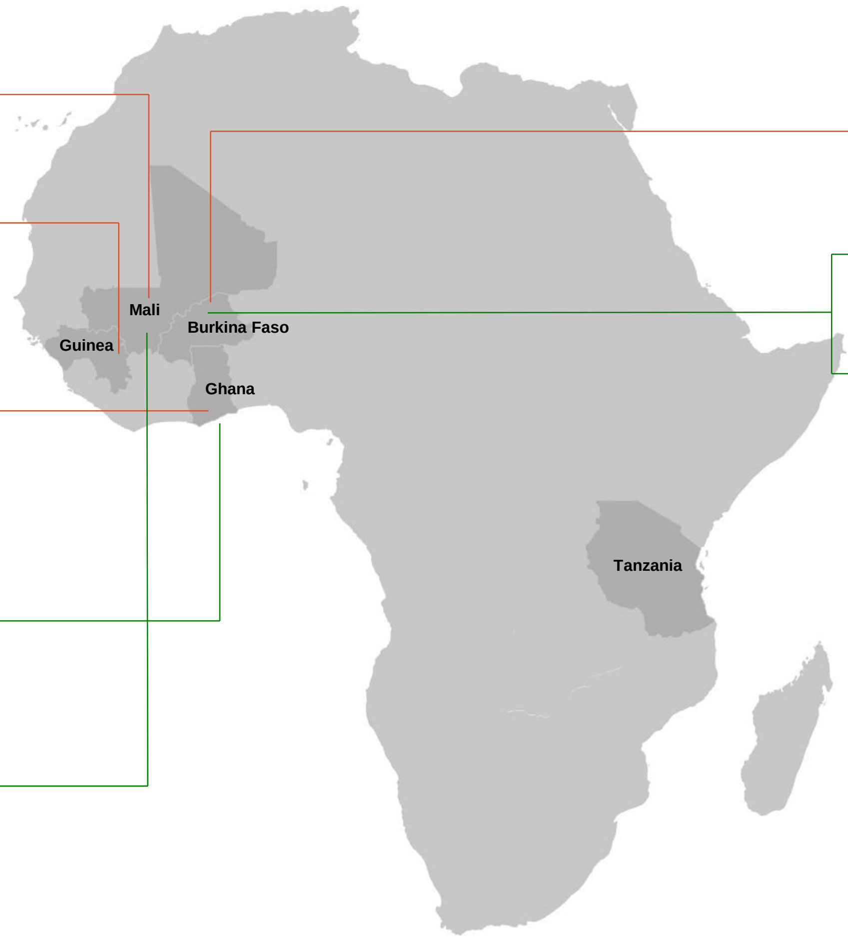
Ghana Manganese – Nsuta, Ghana
Manganese – Equipment hire

Newmont Mining – Subika, Ghana
Gold – Underground mining services

Resolute Mining – Bibiani, Ghana
Gold – Underground mining services

Randgold Resources – Gara, Loulo Operation, Mali
Gold - Underground mining services

Randgold Resources – Yalea - Loulo Operation, Mali
Gold - Underground mining services



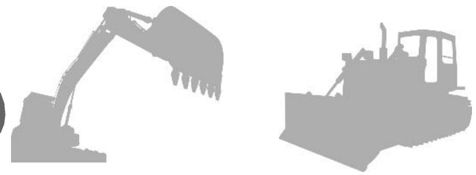
Nordgold – Bissa and Taparko, Burkina Faso
Gold - Equipment hire

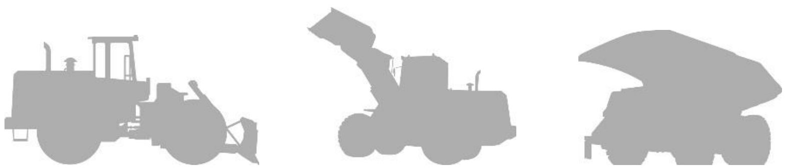
Roxgold – Yaramoko, Burkina Faso
Gold – Underground mining services

