



**King Solomon Mines Limited**

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Company Announcements Office  
Australian Securities Exchange

**Sale of Holdings of Less than Marketable Parcels**

On 26 May 2015, King Solomon Mines Limited (the Company) issued a Notice to Shareholders of its intention to sell holdings of less than marketable parcels of shares. The time for relevant shareholders to notify the Company concluded on 9 July 2015.

In total, 358 shareholders holding in aggregate 15,353,929 shares declined to retain their shareholdings. The aggregated shareholding has now been sold on-market. The proceeds from the sale are being distributed to the relevant shareholders.

**King Solomon Mines Limited**

A handwritten signature in black ink, appearing to read 'S. McPhail', written over a white background.

**Stephen McPhail**  
Managing Director