



APPENDIX 4E

Year ended 30 June 2015

Name of entity

Transfield Services Limited (ABN: 69 000 484 417)

Reporting period

| Current reporting period: | 1 July 2014 to 30 June 2015 |
|--------------------------------|-----------------------------|
| Previous corresponding period: | 1 July 2013 to 30 June 2014 |

Results for announcements to the market

| \$m | 2015 | 2014 | Movement |
|---|---------|---------|------------|
| Revenue | 3,796.7 | 3,748.2 | 1.3% Up |
| Underlying EBITDA* | 265.3 | 216.7 | 22.4% Up |
| EBITDA | 242.0 | 210.5 | 15.0% Up |
| Underlying NPAT* | 71.9 | 72.6 | 1.0% Down |
| Profit from continuing activities after tax attributable to members | 48.6 | 68.6 | 29.2% Down |
| Loss from discontinued operations, net of tax | - | (13.6) | 100.0% Up |
| Net profit for the period attributable to members | 48.6 | 55.0 | 11.6% Down |

EBITDA: Earnings Before Interest, Tax, Depreciation and Amortisation

NPAT: Net Profit After Tax

* Numbers defined as "Underlying" exclude restructuring costs, gains and losses on disposal of assets or businesses, earnings from discontinued operations and other one-off non-recurring items. A reconciliation between statutory and underlying financial information is included in the Statutory Reconciliations' section of the Operating and Financial Review of the 30 June 2015 Financial Report.

| cents | Amount per security | Franked amount |
|---|------------------------|-------------------|
| Final dividend (proposed) | NII | Nil |
| Interim dividend | Nil | Nil |
| | | Date |
| Record date for determining entitlment to the dividends | | Not applicable |
| Payment date of dividends | | Not applicable |
| | | |
| cents | 2015 | 2014 |
| Net tangible assets per security | 52.1 | 39.9 |

Additional Appendix 4E disclosure requirements can be found in the Directors' Report and consolidated financial report for the year ended 30 June 2015, which is lodged separately with the Australian Securities Exchange.

This report is based on the consolidated financial statements for the year ended 30 June 2015 of Transfield Servcices Limited and its controlled entities, which have been audited by KPMG. The Independent Auditor's Report to the Members provided by KPMG is attached to the consolidated financial report for the year ended 30 June 2015 lodged separately with the Australian Securities Exchange.