Nantou Mining – Perkoa, Burkina Faso
Zinc – Underground mining services

Surface Mining

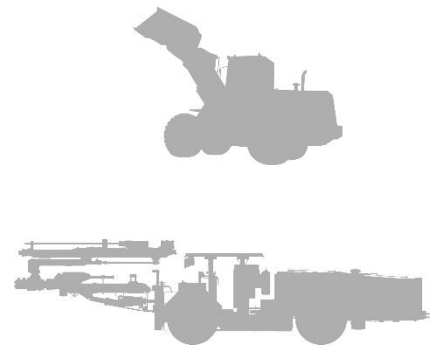
463





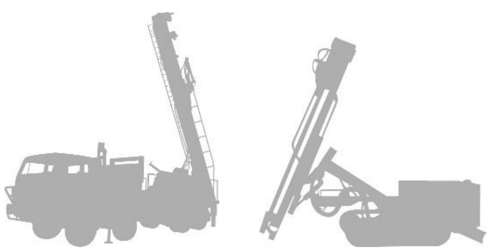
Underground Mining

72



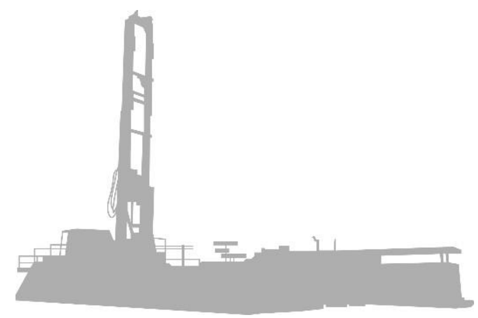
Drill Rigs

327



Oil & Gas Rigs

7



Note: Numbers represent the number of major equipment items owned by the Group and AUMS

A$ million	FY13	FY14	FY15	% Change from previous corresponding period
Sales Revenue	1,128.6	**826.3**	**765.8**	(7.3%)
Interest Income	2.7	**1.6**	**1.9**	20.0%
Materials	(376.8)	**(290.0)**	**(313.8)**	(8.2%)
Labour	(367.8)	**(292.8)**	**(266.5)**	9.0%
Rental and hire	(22.2)	**(13.5)**	**(13.0)**	3.8%
Depreciation & Amortisation Expense	(123.7)	**(99.2)**	**(77.5)**	21.9%
Finance Costs	(42.3)	**(41.6)**	**(37.0)**	11.1%
Share of Associates Profits	22.9	**1.4**	**13.0**	800.3%
Other items	(111.9)	**(57.8)**	**(70.8)**	(22.5%)
Profit Before Tax and impairment	109.5	**34.4**	**2.1**	(93.9%)
EBITDA[4]	272.7	**173.7**	**114.7**	(34.0%)
EBITDA Margin [1]	*22.1%*	*20.8%*	*13.3%*	
EBIT[4]	149.0	**74.5**	**37.2**	(50.0%)
EBIT Margin [2]	*11.2%*	*8.8%*	*3.2%*	
Operating Profit Before Tax[4]	109.5	**34.4**	**2.1**	(93.9%)
Operating Profit Margin [3]	*9.7%*	*4.2%*	*0.3%*	
Profit/(Loss) After Tax and Impairment	90.4	**(43.9)**	**(175.6)**	(300.0%)

Note: Columns may not add due to rounding

(1) EBITDA Margin = Profit from continuing operations excluding significant items, equity accounted profits, depreciation and amortisation expense and net finance costs as a % of sales revenue
(2) EBIT Margin = Profit from continuing operations excluding significant items, equity accounted profits and net finance costs as a % of sales revenue
(3) Operating Profit Margin = Profit before tax from continuing operations excluding significant items as a % of sales revenue
(4) Excludes significant items

RECONCILIATION OF NON-IFRS FINANCIAL INFORMATION

A$ million	FY14	FY15
Loss after tax as reported	**(43.9)**	**(175.6)**
Add back:		
Impairment expense	77.9	202.8
Deduct:		
Tax (credit) / expense	0.4	(25.1)
Profit before tax	**34.4**	**2.1**
Net Interest Expense	40.1	35.1
EBIT	**74.5**	**37.2**
Depreciation and amortisation expense	99.2	77.5
EBITDA	**173.7**	**114.7**

