

28 August 2015

Ross Pullen  
ASX Warrants  
Level 5, 20 Bridge Street  
Sydney NSW, 2000

Dear Ross,

For dissemination to the market:

**CBA Instalments (AMPIYE and AMPIYF series)**

Commonwealth Bank of Australia (CBA) Equity Products Group, as the Issuer of Instalment Warrants over ordinary shares in AMP Limited (AMP) with ASX Codes AMPIYE and AMPIYF, declared the record date for entitlements to the \$0.14, 85% franked dividend for the AMP Commonwealth Bank Instalments to be 3 September 2015, coinciding with the record date for the ordinary shares.

The CBA Instalments will commence trading ex-dividend on 1 September 2015. Again, this coincides with the ex-dividend date for the AMP ordinary shares.

The Trustee will cause payment of the dividend to holders of AMP Commonwealth Bank Instalments to coincide, so far as is reasonably practicable, with receipt of the dividend from AMP on 9 October 2015.

**Further Information**

Commonwealth Bank does not make any representation as to the taxation consequences for Instalment Warrant holders as a result of the consolidation. You should review further information from <http://www.amp.com.au> and consult your own taxation advisers with regard to your individual circumstances.

Should you have any queries, please contact your financial adviser or call CommSec on 13 15 20 (8am to 5pm AEDT, Monday to Friday).

Yours sincerely,

Equity Products Group  
Commonwealth Bank of Australia