Note: Columns may not add due to rounding

BALANCE SHEET

A$ million	FY13	FY14	FY15
Cash and cash equivalents	78.8	62.7	77.9
Current Receivables	186.9	157.6	141.8
Inventories	257.3	233.1	226.9
Property, plant and equipment	840.8	777.2	559.7
Intangibles	71.9	10.6	-
Other Assets	103.7	126.5	123.7
Total Assets	**1,539.4**	**1,367.7**	**1,130.0**
Payables	131.7	111.9	106.3
Borrowings	537.5	453.3	433.8
Provisions	12.0	10.9	10.0
Other Liabilities	40.8	39.4	26.6
Total Liabilities	**722.0**	**615.5**	**576.7**
Shareholder Equity	**817.4**	**752.2**	**553.3**
Net Debt (1)	**472.5**	**400.9**	**360.7**

Note: Columns may not add due to rounding

(1) Excludes prepaid borrowing costs and insurance premium funding

CASHFLOW

A$ million	FY13	FY14	FY15
Receipts from customers (inclusive of GST)	1,254.7	912.2	830.2
Payments to suppliers and employees (inclusive of GST)	(990.7)	(719.9)	(691.7)
	264.0	**192.4**	**138.5**
Interest received	2.7	1.6	1.7
Interest and other costs of finance paid	(35.2)	(31.3)	(33.1)
Income taxes received / (paid)	(46.3)	(21.9)	7.1
Other	2.2	1.4	3.7
Net cash inflow from operating activities	**187.3**	**142.1**	**117.9**
Payment for purchase of business	(161.3)	-	-
Payments for property, plant and equipment	(172.6)	(64.7)	(28.5)
Proceeds from sale of property, plant and equipment	4.3	10.2	5.9
Distributions from Associates and loan repayments	-	2.8	24.5
Other	(0.7)	(4.5)	(2.7)
Net cash (outflow) from investing activities	**(330.3)**	**(56.2)**	**(0.7)**
Proceeds from issues of shares and other equity securities	8.3	-	-
Proceeds from secured borrowings	446.7	47.5	12.5
Proceeds from unsecured borrowings	287.0	-	6.8
Repayment of borrowings	(514.5)	(78.0)	(96.2)
Repayment of hire purchase and lease liabilities	(101.1)	(46.5)	(18.5)
Dividends paid to company's shareholders	(34.9)	(25.0)	(9.4)
Other	1.8	0.8	0.1
Net cash (outflow) inflow from financing activities	**93.3**	**(101.2)**	**(104.7)**
Net (decrease) increase in cash and cash equivalents	**(49.7)**	**(15.3)**	**12.5**
Cash and cash equivalents at the beginning of the period	124.2	78.8	62.7
Effects of exchange rate changes on cash and cash equivalents	4.3	(0.8)	2.7
Cash and cash equivalents at end of period	**78.8**	**62.7**	**77.9**

Note: Columns may not add due to rounding

CAPITAL STRUCTURE

Share price (close as at 26 Aug 2015)	$0.21
Fully paid ordinary shares	312.3 million
Market capitalisation (undiluted)	$65.6 million
Net Tangible Assets (30 Jun 2015)	$553.3 million
Cash (as at 30 Jun 2015)	$77.9 million
Debt (as at 30 Jun 2015)	$438.6 million
Enterprise value	$914.0 million
Net Debt/Net Debt & Equity (as at 30 Jun 2015)	39.5%

SHARE PRICE PERFORMANCE (REBASED)

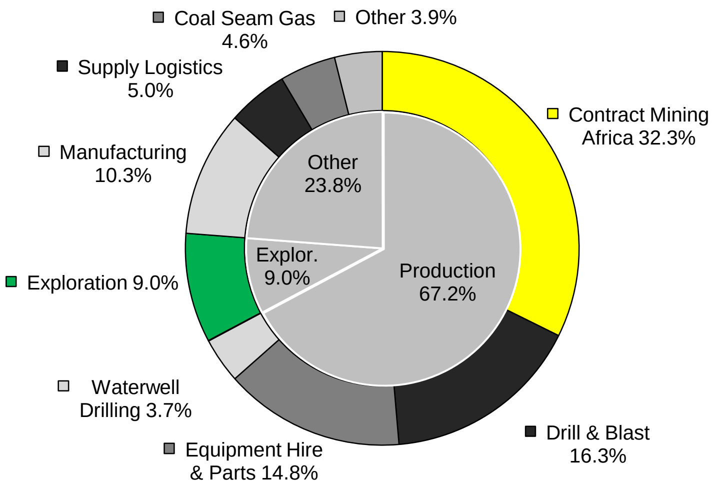
DIRECTORS AND SENIOR MANAGEMENT

Terence O'Connor	Chairman, Non-executive Director
Ronald Sayers	Managing Director
Terrence Strapp	Non-executive Director
Donald Argent	Non-executive Director
Mark Connelly	Non-executive Director
Mark Hine	Non-executive Director
José Martins	Chief Financial Officer
Andrew Broad	COO Australian Operations
John Kavanagh	COO African Operations
Domenic Santini	Company Secretary
Strati Gregoriadis	General Counsel/Company Secretary

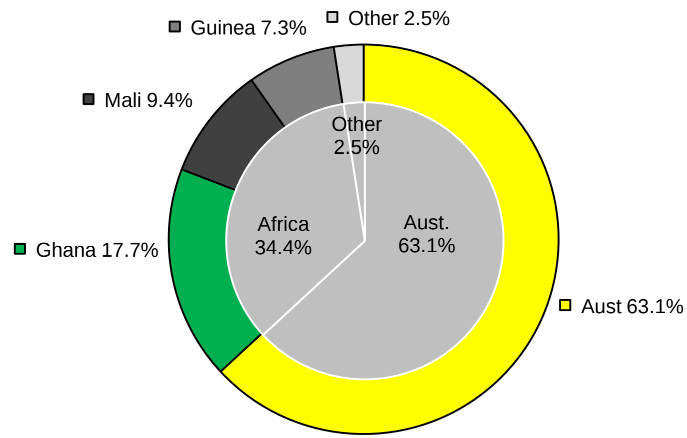
SUBSTANTIAL SHAREHOLDERS

Name	Shareholding
Ronald Sayers / Cherry Garden Nominees	11.80%
FMR LLC	6.89%
PM & JL Bartlett / Bremerton Group	6.07%

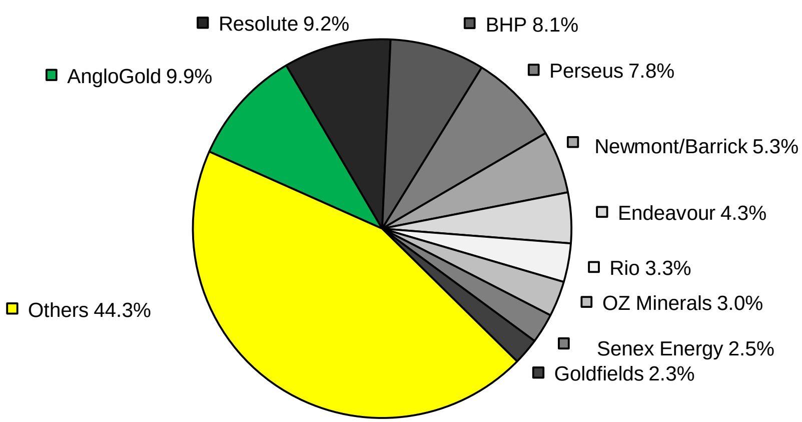
Sales Revenue By Business Activity (1)



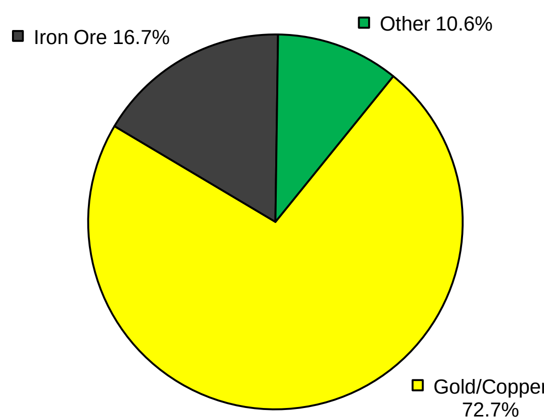
Sales Revenue By Geography (1)



Sales Revenue By Top 10 Customers (1)



MSA and CMSA Sales Revenue by Commodity (2)



Notes

1. Based on FY15 sales - figures may not add due to rounding
2. Based on FY15 sales revenue for Mining Services Australia (MSA) and Contract Mining Services Africa (CMSA) – representing 91.1% of total external revenue

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